

GS Zerobond / 2027

ISIN:

XS2467309543

Overview

Date: 2024/04/30 11:40:00

Bid Ask

86.76 -

Difference  0.38% (0.33)

General attributes

Type of bond Senior bonds

Bond style senior

Issuer type financial institution

Country of issue DE

Current coupon -

Coupon style zerobond

Coupon payment date -

Coupon payment period -

Value date 2023/01/27

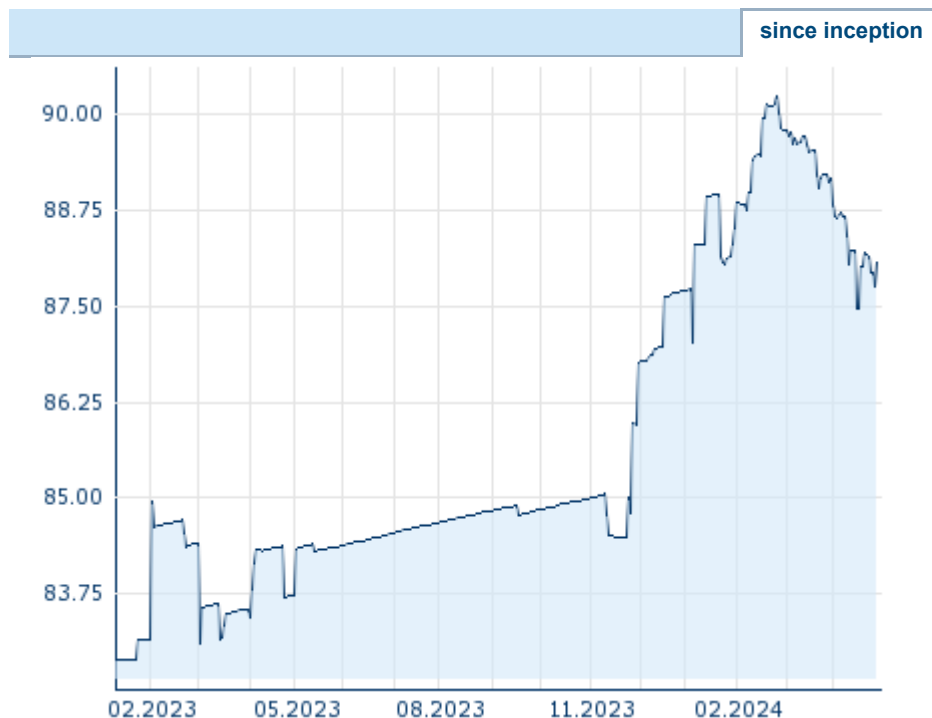
Maturity 2027/01/27

Repayment value 100.00

Currency CZK

Nominal value 10,000

Accrued Interest -

Investor tolerance 2 (scale 1-7)

The chart is composed of values which are the arithmetic average values of bid / ask (MID) from previous working day. Performances under 12 month have only little informative value. Information about previous performance does not guarantee future performance.

Source: Česká spořitelna, a. s.

Advantages

Why buy a GS Zerobond/2027?

- Investment product issued by one of the prominent global financial services providers.
- Known in advance fixed yield of a conservative discount bond.
- Payout of 100% nominal value (see Note) at the discount bond's maturity date.
- Quick availability of funds. You can sell the GS Zerobond/2027 under the expected standard conditions on the market through Česká spořitelna at

Details you should be aware of

Please note that the target market of this investment instrument is listed below. If you do not meet any of the listed parameters, you may be outside the specified target market!

The target market defines the set of investors (retail clients) for whom the investment product is intended.

