

**THIRD SUPPLEMENT DATED 17TH AUGUST 2021 TO THE BASE PROSPECTUS  
DATED 21ST MAY 2021**

**Credit Suisse AG**  
*(incorporated with limited liability in Switzerland)*

**Euro Medium Term Note Programme**

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This supplement (the **Third Supplement**) to the Base Prospectus dated 21st May 2021 (the **Base Prospectus**) constitutes a supplement for the purposes of Article 23(1) of Regulation (EU) 2017/1129 (the **Prospectus Regulation**) and is prepared in connection with the Euro Medium Term Note Programme (the **Programme**) established by Credit Suisse AG, acting through its Zurich head office or its London, Tokyo, Singapore, Guernsey, Sydney or New York branch (**CS** or the **Issuer**). Terms defined in the Base Prospectus have the same meaning when used in this Third Supplement.

This Third Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus as supplemented by the first supplement to the Base Prospectus dated 20th July 2021 (the **First Supplement**), and the second supplement to the Base Prospectus dated 5th August 2021 (the **Second Supplement**) (collectively, the **Existing Supplements**), including the documents incorporated therein.

The Issuer accepts responsibility for the information contained in the Base Prospectus, as supplemented by the Existing Supplements and this Third Supplement. To the best of the knowledge of the Issuer the information contained in the Base Prospectus, as supplemented by the Existing Supplements and this Third Supplement, is in accordance with the facts and does not omit anything likely to affect the import of such information.

**Documents Incorporated by Reference**

The section “Documents Incorporated by Reference” on pages 45 to 50 of the Base Prospectus shall be amended at page 50 to include the additional document listed below:

- The Form 6-K of CSG and CS filed with the SEC on 13th August 2021 (the **Form 6-K Dated 13th August 2021**), which contains a media release titled “Proposed new appointments to the Board of Directors of Credit Suisse Group AG” as indicated in the cross-reference table below (page 2).

For ease of reference, the relevant information from the Form 6-K Dated 13th August 2021 can be found on the following pages of the PDF file in which the document is contained:

<b>Form 6-K Dated 13th August 2021</b>			
	Form 6-K	Entire document excluding the second paragraph containing the quote from the Chairman of the Board of Directors and the third and fourth paragraphs containing the candidate biographies as well as the sentence "Further information about Credit Suisse can be found at <a href="http://www.credit-suisse.com">www.credit-suisse.com</a> ."	1 to 6

The information that is not included in the above cross-reference list and therefore not incorporated herein by reference for the purposes of the Prospectus Regulation is either (a) covered elsewhere in the Base Prospectus; or (b) not relevant for the investor.

A copy of the document incorporated by reference specified above can be inspected online at:

<https://www.credit-suisse.com/media/assets/about-us/docs/investor-relations/financial-regulatory-disclosures/regulatory-disclosures/company-registration-documents/form-6-k-dated-13-august-2021.pdf> (the Form 6-K Dated 13th August 2021).

### **Proposed changes to the Board of Directors of Credit Suisse Group AG**

On 13th August 2021, the Board announced the nomination of Axel Lehmann and Juan Colombas for election to the Board at an Extraordinary General Meeting of Credit Suisse Group AG to be held on 1 October 2021. Subject to their elections, the Board intends to appoint Axel Lehmann as Chair of the Risk Committee, succeeding Richard Meddings, who has held this role on an ad interim basis in addition to being Chair of the Audit Committee.

### **General**

This Third Supplement has been filed with the CSSF, and copies of this Third Supplement, the Existing Supplements, the Base Prospectus and the documents incorporated by reference therein will be available on the website of the Luxembourg Stock Exchange at [www.bourse.lu](http://www.bourse.lu), and on the website of the Issuer at <https://www.credit-suisse.com/about-us/en/investor-relations/debt-investors/euro-medium-term-note-programme.html>, and may be collected from the specified offices of the Paying Agents for the time being.

Except for the copies of the documents incorporated by reference into the Base Prospectus, as supplemented by the Existing Supplements and this Third Supplement, no information contained on the websites to which links have been provided is incorporated by reference in the Base Prospectus.

To the extent that there is any inconsistency between (a) any statement in this Third Supplement or any statement or information incorporated by reference into this Third Supplement and (b) any other statement in, or incorporated by reference into, the Base Prospectus as supplemented by the Existing Supplements, the statements in (a) above will prevail.

Save as disclosed in the Existing Supplements and this Third Supplement, there has been no significant new factor, material mistake or material inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.

Please see the Base Prospectus under the heading "Risk Factors" for the risk factors that may affect the future results of operations or financial condition of CS.