

Prémiový dluhový cenný papír 3 % EURO STOXX 50® Deep Barrier 6

ISIN: XS1842830694

Overview

Date: 2019/12/16 00:00:00	
Bid	Ask
95.17	-
Difference	0.03% (0.03)

General attributes	
Type of bond	Structured bonds and notes
Bond style	senior
Issuer type	financial institution
Country of issue	LU
Current coupon	3.000%
Coupon style	fix
Coupon payment date	2019/09/27
Coupon payment period	annually
Yield to maturity p.a. (before capital gains tax)	-
Value date	2018/08/20
Maturity	2023/09/27
Repayment value	0.00
Currency	CZK
Nominal value	10,000
Capital gains tax	-
Accrued Interest	68.33
Investor tolerance	4 (scale 1-7)
Last trading day	2023/09/19

➤ Basic bond documents (prospectuses, supplements,..)

PDF Downloads

CZ Flyer	↓
CZ Report	↓



The chart is composed of values which are the arithmetic average values of bid / ask (MID) from previous working day. Performances under 12 month have only little informative value. Information about previous performance does not guarantee future performance.

Source: Česká spořitelna, a. s.

+ Advantages

Why buy the Prémiový dluhový cenný papír 3% EURO STOXX 50® Deep Barrier 6?

- Interesting fixed yield of 3% p.a. paid out annually regardless of the underlying asset trend.
- Attractive 45% barrier level of the initial value (see Note) of the EURO STOXX 50® stock index.
- The Premium Bond is issued in Czech crowns and the investor does not bear the currency risk.
- EURO STOXX 50® is a widely

! Details you should be aware of

- The Premium Bond does not guarantee a return on the invested amount and the investor can lose the whole investment or part of it.
- The 100% return of the nominal value of the Premium Bond at the maturity date depends on the market rate trend of EURO STOXX 50® index.
- The Premium Bond Holder bears the issuer's credit risk.
- The product is subject to English law.
- The prices are quoted in

Please read the disclaimer at the end of the document.

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➤ CZ Key Information Documents

diversified index representing high-quality European companies.

- Electronic version of the prospectus is published on the Issuer's website <http://prospectus.socgen.com/>.
- Electronic version of the Notification of Key information is published on the website <https://regulatory.sgmarkets.com/priips/kid>.

Note: The initial value will be calculated by the EURO STOXX 50® index provider based on the closing prices of the underlying assets at relevant stock exchanges on 20 September 2018.

percentages of the nominal value. The buying price means the client is selling, the selling price means the client is buying.

- The nominal value of one Premium Bond is: CZK 10,000
- Minimum investment: 1 piece
- Currency: Czech crown (CZK)
- Issuer: SG Issuer (S&P's A)
- Guarantor: Société Générale SA (S&P's A / Moody's A2 / Fitch A+)
- Underlying asset: EURO STOXX 50® stock index
- Subscription period: 20 August 2018 (9:00) – 20 September 2018 (16:00)
- Price at subscription: 100%, free of charge
- Issue date: 27 September 2018
- Initial value fixing date: 20 September 2018
- Monitoring: from 21 September 2018 until 20 September 2023, daily closing prices
- Maturity date: 27 September 2023
- Fixed yield: 3% p.a., paid out regardless on the trend of the underlying asset, every year at 27 September, with the convention of the following working day
- Barrier for the nominal value payout: 45% of the fixed initial value (see Note) of the EURO STOXX 50® index
- Product risk weight: 4 (on a scale of 1 to 7, from a potentially lower risk and yield of 1 to a potentially higher risk and yield of 7, assuming that you will keep the product until its maturity date. The real risk may significantly differ in case you sell the product prematurely).
- Distributor's costs valid at the issue date: about 0,576% p.a., you will find the precise expression in the Instruction for Subscription of PDCP 3% EURO STOXX 50® Deep Barrier 6
- Issuer's costs valid at the issue date: you will find the precise expression in the Notification of Key Information
- Price for the provision of early redemption: 2% of the transaction volume

Description

Are you looking for an interesting investment opportunity with high fixed yield? Do you trust

the force of European economy and expect its stable development? Then you might be interested in investing in the five-year Prémiový dluhový cenný papír 3% EURO STOXX 50® Deep Barrier 6, which pays out annual yield of 3% and the payout of its nominal value is derived from the market rate trend of the leading European EURO STOXX 50® stock index.

The Prémiový dluhový cenný papír 3% EURO STOXX 50® Deep Barrier 6 offers an attractive fixed yield of 3% per annum.

