

Prémiový dluhový cenný papír OIL AUTOCALL 9
ISIN: XS2792966991

Overview

Date: 2024/09/18 11:10:00	
Bid	Ask
96.32	-
Difference	0.29% (0.28)
General attributes	
Type of bond	Structured bonds and notes
Bond style	senior
Issuer type	financial institution
Country of issue	NL
Current coupon	-
Coupon style	variable
Coupon payment date	-
Coupon payment period	at maturity
Value date	2024/08/05
Maturity	2027/08/12
Repayment value	0.00
Currency	CZK
Nominal value	10,000
Accrued Interest	-
Investor tolerance	5 (scale 1-7)



The chart is composed of values which are the arithmetic average values of bid / ask (MID) from previous working day. Performances under 12 month have only little informative value. Information about previous performance does not guarantee future performance.
Source: Česká spořitelna, a. s.

Advantages	Details you should be aware of
<p>What does PDCP OIL AUTOCALL 9 offer?</p> <ul style="list-style-type: none">▪ Option to obtain an interesting potential yield of up to 27% in 3 years.▪ PDCP OIL AUTOCALL 9 can be automatically repaid early with an interesting yield of 9% (see Note) already after the first year, or during one of the following daily observations. The resulting annual yield of 9% is paid out according to the actual duration of the issue of the	<p>Please note that the target market of this investment instrument is listed below. If you do not meet any of the listed parameters, you may be outside the specified target market!</p> <p>The target market defines the set of investors (retail clients) for whom the investment product is intended.</p> <p>This investment product is intended for investors who:</p> <ul style="list-style-type: none">▪ have sufficient knowledge and/or

- premium debt security.
- An interesting barrier level of 60% of the initial value of the underlying asset – WTI Oil for payment of the nominal value of PDCP OIL AUTOCALL 9 at its maturity date.
- The condition for automatic early repayment – growth of the underlying asset – WTI Oil. If the value of the underlying asset on the observation date (first after a year, then daily) will be higher or equal to its initial value, PDCP OIL AUTOCALL 9 will be repaid early.
- The premium debt security is issued in Czech crowns and the investor does not bear a currency risk.
- The electronic version of the Base Prospectus is published on the Issuer's website <https://rates-globalmarkets.bnpparibas.com/gm/Public/LegalDocs.aspx> or at www.investicnicentrum.cz/prospekty.
- The electronic version of the Key Information Document is published on the website at <https://kid.bnpparibas.com/cib/kids>, or on the investment portal www.investicnicentrum.cz.

- experience regarding structured products and shares.
- seek investment profit
- are able to accept a level of risk that is in accordance with the risk indicator of the product specified in General attributes.
- In the event of an unfavorable development of the investment, they are able to bear the possible loss, which is illustrated by performance scenarios, see Key Information Document (KID).
- are interested in holding the product until the maturity specified in General attributes.

This investment product is not intended for investors (negative product target market), who:

- do not have sufficient knowledge regarding structured investment instruments and alternative investments
- are unable to bear the loss of invested funds indicated in the Key Information Document (KID) in the event of an unfavorable development of the investment

The client's compatibility with the product's target market will be evaluated during the purchase process.

- PDCP OIL AUTOCALL 9 does not guarantee the return of the invested amount and the investor may lose the entire or part of the investment.
- The PDCP OIL AUTOCALL 9 holder bears the issuer's and guarantor's credit risk.
- The total yield is paid in one sum for the actual duration of the PDCP OIL AUTOCALL 9 at the maturity date or date of automatic early repayment, which occurs 5 working days after the observation date when the underlying asset closes at or below its initial value.

More information you will find in the leaflet.

Description

The three-year PDCP OIL AUTOCALL 9 offers the option of obtaining an interesting potential yield of 9% per annum (see Note). The total yield in its three-year duration may then reach as much as 27%.

Payment of the yield and payment of the nominal value of PDCP OIL AUTOCALL 9 is based on the development of the price of WTI Oil (the nearest futures contract for WTI Oil). In addition, PDCP OIL AUTOCALL 9 enables its early repayment at a slight growth of the underlying asset already after the first year of its duration and then every day up to its final observation date.

