

# WESTROCK CO.

ISIN: US96145D1054 WKN: 96145D105 Asset Class: **Stock**

**Company** 2022/01/21 22:10:00

**Price**  
**43.88**  
USD

**Difference**  **-3.01%(-1.36)**



**Contact Details**

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## Company Profile

WestRock Co. engages in the provision of paper and packaging solutions. It operates through the following segments: Corrugated Packaging and Consumer Packaging. The Corrugated Packaging segment consists of its containerboard mill and corrugated packaging operations, as well as recycling operations. The Consumer Packaging segment includes consumer mills, folding carton, beverage, merchandising displays, and partition operations. The company was founded on March 6, 2015 and is headquartered in Atlanta, GA.

## Financial figures, Fiscal year: from 01.10. to 30.09.

| Financial figures                     | 2021           |                        | 2020           |                        | 2019           |                        |
|---------------------------------------|----------------|------------------------|----------------|------------------------|----------------|------------------------|
|                                       | Assets         | Liabilities and equity | Assets         | Liabilities and equity | Assets         | Liabilities and equity |
| <b>Current assets</b>                 | 5,659,600,000  |                        | 4,944,700,000  |                        | 4,974,300,000  |                        |
| <b>Common stock capital</b>           |                | 2,700,000              |                | 2,600,000              |                | 2,600,000              |
| <b>Fixed assets</b>                   | 23,594,700,000 |                        | 23,835,000,000 |                        | 25,182,400,000 |                        |
| <b>Equity capital of a company</b>    |                | 11,691,700,000         |                | 10,648,800,000         |                | 11,686,100,000         |
| <b>Cash and cash equivalents</b>      | 290,900,000    |                        | 251,100,000    |                        | 151,600,000    |                        |
| <b>Accrued liabilities</b>            |                | 390,100,000            |                | 453,600,000            |                | 461,700,000            |
| <b>Other assets</b>                   | -              |                        | -              |                        | -              |                        |
| <b>Current liabilities</b>            |                | 3,644,100,000          |                | 2,928,900,000          |                | 3,435,100,000          |
| <b>Prepayments and accrued income</b> | -              |                        | -              |                        | -              |                        |
| <b>Non-current liabilities</b>        |                | 13,918,500,000         |                | 15,202,000,000         |                | 15,035,500,000         |
| <b>Different income</b>               |                | -                      |                | -                      |                | -                      |
| <b>Other liabilities</b>              |                | 2,020,800,000          |                | 2,078,000,000          |                | 2,193,500,000          |
| <b>Total assets</b>                   | 29,254,300,000 | 29,254,300,000         | 28,779,700,000 | 28,779,700,000         | 30,156,700,000 | 30,156,700,000         |

## Balance notes

|                            | 2021    | 2020    | 2019    |
|----------------------------|---------|---------|---------|
| <b>Accounting standard</b> | US-GAAP | US-GAAP | US-GAAP |
| <b>Employees</b>           | 49,900  | 49,300  | 51,100  |
| <b>Equity ratio</b>        | 40.04%  | 37.06%  | 38.80%  |
| <b>Debt-equity ratio</b>   | 149.76% | 169.80% | 157.70% |

## Others

|                         | 2021   | 2020    | 2019   |
|-------------------------|--------|---------|--------|
| <b>Tax Expense Rate</b> | 22.41% | -31.29% | 24.18% |

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## Income statement

|   | 2021           | 2020           | 2019           |
|---|----------------|----------------|----------------|
| Turnover  | 18,746,100,000 | 17,578,800,000 | 18,289,000,000 |
| Net income  | 838,100,000    | -691,000,000   | 862,800,000    |
| EBIT  | 1,291,367,680  | -94,154,880    | 1,410,383,680  |
| Operating income before taxes                                 | 1,085,900,000  | -522,600,000   | 1,144,700,000  |
| Cash Flow   | 2,279,900,000  | 2,070,700,000  | 2,310,200,000  |
| Net interest income   | -378,900,000   | -415,800,000   | -455,100,000   |
| Research and development expenses                             | -              | -              | -              |
| Income taxes  | 243,400,000    | 163,500,000    | 276,800,000    |
| Result from investments in subsidiaries, associates and other | -              | -              | -              |
| Revenues per employee   | 331,194        | 314,350        | 315,530        |

## Operative efficiency

|                        | 2021   | 2020   | 2019   |
|------------------------|--------|--------|--------|
| Cash Flow Margin I     | 4.47   | -3.93  | 4.72   |
| Cross Margin (%)       | 5.79   | -2.97  | 6.26   |
| Cash Flow Margin I     | 12.16% | 11.78% | 12.63% |
| EBIT Margin            | 7.81%  | -0.61% | 8.75%  |
| EBITDA Margin          | 15.60% | 7.85%  | 17.01% |
| ROE (Return on Equity) | 7.16   | -6.48  | 7.37   |
| ROA (Return on Assets) | 4.32   | -0.96  | 4.37   |

## Growth analysis

|                   | 2021   | 2020   | 2019    |
|-------------------|--------|--------|---------|
| Net income growth | -      | -      | -54.63% |
| Revenues growth   | +6.64% | -3.88% | +12.30% |

## Board of Directors

## Members of Management Board

|                  |                                |
|------------------|--------------------------------|
| John Luke        | Chairman of Board of Directors |
| Alan Wilson      | Member of Board of Directors   |
| Bettina Whyte    | Member of Board of Directors   |
| Colleen Arnold   | Member of Board of Directors   |
| Gracia Martore   | Member of Board of Directors   |
| J. Brown         | Member of Board of Directors   |
| James Nevels     | Member of Board of Directors   |
| Russell Currey   | Member of Board of Directors   |
| Suzan Harrison   | Member of Board of Directors   |
| Terrell Crews    | Member of Board of Directors   |
| Timothy Bernlohr | Member of Board of Directors   |
| David B. Sewell  | Chairman of Managing Board     |
| Amir Kazmi       | Member of Executive Committee  |
| Bob McIntosh     | Member of Executive Committee  |
| Donna Owens Cox  | Member of Executive Committee  |
| John O'Neal      | Member of Executive Committee  |
| Nina Butler      | Member of Executive Committee  |
| Patrick Kivits   | Member of Executive Committee  |
| Patrick Lindner  | Member of Executive Committee  |
| Pete Durette     | Member of Executive Committee  |
| Peter Anderson   | Member of Executive Committee  |
| Tom Stigers      | Member of Executive Committee  |
| Vicki Lostetter  | Member of Executive Committee  |
| Ward Dickson     | Member of Executive Committee  |