

Reverse Convertible Moneta 04/2020

ISIN: XS1989541799 WKN: -

Overview

| | |
|---------------------|--------------|
| 2019/12/06 00:00:00 | |
| Bid | Ask |
| 100.42 | - |
| Difference | 0.00% (0.00) |

General attributes

| | |
|------------------------------------|--------------------------|
| Issuer | Credit Suisse AG |
| Product type | Reverse convertibles |
| Stock exchange | PRS |
| Underlying | MONETA Money Bank, a. s. |
| Underlying ISIN | CZ0008040318 |
| Underlying stock exchange | PRS |
| Underlying currency | CZK |
| Price underlying | 84.10 CZK |
| Date | 2019/12/06 16:25:06 |
| Issue date | 2019/07/03 |
| Issue price | 0.00% |
| Coupon | 8.000% |
| Strike | - |
| Barrier | - |
| Barrier in % | 100.00% |
| Barrier distance in % | - |
| Barrier distance | - |
| Barrier reached | no |
| No of shares for redemption | - |
| Quanto | no |
| Nominal amount | 10,000.00 |
| Currency | CZK |

Price information

| | |
|-----------------------------|--------|
| Today open | 100.92 |
| Today high | 100.92 |
| Today low | 100.92 |
| Close (previous day) | 100.92 |



Information about previous performance does not guarantee future performance. Performances under 12 month have only little informative value because of the short maturity.

Source: Česká spořitelna, a. s.

+ Advantages

Why buy Reverse Convertible Moneta 04/2020:

- Attractive absolute 6% yield in 9 months always paid out irrespective of the trend of the underlying asset.
- The product matures before the record date for the payment of the dividend of the underlying asset – the shares of MONETA Money Bank, a.s.
- In the event of an unfavourable trend of the underlying asset price, the nominal value of the bond will be paid out in shares of MONETA

! Disadvantages

- The Reverse Convertible Moneta 04/2020 bond does not guarantee a return on the invested amount and the investor could lose the whole investment or part of it.
- The holder of the Reverse Convertible Moneta 04/2020 bond bears the issuer's credit risk and the exchange rate risk.
- If the value of MONETA Money Bank, a.s. share falls below 100% of its initial value (see Note) on the date of fixing the closing value of the underlying asset, a fixed 6% interest will be paid out on the maturity date

| | |
|-----------------------|--------|
| Spread in % | 0.99 % |
| Spread absolute | 1.00 |
| Spread harmonised | - |
| High price (52 weeks) | 102.74 |
| Low price (52 weeks) | 94.66 |

Performance

| | |
|----------------------------------|--------|
| Performance YTD in % | - |
| Performance 1 month in % | +2.15% |
| Performance 6 months in % | - |
| Performance 1 year in % | - |
| Performance 3 years in % | - |
| Performance 5 years in % | - |
| Performance since inception in % | - |

Money Bank, a.s.

- Renowned issuer Credit Suisse AG (Moody's A1 / Standard & Poor's A+ / Fitch A).
- Electronic version of the prospectus is published on the website of Credit Suisse AG <https://www.credit-suisse.com/cz/en.html>.
- You will find out how the Reverse Convertible Moneta 04/2020 bond works and examples of scenarios at maturity in the leaflet.**

and the holder of the bond will be paid out its nominal value in shares of MONETA Money Bank, a.s.

- The Reverse Convertible Moneta 04/2020 bond is subject to English law.
- Issuer: Credit Suisse AG (acting through its London branch)
- Underlying asset: Ordinary shares of MONETA Money Bank, a.s. – ISIN CZ0008040318
- Fixed interest for the duration of the product always paid out: 6% (8% p.a.)
- Subscription period: 17 June 2019 (9.00)–26 June 2019 (16.00), may be shortened
- Barrier for payout of the product nominal value: 100% (see Note) initial values of MONETA Money Bank, a.s. share.
- Issue date: 3 July 2019
- Date of fixing the initial value: 26 June 2019
- Date of fixing the closing value: 27 March 2020
- Distributor's costs valid on the subscription starting date: 0.52% (0.69 % p.a.), you will find the precise expression in the Reverse Convertible Moneta 04/2020 Purchase Agreement
- Issuer's costs valid on the subscription starting date: you will find the precise expression in the Notification of Key Information
- Early redemption provision price: 2% of the transaction volume
- Product risk weight: 4 (on a scale of 1 to 7 from a potentially lower risk and yield of 1 to a potentially higher risk and yield of 7)
- Nominal value: CZK 10,000
- Minimum investment: 1 piece
- Currency: (Czech crown) CZK

Reverse convertibles | Description

Attractive fixed interest of 6% in 9 months always paid out irrespective of the trend of the underlying asset of MONETA Money Bank, a.s. share.

Does the opportunity of achieving an interesting return attract you? If you rank among more experienced investors who are looking for an interesting investment opportunity with a fixed interest, then especially you might be interested in investing in Reverse Convertible Moneta 04/2020 bond.

The payout of its nominal value is derived from the trend of the underlying asset of MONETA Money Bank, a.s. with an alternative payout in shares of MONETA Money Bank, a.s.

Underlying asset – MONETA Money Bank, a.s. shares

MONETA Money Bank, a.s. is a leading bank in the consumer financing market and a developing bank in the small and medium-sized enterprises in the Czech Republic with a strong position in consumer loans and growth, among other, in the area of business loans. With one million clients MONETA Money Bank, a.s. is the fourth biggest banking institution in the Czech Republic. It operates a network of more than 190 points of sale and 650 ATMs, it employs over 3,100 people.

Secondary market

- Maturity date is on 3 April 2020
- Minimum purchased amount: 1 piece
- Price at subscription: 100%, free of charge
- Liquidity: daily according to current market prices in the Exchange Rate List of Česká spořitelna, a.s.

Note: The initial value of the share is the closing price of the shares of MONETA Money Bank, a.s. of 26 June 2019 on the Prague Stock Exchange.

Underlying

Date: 2019/12/06 16:25:06

Underlying Quote

84.10 CZK

Difference  +0.90% (0.75)

5Y

General attributes underlying

| | |
|-----------------------------|--------------------------|
| Name | MONETA Money Bank, a. s. |
| ISIN | CZ0008040318 |
| Stock exchange (underlying) | PRS |
| Currency (underlying) | CZK |
| Start value underlying | - |
| Price | 84.10 |
| Time | 19/12/06 - 16:25:06 |
| Today high | 84.30 |
| Today low | 83.35 |
| High price (52 weeks) | 84.30 |
| Low price (52 weeks) | 70.00 |



Information about previous performance does not guarantee future performance. Performances under 12 month have only little informative value because of the short maturity.

Source: FactSet

Disclaimer

You will get more details of advantages, risks and other significant circumstances related to Certificates at the branches of Česká spořitelna. Information about previous performance does not guarantee future performance. The information sources used are generally regarded as reliable, although Česká spořitelna cannot guarantee the correctness and completeness of the information contained therein. The aim of this material is to give information on the services and products contained therein; it is not a binding proposal establishing any rights and obligations for participants. All information contained in this material is of informative nature only. Before using the material for investment, a specialized consultant should be contacted.