Oil is undoubtedly ranked among the most important and most traded energy commodities.

WTI Oil (West Texas Intermediate) is also known as American Light Sweet Crude Oil. It got the name 'light' thanks to its relatively low density and low sulphur content. WTI Oil is one of the main benchmarks of the price of oil and is traded on the commodity exchange NYMEX, New York Mercantile Exchange. The price of oil is affected by a number of factors, apart from supply and demand, there are also geopolitical events and economic indicators, therefore it is rightly considered a strategic raw material.

- Issuer: BNP Paribas Issuance B.V. (S&P's A+)
- Guarantor: BNP Paribas S.A. (S&P's A+ / Moody's Aa3 / Fitch A+)
- Underlying: ropa WTI (nejbližší futures kontrakt na ropu WTI)
- **Subscription period: 26. 6. 2024 (9.00) - 29. 7. 2024 (16.00)**

More information you will find in the leaflet.

Payment notes

How does PDCP OIL AUTOCALL 9 work?

- Payment of the yield and nominal value of PDCP OIL AUTOCALL 9 depends on the development of the price of the underlying asset – WTI Oil (nearest futures contract for WTI Oil).
- The underlying asset observes the market price of WTI Oil – futures contract with the nearest delivery date.
- In the duration of PDCP OIL AUTOCALL 9 it can be automatically repaid early after the first year, or on one of the following observation dates, provided that the value of the underlying asset is higher or equal to its initial value at the observation date.
- If the condition of automatic early repayment is not met, PDCP OIL AUTOCALL 9 continues to its next possible repayment date.
- If PDCP OIL AUTOCALL 9 is automatically repaid early, the investor will obtain a nominal value and yield of 9% (see Note) number of days (from the initial value fixing date, i.e. from 29 July 2024 to the observation date when the underlying asset will be above its initial value)/365. The first automatic early repayment is possible after the first year of the duration of the product, then on a daily basis.
- If there is no automatic early repayment and at the fixing date of the underlying asset closing value this value will be below 100% of its initial value and will also not fall below the 60% barrier of its initial value, the nominal value of PDCP OIL AUTOCALL 9 without a yield will be paid out at the maturity date.
- If there is no automatic early repayment and at the fixing date of the underlying asset closing value this value falls below the 60% barrier of its initial value, the payment of the nominal value of PDCP OIL AUTOCALL 9 at the maturity date will be reduced by the loss of the value of the underlying asset from the fixing date of its initial value to the fixing date of its closing value. The investor will lose more than 40% of the investment and will not be paid out any yield.

More information you will find in the leaflet.

Settlement

- Maturity shall be je 12. 8. 2027
- Česká spořitelna pays out the yield and the nominal value
- It takes two working days to settle the buying and selling of the Premium Bond

Secondary market

- Minimum purchased amount: 1 piece
- Price for early redemption: according to the current Price List (balance at the bond

issue date: 0,7% of the transaction volume)

- Subscription price: 100%, no fee
- Liquidity: daily according to current market prices, indications in the Česká spořitelna, a. s. Exchange Rate List

Note: PDCP OIL AUTOCALL 9 pays out any one-off yields at its early or due maturity while the compound interest is not applied.

Note 2: You will find the precise expression of the product costs in the PDCP OIL AUTOCALL 9 Subscription Order.

Note 3: On a scale from 1 to 7 from the potentially lower risk and yield 1 to the potentially higher risk and yield 7 provided that you keep the product until the maturity date. The actual risk may differ substantially if you sell early.

Disclaimer

In the period before maturity, the bond price can fluctuate above and below the bond face value depending on the development of the interest rate and underlying asset. A bond can be sold even before the maturity date, for the price pursuant to the pricelist of the issuer. Our consultants will give you detail information on the advantages and risks of investment in bonds. The information sources used are generally regarded as reliable, although Česká spořitelna and Erste Group Bank AG cannot guarantee the correctness and completeness of the information contained therein. The aim of this web page is to give information on the services and products contained therein; it is not a binding proposal establishing any rights and obligations for participants. All information you can find here is of informative nature only. Before using the web page for investment, a specialized Česká spořitelna consultant should be consulted.