


Prémiový dluhový cenný papír EUROPE OUTPERFORMANCE AUTOCALL

ISIN: XS1288770537

Overview

Date: 2021/10/18 00:00:00	
Bid	Ask
100.16	-
Difference	 -0.58% (-0.59)
General attributes	
Type of bond	Structured bonds and notes
Bond style	senior
Issuer type	corporate
Country of issue	NL
Current coupon	0.000%
Coupon style	variable
Coupon payment date	2022/04/13
Coupon payment period	at maturity
Yield to maturity p.a. (before capital gains tax)	-
Value date	2017/04/13
Maturity	2022/04/13
Repayment value	0.00
Currency	CZK
Nominal value	10,000
Capital gains tax	-
Accrued Interest	0.00
Investor tolerance	5 (scale 1-7)



The chart is composed of values which are the arithmetic average values of bid / ask (MID) from previous working day. Performances under 12 month have only little informative value. Information about previous performance does not guarantee future performance.

Source: Česká spořitelna, a. s.

Advantages

What does the Prémiový dluhový cenný papír EUROPE OUTPERFORMANCE AUTOCALL offer?

- Possibility to obtain yield of up to 25% (see Note) in 5 years.
- The Premium Bond can be automatically repaid early together with payout of 2.5% yield (see Note) already after the first half-year or at any of the following half-year monitoring. The resulting yield is then 2.5% (see Note) for every half year which has elapsed since the issue date.

Details you should be aware of

- The Premium Bond does not guarantee a return on the invested amount and the investor could lose the whole investment or part of it.
- The holder of the Premium Bond bears the issuer's credit risk.
- The half-year yield is paid out in a single sum for the entire duration of the

Please read the disclaimer at the end of the document.

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- The barrier level of 50% of the initial value of the underlying EURO STOXX 50® index for payout of the nominal value of the Premium Bond at its maturity date.
- The Premium Bond is issued in Czech crowns and the investor does not bear the currency risk.
- **The electronic version of the leaflet is published on the Issuer's website**
<http://eqdpo.bnpparibas.com/XS1288770537>

Note: The Premium Bond shall pay out possible one-off yields at its early or regular maturity date, the consolidated interest is not claimed. The yields are paid out in accordance with the terms and conditions specified in the part: "How the Prémiový dluhový cenný papír EUROPE OUTPERFORMANCE AUTOCALL works".

- Premium Bond at the maturity date or at the automatic early repayment.
- If at the date of fixing the closing value of the EURO STOXX 50® index its value falls below the 50% barrier of its initial value, no yield will be paid out at the maturity date and the Premium Bond holder will be paid out the nominal value of the Premium bond reduced by the loss of the EURO STOXX 50® index since the date of fixing its initial value until the date of fixing its closing value.
- Prices are quoted in percentages of the nominal value. The buying price means the client is selling, the selling price means the client is buying.
- Issuer: BNP Paribas Arbitrage Issuance B.V.
- Underlying asset: EURO STOXX 50®(SX5E Index), iShares MSCI Emerging Markets ETF (EEM UP Equity)
- Currency: Czech crown (CZK)
- Nominal value of one piece: CZK 10,000
- Minimum investment: 1 piece
- Subscription period: from 16 March until 6 April 2017 (can be shortened)
- Subscription price: 100%
- Subscription charge: 0%
- Issue date: 13 April 2017
- Date of fixing the initial values: 6 April 2017
- Date of fixing the closing values: 6 April 2022
- Dates of possible early repayment: 13 October 2017, 13 April 2018, 13 October 2018, 13 April 2019, 13 October 2019, 13 April 2020, 13 October 2020, 13 April 2021, 13 October 2021
- Barrier for payout of the nominal value at its maturity date: 50% of the fixed initial value of the underlying EURO STOXX 50® index

- Comparative values for early repayment: see the leaflet
- Price for the provision of early redemption: 2% of the transaction volume
- Risk weight of the product is 5 (on a scale of 1 to 7 from the potentially lower risk and yield of 1 to the potentially higher risk and yield of 7).

