

Reverse Convertible Moneta 03/2020

ISIN: XS2007136992 WKN: -

Overview

2019/12/12 00:01:08	
Bid	Ask
99.64	-
Difference	0.32% (0.32)

General attributes	
Issuer	Credit Suisse AG
Product type	Reverse convertibles
Stock exchange	PRS
Underlying	MONETA Money Bank, a. s.
Underlying ISIN	CZ0008040318
Underlying stock exchange	PRS
Underlying currency	CZK
Price underlying	83.70 CZK
Date	2019/12/12 16:25:24
Issue date	2019/07/25
Issue price	0.00%
Coupon	7.200%
Strike	-
Barrier	-
Barrier in %	100.00%
Barrier distance in %	-
Barrier distance	-
Barrier reached	no
No of shares for redemption	-
Quanto	no
Nominal amount	10,000.00
Currency	CZK

Price information	
Today open	99.82
Today high	100.14
Today low	99.82
Close (previous day)	99.82



Information about previous performance does not guarantee future performance. Performances under 12 month have only little informative value because of the short maturity.

Source: Česká spořitelna, a. s.

+ Advantages

Why buy Reverse Convertible Moneta 03/2020:

- Attractive absolute 4.8% yield in 8 months always paid out irrespective of the trend of the underlying asset.
- The product matures before the record date for the payment of the dividend of the underlying asset – the shares of MONETA Money Bank, a.s.
- In the event of an unfavourable trend of the underlying asset price, the nominal value of the bond will be paid out in shares of MONETA

! Disadvantages

- The Reverse Convertible Moneta 03/2020 bond does not guarantee a return on the invested amount and the investor could lose the whole investment or part of it.
- The holder of the Reverse Convertible Moneta 03/2020 bond bears the issuer's credit risk.
- If the value of MONETA Money Bank, a.s. share falls below 100% of its initial value (see Note) on the date of fixing the closing value of the underlying asset, a fixed 4.8% interest will be paid out on the maturity date and the holder of the

Spread in %	0.99 %
Spread absolute	1.00
Spread harmonised	-
High price (52 weeks)	100.74
Low price (52 weeks)	91.99

Performance

Performance YTD in %	-
Performance 1 month in %	+1.82%
Performance 6 months in %	-
Performance 1 year in %	-
Performance 3 years in %	-
Performance 5 years in %	-
Performance since inception in %	-

Money Bank, a.s.

- Renowned issuer Credit Suisse AG (Moody's A1 / Standard & Poor's A+ / Fitch A).
- Electronic version of the prospectus is published on the website of Credit Suisse AG <https://www.credit-suisse.com/cz/en.html>.
- You will find out how the Reverse Convertible Moneta 03/2020 bond works and examples of scenarios at maturity in the leaflet.
- Electronic version of the prospectus is published on the website of Credit Suisse AG <https://www.credit-suisse.com/cz/en.html> or on the investment portal www.investicnicentrum.cz.

Reverse Convertible Moneta 03/2020 bond will be paid out its nominal value in shares of MONETA Money Bank, a.s.

- The Reverse Convertible Moneta 03/2020 bond is subject to English law.
- Issuer: Credit Suisse AG (acting through its London branch)
- Underlying asset: Ordinary shares of MONETA Money Bank, a.s. – ISIN CZ0008040318
- Fixed interest for the duration of the product always paid out: 4.8% (7.2 % p. a.)
- Subscription period: 9 July 2019 (9.00) – 18 July 2019 (16.00), may be shortened
- Barrier for payout of the product nominal value: 100% (see Note) initial values of MONETA Money Bank, a.s. share.
- Issue date: 25 July 2019
- Date of fixing the initial value: 18 July 2019
- Date of fixing the closing value: 18 March 2020
- Product costs valid on the subscription starting date: 1.69% (2.54% p.a.) you will find the precise expression of the product costs in the Reverse Convertible Moneta 03/2020 subscription instruction
- Early redemption provision price: 2% of the transaction volume
- Product risk weight: on a scale of 1 to 7 from a potentially lower risk and yield of 1 to a potentially higher risk and yield of 7
- Nominal value: CZK 10,000
- Minimum investment: 1 piece
- Currency: (Czech crown) CZK

Reverse convertibles | Description

Attractive fixed interest of 4.8% in 8 months always paid out irrespective of the trend of the underlying asset of MONETA Money Bank, a.s. share.

Does the opportunity of achieving an interesting return attract you? If you rank among more experienced investors who are looking for an interesting investment opportunity with a fixed interest, then especially you might be interested in investing in Reverse Convertible Moneta 03/2020 bond. The payout of its nominal value is derived from the trend of the underlying asset of MONETA Money Bank, a.s. with an alternative payout in shares of MONETA Money Bank, a.s.

Underlying asset – MONETA Money Bank, a.s. shares

MONETA Money Bank, a.s. is a leading bank in the consumer financing market and a

developing bank in the small and medium-sized enterprises in the Czech Republic with a strong position in consumer loans and growth, among other, in the area of business loans. With one million clients MONETA Money Bank, a.s. is the fourth biggest banking institution in the Czech Republic. It operates a network of more than 190 points of sale and 650 ATMs, it employs over 3,100 people.

Secondary market

- Maturity date is on 25 March 2020
- Minimum purchased amount: 1 piece
- Price at subscription: 100%, free of charge
- Liquidity: daily according to current market prices in the Exchange Rate List of Česká spořitelna, a.s.

Note: The initial value of the share is the closing price of the shares of MONETA Money Bank, a.s of 18 July 2019 on the Prague Stock Exchange.

Underlying

Date: 2019/12/12 16:25:24

Underlying Quote

83.70 CZK

Difference  +2.07% (1.70)

5Y

General attributes underlying

Name	MONETA Money Bank, a. s.
ISIN	CZ0008040318
Stock exchange (underlying)	PRS
Currency (underlying)	CZK
Start value underlying	-
Price	83.70
Time	19/12/12 - 16:25:24
Today high	83.75
Today low	81.80
High price (52 weeks)	84.30
Low price (52 weeks)	70.00



Information about previous performance does not guarantee future performance. Performances under 12 month have only little informative value because of the short maturity.

Source: FactSet

Disclaimer

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