This investment product is intended for investors who:

- have sufficient knowledge and/or

- any time before maturity for the current market price. However, the current price may be below the price for which the client purchased the investment. So the investor can make a loss. The guarantee of a 100% payout of its nominal value (see Note) applies only at the maturity date.
- The bond is issued in Czech crowns and the investor does not bear the currency risk.
- An electronic version of the Prospectus is published on the issuer's website at <https://www.goldmansachs.com/>, or at www.investicnicentrum.cz/prospekty.
- Goldman, Sachs & Co. Wertpapier GmbH as the issuer and creator of this Investment Instrument drew up the Final Terms and Summary which are available at <https://www.goldmansachs.com/>, at the investment portal of Česká spořitelna www.investicnicentrum.cz.
- experience regarding bonds.
- seek investment profit
- are able to accept a level of risk that is in accordance with the risk indicator of the product specified in General attributes.
- In the event of an unfavorable development of the investment, they are able to bear a possible partial loss.
- are interested in holding the product until the maturity specified in General attributes.

GS Zerobond / 2027 is not intended for investors (negative product target market) who are unable to bear the possible loss of invested funds in the event of an unfavorable development of the investment. The client's compatibility with the product's target market will be evaluated during the purchase process.

The holder of a GS Zerobond/2027 bears the credit risk of the issuer, guarantor and interest risk.

The payout of 100% of its nominal value depends on the issuer being able to meet its commitments tied to the GS Zerobond/2027 in case of insolvency or due to an administrative measure and also whether you keep the GS Zerobond/2027 until its maturity date. If you decide to sell the GS Zerobond/2027 before its maturity, there is no guarantee that you will receive 100% of the nominal value.

- Bear in mind the risk of inflation. Investors should bear in mind that the fair value of the investment, including any real yield may fall depending on how inflation reduces its value.

You will find more information in the leaflet.

Description

Transparent investment product – easy way to make an interesting return.

The Goldman Sachs Group has been operating on the market for more than 150 years belongs to the leading world financial institutions. It currently provides an extensive range of financial services in investment banking (trading in securities, asset management, financing and hedging market risks). It also offers high quality consulting concerning mergers and acquisitions. It is a strong and reliable partner for multinational corporations, financial institutions, governments and individuals. Its extensive client base is serviced by more than 40,000 employees globally.

- Issuer: Goldman, Sachs & Co. Wertpapier GmbH
- Guarantor: The Goldman Sachs Group, Inc. (S&P's BBB+ / Moody's A2 / Fitch A)

You will find more information in the leaflet.

Payment notes

The Diskontní dluhopis GS Zerobond/2027 is a bond in which you invest a lower amount than its nominal value. This is then paid out at the bond's maturity date.

Settlement

- maturity date is 27.01.2027
- Česká spořitelna pays out the yield and the nominal value
- It takes three working days to settle the buying and selling of the Premium Bond

Secondary market

- Minimum purchased amount: 1 piece
- Value at maturity: 100% of the nominal value (see Note)
- Price for early redemption: according to the current price list (status on the issue date 1% of the trade volume)
- Liquidity: daily according to current market prices shown in the Exchange Rate List of Česká spořitelna, a.s.

Note: Payment of 100% of the nominal value depends on the issuer being able to meet its commitments tied to the GS Zerobond/2027 in case of insolvency or due to an administrative measure.

Note 2: Risk weight is on a scale of increasing values from 1 to 7, where value 1 represents the potentially lowest risk and yield and value 7 the potentially highest risk and yield provided that you keep the product up to the maturity date. The actual risk can differ substantially if you redeem it early. The product risk weight is a guideline for comparing the rate of risk of this product with other products. It shows how likely you will lose money as a consequence of movements on the markets or that the issuer will not be able to meet its commitments.

Note 3: You will find the precise expression of product costs in the Subscription Order or GS Zerobond/2027 Buy Order

Disclaimer

In the period before maturity, the bond price can fluctuate above and below the bond face value depending on the development of the interest rate and underlying asset. A bond can be sold even before the maturity date, for the price pursuant to the pricelist of the issuer. Our consultants will give you detailed information on the advantages and risks of investment in bonds. The information sources used are generally regarded as reliable, although Česká spořitelna and Erste Group Bank AG cannot guarantee the correctness and completeness of the information contained therein. The aim of this web page is to give information on the services and products contained therein; it is not a binding proposal establishing any rights and obligations for participants. All information you can find here is of informative nature only. Before using the web page for investment, a specialized Česká spořitelna consultant should be consulted.