The EURO STOXX 50® index is the leading European stock index which includes fifty largest companies with the highest liquidity in Eurozone countries operating across all important sectors. Among the most prominent companies belong e.g. AXA, Airbus, Allianz, Anheuser-Busch InBev, BASF, Bayer, BNP Paribas, Daimler, Sanofi, SAP, Siemens, Telefonica, Total or Unilever.

Payment notes

How does the Prémiový dluhový cenný papír 3% EURO STOXX 50® Deep Barrier 6 work?

- The return of the nominal value of the Premium Bond at its maturity date is based on the market rate trend of the main European EURO STOXX 50® stock index.
- The initial value (see Note) of EURO STOXX 50® index shall be fixed on 20 September 2018.
- The trend of the EURO STOXX 50® index shall be observed from 21 September 2018 until 20 September 2023 (daily closing price).
- The yield of 3% p.a. of the nominal value of the Premium Bond is being paid out annually and is paid always which means regardless of the trend of the underlying asset of the EURO STOXX 50® stock index.
- The payout of the nominal value of the Premium Bond depends on the trend of the underlying asset, i.e. the market rate trend of the leading European EURO STOXX 50® stock index.
- The barrier level is set at 45% of the fixed initial value (see Note) of the EURO STOXX 50® index, touching the barrier is not considered breaking it.
- The distance of 55% between the initial value and low set barrier creates a “safety cushion” for a possible fall of the EURO STOXX 50® index.
- If during monitoring the value of EURO STOXX 50® index (daily closing price) does not fall below the barrier of 45% of its initial value (see Note), the nominal value of the Premium Bond shall be paid out at the maturity date.
- If during monitoring the value of the EURO STOXX 50® index (daily closing price) falls below the barrier of 45% of its initial value (see Note) and at the last monitoring date it will not return above 100% of its initial value, the nominal value of the Premium Bond reduced by the total percentage loss of the EURO STOXX 50® stock index from the date of setting the initial value (20 September 2018) until the last monitoring date (20 September 2023) shall be paid out at the maturity date).
- If during monitoring the value of the EURO STOXX 50® index (daily closing price) falls below the barrier of 45% of its initial value (see Note) but at the last monitoring date shall be above its initial value, 100% of the nominal value of the Premium Bond shall be paid out at the maturity date.

What situations may arise at the maturity – see the leaflet

Settlement

- The Premium Bond maturity date is 27 September 2023

- Česká spořitelna pays out the yield and the nominal value
- It takes three working days to settle the buying and selling of the Premium Bond

Secondary market

- The minimum purchased quantity: 1 piece
- Price at subscription: 100%, free of charge
- The Premium Bond can be sold even prior to the maturity date for the price in the Česká spořitelna Exchange Rate List which you will find here at the Investment Centre/Exchange Rate Lists
- Liquidity: daily according to the Exchange Rate List of Česká spořitelna

Note: The initial value will be calculated by the EURO STOXX 50® index provider based on the closing prices of the underlying assets at relevant stock exchanges on 20 September 2018.

Underlying

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EURO STOXX 50 EU0009658145 EURO STOXX 50® je hlavním evropským akciovým indexem, který zahrnuje padesát nejúspěšnějších společností zemi eurozóny působících ve všech důležitých sektorech. Každé čtvrtletí se prověřuje a případně upravuje jak složení, tak i váha jednotlivých titulů v indexu. Mezi nejvýznamnější společnosti patří např. Total, Sanofi, Bayer, Siemens, Anheuser-Busch InBev, SAP, Unilever, Allianz, Deutsche Telekom nebo Danone.

Next Steps

Know-How

In our know-how area you can find all relevant details on the different types of bonds. The tutorial gives you selected information about the functionality of bonds and assists you in making your investment decision. In our glossary we explain the most important keywords and within the FAQ section you can find answers to the most common questions concerning this topic.

[➤ Go to Know-How](#)

Downloads & links

[Yield Calculator](#)



Disclaimer

In the period before maturity, the bond price can fluctuate above and below the bond face value depending on the development of the interest rate and underlying asset. A bond can be sold even before the maturity date, for the price pursuant to the pricelist of the issuer. Our consultants will give you detail information on the advantages and risks of investment in bonds. The information sources used are generally regarded as reliable, although Česká spořitelna and Erste Group Bank AG cannot guarantee the correctness and completeness of the information contained therein. The aim of this web page is to give information on the services and products contained therein; it is not a binding proposal establishing any rights and obligations for participants. All information you can find here is of informative nature only. Before using the web page for investment, a specialized Česká spořitelna consultant should be consulted.