

WEYERHAEUSER CO.

ISIN: US9621661043 WKN: 962166104 Asset Class: Stock

Company



2024/05/06 22:00:02
Price
31.08
USD
Difference  **-0.03% (-0.01)**



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Company Profile

Weyerhaeuser Co. engages in the manufacture, distribution, and sale of forest products. It operates through the following segments: Timberlands, Real Estate, Energy, and Natural Resources (Real Estate and ENR), and Wood Products. The Timberlands segment manages private commercial forestland worldwide, engages in growing and harvesting trees for lumber, building, pulp, paper, and other wood products. The Real Estate and ENR segment delivers premiums to timber value by identifying and monetizing higher and better use lands and capturing the full value of surface and subsurface assets. The Wood Products segment delivers lumber, structural panels, engineered wood products and complementary building products for residential, multi-family, industrial, and light commercial applications. The company was founded by Frederick T. Weyerhaeuser on January 18, 1900 and is headquartered in Seattle, WA.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	-	-	-	-	-	-
Common stock capital	-	912,000,000	-	916,000,000	-	934,000,000
Fixed assets	-	-	-	-	-	-
Equity capital of a company	-	10,236,000,000	-	10,749,000,000	-	10,767,000,000
Cash and cash equivalents	1,164,000,000	-	1,581,000,000	-	1,879,000,000	-
Accrued liabilities	-	461,000,000	-	344,000,000	-	440,000,000
Other assets	-	-	-	-	-	-
Current liabilities	-	-	-	-	-	-
Prepayments and accrued income	-	-	-	-	-	-
Non-current liabilities	-	-	-	-	-	-
Different income	-	-	-	-	-	-
Other liabilities	-	1,014,000,000	-	980,000,000	-	1,178,000,000
Total assets	16,983,000,000	16,983,000,000	17,340,000,000	17,340,000,000	17,652,000,000	17,652,000,000

Balance notes

	2023	2022	2021
Accounting standard	US-GAAP	US-GAAP	US-GAAP
Employees	9,318	9,264	9,214
Equity ratio	60.27%	61.99%	61.00%
Debt-equity ratio	65.91%	61.32%	63.95%

Others

	2023	2022	2021
Tax Expense Rate	10.46%	18.44%	21.38%

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Income statement

	2023	2022	2021
Turnover	7,674,000,000	10,184,000,000	10,201,000,000
Net income	839,000,000	1,880,000,000	2,607,000,000
EBIT	1,134,244,000	2,399,900,000	3,382,228,000
Operating income before taxes	937,000,000	2,305,000,000	3,316,000,000
Cash Flow	1,433,000,000	2,832,000,000	3,159,000,000
Net interest income	-280,000,000	-270,000,000	-313,000,000
Research and development expenses	-	-	-
Income taxes	98,000,000	425,000,000	709,000,000
Result from investments in subsidiaries, associates and other	0	0	0
Revenues per employee	767,565	1,024,556	1,031,835

Operative efficiency

	2023	2022	2021
Cash Flow Margin I	10.93	18.46	25.56
Cross Margin (%)	12.21	22.63	32.51
Cash Flow Margin I	18.67%	27.81%	30.97%
EBIT Margin	15.86%	25.28%	35.57%
EBITDA Margin	22.37%	30.00%	40.25%
ROE (Return on Equity)	8.20	17.49	24.21
ROA (Return on Assets)	6.59	12.40	16.54

Growth analysis

	2023	2022	2021
Net income growth	-54.55%	-27.09%	+224.30%
Revenues growth	-24.65%	-0.17%	+35.44%

Board of Directors

Members of Management Board

Rick Holley	Chairman of Board of Directors
Mark Emmert	Member of Board of Directors
Albert Monaco	Member of Board of Directors
Deidra Merriwether	Member of Board of Directors
James O'Rourke	Member of Board of Directors
Kim Williams	Member of Board of Directors
Lawrence Selzer	Member of Board of Directors
Nicole Piasecki	Member of Board of Directors
Sara Lewis	Member of Board of Directors
Devin W. Stockfish	Chairman of Managing Board
David M. Wold	Member of Executive Committee
Denise M. Merle	Member of Executive Committee
Keith O'Rear	Member of Executive Committee
Kristy T. Harlan	Member of Executive Committee
Russell S. Hagen	Member of Executive Committee
Travis Keatley	Member of Executive Committee