

## Prémiový dluhový cenný papír ENERGY TRANSITION AUTOCALL

ISIN: XS2271459781

## Overview

Date: 2022/01/26 12:00:00

Bid	Ask
86.79	-

Difference	0.53% (0.46)
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## General attributes

Type of bond	Structured bonds and notes
Bond style	senior
Issuer type	financial institution
Country of issue	NL
Current coupon	-
Coupon style	variable
Coupon payment date	2025/05/27
Coupon payment period	annually
Value date	2021/05/27
Maturity	2025/05/27
Repayment value	0.00
Currency	CZK
Nominal value	10,000
Capital gains tax	-
Accrued Interest	-
Investor tolerance	5 (scale 1-7)



The chart is composed of values which are the arithmetic average values of bid / ask (MID) from previous working day. Performances under 12 month have only little informative value. Information about previous performance does not guarantee future performance.

Source: Česká spořitelna, a. s.

#### + Advantages

##### What does PDCP ENERGY TRANSITION AUTOCALL offer?

- Possibility to obtain an attractive yield of up to 28% in four years.
- PDCP ENERGY TRANSITION AUTOCALL can be automatically repaid early already after the first year of its duration or at any of the following annual observations if at the observation date the underlying index is on or above the valid barrier for early repayment.

#### ! Details you should be aware of

- PDCP ENERGY TRANSITION AUTOCALL does not guarantee a return on the invested amount and the investor could lose the whole investment or part of it.
- A 100% return on the nominal value of PDCP ENERGY TRANSITION AUTOCALL at the maturity date is not guaranteed because it depends on the market rate trend of the underlying Solactive Energy Transition 2021 Index AR 5%. EURO STOXX 50® index.

- Interesting 60% barrier level of the initial value (see Note 2) of the observed index for payout of the PDCP ENERGY TRANSITION AUTOCALL initial value at the date of closing observation.
- Barrier for automatic early repayment is decreasing over in time: 100% (after a year), 90% (after two years) and 80% (after three years).
- PDCP ENERGY TRANSITION AUTOCALL is issued in Czech crowns, the investor does not bear the currency risk.
- Electronic version of the Basic Prospectus is published on the website <https://rates-globalmarkets.bnpparibas.com/gm/Public/LegalDocs.aspx> or on [www.investicnicentrum.cz/prospekty](http://www.investicnicentrum.cz/prospekty).
- Electronic version of the Notification of Key Information is published on the website <https://kid.bnpparibas.com/cib/kids> or you can find it on the investment portal [www.investicnicentrum.cz](http://www.investicnicentrum.cz)
- If at the date of fixing the closing value of the underlying index it falls below the 60% barrier of its initial value, no yield shall be paid out at the maturity date and the PDCP ENERGY TRANSITION AUTOCALL holder shall lose more than 40% of the invested money.
- The PDCP ENERGY TRANSITION AUTOCALL holder bears the credit risk of the issuer and guarantor.
- PDCP ENERGY TRANSITION AUTOCALL is subject to English law.
- Sustainability and responsible investment in ČS: Further to Regulation (EU) 2019/2088 of the European Parliament and of the Council on sustainability-related disclosures in the financial services sector, this product was included among Sustainable ESG products. For more information go to the document: Information of České spořitelna concerning sustainability and responsible investment published on [www.csas.cz](http://www.csas.cz).
- Issuer: BNP Paribas Issuance B.V. (S&P's A+)
- Guarantor: BNP Paribas S.A. (S&P's A+ / Moody's Aa3 / Fitch AA-)
- Underlying: Solactive Energy Transition 2021 Index AR 5%
- Subscription period: 27 April 2021 (9:00)–20 May (16:00)
- Date of fixing the initial value of the index: 20 May 2021
- Date of fixing the closing value of the index: 20 May 2025
- Dates of possible automatic early repayment: 27 May 2022, 30 May 2023 and 28 May 2024
- You will find the observation dates and comparative values in the leaflet
- Barrier for the nominal value payout of PDCP ENERGY TRANSITION AUTOCALL: 60% of the fixed initial value of the underlying index at the date of fixing the closing value of the underlying index
- Product costs valid at the subscription starting date: *(You will find the precise expression of product costs in the PDCP ENERGY TRANSITION AUTOCALL Subscription Instruction.)* 0.92 % p.a.