Description

Are you looking for an interesting investment opportunity with a fixed interest? Do you believe in the strength of the European economy that it will exceed the performance of global emerging markets? If you rank among more experienced investors then the Prémiový dluhový cenný papír EUROPE OUTPERFORMANCE AUTOCALL is designed right for you.

The Prémiový dluhový cenný papír EUROPE OUTPERFORMANCE AUTOCALL with the option of early repayment provides the opportunity to gain a half-year yield of up to 2.5% (see Note).

The five-year Prémiový dluhový cenný papír EUROPE OUTPERFORMANCE AUTOCALL offers the possibility of gaining a half-year fixed yield of up to 2.5% (see Note). The total yield can then reach as much as 25% (see Note) for the five-year duration of the Premium Bond.

The payout of the yield and payout of its nominal value is based on the trend of the European stock index EURO STOXX 50® and global iShares MSCI Emerging Markets ETF. In addition, the Prémiový dluhový cenný papír EUROPE OUTPERFORMANCE AUTOCALL allows its automatic early repayment as soon as after the first half-year and subsequently every half-year for its duration until the maturity date.

The structure of the Prémiový dluhový cenný papír EUROPE OUTPERFORMANCE AUTOCALL relies on the better performance of developed European stocks as opposed to global developing stocks. If developed European companies represented by the EURO STOXX 50® index will exceed the performance of companies from developing countries represented by the iShares MSCI Emerging Markets ETF, the Premium Bond can bring in a yield of as much as 25% (see Note) for five years even in case of a slight fall of the European stock index of as much as 20% from its initial value.

Payment notes

How does the Prémiový dluhový cenný papír EUROPE OUTPERFORMANCE AUTOCALL work?

- The payout of the yield and the nominal value of the Premium Bond/Prémiový dluhový cenný papír depends on the trend of the underlying assets EURO STOXX 50®a iShares MSCI Emerging Markets ETF.
- For its duration the Premium Bond can be paid out early every half-year, provided that the value of the EURO STOXX 50® index at the monitoring date will be equal or higher than the comparative value of the barrier for early repayment as at the relevant monitoring date and at the same time its performance since fixing the initial value will exceed the performance of the emerging markets represented by the iShares MSCI Emerging Markets ETF.
- If the condition of the early repayment is not met, the Premium Bond continues to the next possible half-year repayment date.

- If the Premium Bond is repaid early, the investor will receive its nominal value and yield of 2.5% (see Note) for each half-year which elapsed since the issue date.

Examples and what situations could arise at the maturity date – please see the leaflet

Settlement

- the maturity date shall be 13 April 2022

Secondary market

- minimum purchased amount: 1 piece
- subscription charge: 0 %
- Liquidity: depending on market conditions, see Important notification – in the leaflet

Note: The Premium Bond shall pay out possible one-off yields at its early or regular maturity date, the consolidated interest is not claimed. The yields are paid out in accordance with the terms and conditions specified in the part: "How the Prémiový dluhový cenný papír EUROPE OUTPERFORMANCE AUTOCALL works".

Disclaimer

In the period before maturity, the bond price can fluctuate above and below the bond face value depending on the development of the interest rate and underlying asset. A bond can be sold even before the maturity date, for the price pursuant to the pricelist of the issuer. Our consultants will give you detail information on the advantages and risks of investment in bonds. The information sources used are generally regarded as reliable, although Česká spořitelna and Erste Group Bank AG cannot guarantee the correctness and completeness of the information contained therein. The aim of this web page is to give information on the services and products contained therein; it is not a binding proposal establishing any rights and obligations for participants. All information you can find here is of informative nature only. Before using the web page for investment, a specialized Česká spořitelna consultant should be consulted.