WEYERHAEUSER CO.

ISIN: **US9621661043** WKN: 962166104 Asset Class: Stock

Company 2024/04/23 15:37:49

Weyerhaeuser

Price 31.63 USD

Difference 0.49%(0.16)

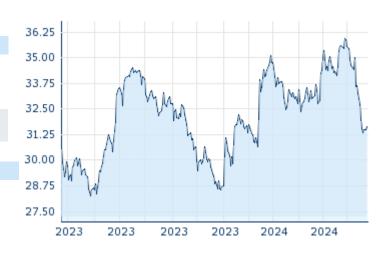
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Company Profile

Weyerhaeuser Co. engages in the manufacture, distribution, and sale of forest products. It operates through the following segments: Timberlands, Real Estate, Energy, and Natural Resources (Real Estate and ENR), and Wood Products. The Timberlands segment manages private commercial forestland worldwide, engages in growing and harvesting trees for lumber, building, pulp, paper, and other wood products. The Real Estate and ENR segment delivers premiums to timber value by identifying and monetizing higher and better use lands and capturing the full value of surface and subsurface assets. The Wood Products segment delivers lumber, structural panels, engineered wood products and complementary building products for residential, multi-family, industrial, and light commercial applications. The company was founded by Frederick T. Weyerhaeuser on January 18, 1900 and is headquartered in Seattle, WA.

Financial figures, Fiscal year: from 01.01. to 31.12.

	20	23	20	22	20	21
Financial figures		Liabilities and equity		Liabilities and equity		Liabilities and equity
Current assets	-		-		-	
Common stock capital		912,000,000		916,000,000		934,000,000
Fixed assets	-		-		-	
Equity capital of a company		10,236,000,000		10,749,000,000		10,767,000,000
Cash and cash equivalents	1,164,000,000		1,581,000,000		1,879,000,000	
Accrued liabilities		461,000,000		344,000,000		440,000,000
Other assets	-		-		-	
Current liabilities		-		-		-
Prepayments and accrued income	-		-		-	
Non-current liabilities		-		-		-
Different income		-		-		-
Other liabilities		1,014,000,000		980,000,000		1,178,000,000
Total assets	16,983,000,000	16,983,000,000	17,340,000,000	17,340,000,000	17,652,000,000	17,652,000,000

Balance notes

	2023	2022	2021
Accounting standard	US-GAAP	US-GAAP	US-GAAP
Employees	9,318	9,264	9,214
Equity ratio	60.27%	61.99%	61.00%
Debt-equity ratio	65.91%	61.32%	63.95%

Others

	2023	2022	2021
Tax Expense Rate	10.46%	18.44%	21.38%

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2023	2022	2021
7,674,000,000	10,184,000,000	10,201,000,000
839,000,000	1,880,000,000	2,607,000,000
1,143,493,200	2,419,470,000	3,409,808,400
937,000,000	2,305,000,000	3,316,000,000
1,433,000,000	2,832,000,000	3,159,000,000
-280,000,000	-270,000,000	-313,000,000
-	-	-
98,000,000	425,000,000	709,000,000
0	0	0
773,824	1,032,911	1,040,250
	7,674,000,000 839,000,000 1,143,493,200 937,000,000 1,433,000,000 -280,000,000	7,674,000,000 10,184,000,000 839,000,000 1,880,000,000 1,143,493,200 2,419,470,000 937,000,000 2,305,000,000 1,433,000,000 2,832,000,000 -280,000,000 -270,000,000 -98,000,000 425,000,000 0 0

Operative efficiency			
	2023	2022	2021
Cash Flow Margin I	10.93	18.46	25.56
Cross Margin (%)	12.21	22.63	32.51
Cash Flow Margin I	18.67%	27.81%	30.97%
EBIT Margin	15.86%	25.28%	35.57%
EBITDA Margin	22.37%	30.00%	40.25%
ROE (Return on Equity)	8.20	17.49	24.21
ROA (Return on Assets)	6.59	12.40	16.54

Growth analysis			
	2023	2022	2021
Net income growth	-54.55%	-27.09%	+224.30%
Revenues growth	-24.65%	-0.17%	+35.44%

Board of Directors

Members of Management Board		
Distribution	Obsimus of Board of Bireston	
Rick Holley	Chairman of Board of Directors	
Mark Emmert	Member of Board of Directors	
Albert Monaco	Member of Board of Directors	
Deidra Merriwether	Member of Board of Directors	
James O'Rourke	Member of Board of Directors	
Kim Williams	Member of Board of Directors	
Lawrence Selzer	Member of Board of Directors	
Nicole Piasecki	Member of Board of Directors	
Sara Lewis	Member of Board of Directors	
Devin W. Stockfish	Chairman of Managing Board	
David M. Wold	Member of Executive Committee	
Denise M. Merle	Member of Executive Committee	
Keith O'Rear	Member of Executive Committee	
Kristy T. Harlan	Member of Executive Committee	
Russell S. Hagen	Member of Executive Committee	
Travis Keatley	Member of Executive Committee	