## Description

**PDCP ENERGY TRANSITION AUTOCALL with the option of automatic early**

**repayment provides the opportunity to gain an attractive annual yield of 7% (see Note). The total yield for its four-year duration can then reach up to 28%.**

The payout of the yield and the nominal value of PDCP ENERGY TRANSITION AUTOCALL is based on the trend of Solactive Energy Transition 2021 AR 5% stock index which comprises ten important companies operating in the sector of energy from renewable sources. In addition, the construction of PDCP ENERGY TRANSITION AUTOCALL allows its early repayment even in case of a slight decrease or stagnation of the underlying index. PDCP ENERGY TRANSITION AUTOCALL may end already after the first year or subsequently each year for its duration depending on fulfilment of conditions for early repayment or at its maturity date.

**For more information see the leaflet**

### Payment notes

#### How does PDCP ENERGY TRANSITION AUTOCALL work?

- The payout of the yield and nominal value of PDCP ENERGY TRANSITION AUTOCALL depends on the market rate trend of Solactive Energy Transition 2021 AR 5% stock index.
- For its duration PDCP ENERGY TRANSITION AUTOCALL can be automatically paid out early once a year, if the value of the underlying index at the observation date will be equal or higher than the comparative value of the index at the relevant observation date.
- If the automatic early repayment condition is not met, PDCP ENERGY TRANSITION AUTOCALL continues to the next date of possible repayment. If PDCP ENERGY TRANSITION AUTOCALL is automatically paid out early, the investor shall receive its nominal value and a yield of 7% for each year that elapsed since the issue date.
- If the automatic early repayment is not made and at the date of fixing the closing value of the observed index it does not fall below the 60% barrier of its initial value, 100% of the PDCP ENERGY TRANSITION AUTOCALL + the total yield of  $4 \times 7\% = 28\%$  (see Note) shall be paid at the maturity date.
- If the automatic early repayment is not made and at the date of fixing the closing value of the monitored index it falls below the 60% barrier of its initial value, 100% of the nominal value of PDCP ENERGY TRANSITION AUTOCALL decreased by the loss of the index incurred since the date of fixing its initial value until the date of fixing its closing value shall be paid out at its maturity date. The investor shall lose more than 40% of his investment and the yield shall not be paid out.

**You will find the examples in the leaflet**

### Settlement

- Maturity shall be on 27 May 2025
- The disbursement of the yield and nominal value shall be conducted by Česká spořitelna
- It takes three working days to settle the buying and selling of the Premium Bond

### Secondary market

- Minimum purchased amount: 1 piece
- Price for the provision of early redemption: 2% of the transaction volume

- Price at subscription: 100%, without a fee
- Liquidity: daily according to current market prices published in the Exchange Rate List of Česká spořitelna, a.s.

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Note: PDCP ENERGY TRANSITION AUTOCALL pays out potential yields in a lump sum at its early or regular maturity date, the consolidated interest is not claimed.

Note 2: The initial value will be calculated by the Solactive Energy Transition 2021 Index AR 5% provider based on the closing prices of the underlying assets on 20 May 2021.

Note 3: Product risk weight is on a scale of 1 to 7 from a potentially lower risk and yield of 1 to a potentially higher risk and yield of 7, assuming that you will keep the product until its maturity date. The real risk may significantly differ in case you sell the product prematurely. The product risk weight is a guide for a comparison of the risk rate of this product compared with the other. It shows how likely it is that you can lose money as a consequence of movements on the markets, or because the issuer will be unable to pay out the money.

#### Disclaimer

In the period before maturity, the bond price can fluctuate above and below the bond face value depending on the development of the interest rate and underlying asset. A bond can be sold even before the maturity date, for the price pursuant to the pricelist of the issuer. Our consultants will give you detail information on the advantages and risks of investment in bonds. The information sources used are generally regarded as reliable, although Česká spořitelna and Erste Group Bank AG cannot guarantee the correctness and completeness of the information contained therein. The aim of this web page is to give information on the services and products contained therein; it is not a binding proposal establishing any rights and obligations for participants. All information you can find here is of informative nature only. Before using the web page for investment, a specialized Česká spořitelna consultant should be consulted.