

# TRANSDIGM GROUP INC.

ISIN: US8936411003 WKN: 893641100 Asset Class: Stock



## Company Profile

TransDigm Group, Inc. engages in the design, production, and supply of aircraft components. It operates through the following segments: Power and Control, Airframe, and Non-Aviation. The Power and Control segment includes operations that primarily develop, produce and market systems and components that provide power to or control power of the aircraft utilizing electronic, fluid, power, and mechanical motion control technologies. The Airframe segment covers operations that primarily develop, produce and market systems and components that are used in non-power airframe applications utilizing airframe and cabin structure technologies. The Non-Aviation segment focuses on operations that develop, produce and market products for non-aviation markets. The company was founded by W. Nicholas Howley and Douglas W. Peacock in 1993 and is headquartered in Cleveland, OH.

## Financial figures, Fiscal year: from 01.10. to 30.09.

| Financial figures                     | 2023           |                        | 2022           |                        | 2021           |                        |
|---------------------------------------|----------------|------------------------|----------------|------------------------|----------------|------------------------|
|                                       | Assets         | Liabilities and equity | Assets         | Liabilities and equity | Assets         | Liabilities and equity |
| <b>Current assets</b>                 | 6,738,000,000  |                        | 5,649,000,000  |                        | 7,030,000,000  |                        |
| <b>Common stock capital</b>           |                | 1,000,000              |                | 1,000,000              |                | 1,000,000              |
| <b>Fixed assets</b>                   | 13,232,000,000 |                        | 12,458,000,000 |                        | 12,285,000,000 |                        |
| <b>Equity capital of a company</b>    |                | -1,978,000,000         |                | -3,766,000,000         |                | -2,910,000,000         |
| <b>Cash and cash equivalents</b>      | 3,472,000,000  |                        | 3,001,000,000  |                        | 4,787,000,000  |                        |
| <b>Accrued liabilities</b>            |                | 41,000,000             |                | 38,300,000             |                | 40,700,000             |
| <b>Other assets</b>                   | -              |                        | -              |                        | -              |                        |
| <b>Current liabilities</b>            |                | 1,579,000,000          |                | 1,426,000,000          |                | 1,663,000,000          |
| <b>Prepayments and accrued income</b> | -              |                        | -              |                        | -              |                        |
| <b>Non-current liabilities</b>        |                | 20,369,000,000         |                | 20,447,000,000         |                | 20,562,000,000         |
| <b>Different income</b>               |                | -                      |                | -                      |                | -                      |
| <b>Other liabilities</b>              |                | 320,000,000            |                | 372,700,000            |                | 487,300,000            |
| <b>Total assets</b>                   | 19,970,000,000 | 19,970,000,000         | 18,107,000,000 | 18,107,000,000         | 19,315,000,000 | 19,315,000,000         |

## Balance notes

|                            | 2023       | 2022     | 2021     |
|----------------------------|------------|----------|----------|
| <b>Accounting standard</b> | US-GAAP    | US-GAAP  | US-GAAP  |
| <b>Employees</b>           | 15,500     | 14,400   | 13,300   |
| <b>Equity ratio</b>        | -9.87%     | -20.76%  | -15.03%  |
| <b>Debt-equity ratio</b>   | -1,112.68% | -581.70% | -765.12% |

## Others

|                         | 2023   | 2022   | 2021  |
|-------------------------|--------|--------|-------|
| <b>Tax Expense Rate</b> | 24.30% | 23.16% | 4.76% |

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## Income statement

|   | 2023           | 2022           | 2021           |
|---|----------------|----------------|----------------|
| Turnover  | 6,585,000,000  | 5,437,000,000  | 4,799,000,000  |
| Net income  | 1,260,000,000  | 779,000,000    | 607,000,000    |
| EBIT  | 2,736,352,000  | 2,055,060,000  | 1,689,716,000  |
| Operating income before taxes                                 | 1,716,000,000  | 1,127,000,000  | 715,000,000    |
| Cash Flow   | 1,375,000,000  | 948,000,000    | 913,000,000    |
| Net interest income   | -1,220,000,000 | -1,078,000,000 | -1,098,000,000 |
| Research and development expenses                             | 105,000,000    | 94,900,000     | 105,600,000    |
| Income taxes  | 417,000,000    | 261,000,000    | 34,000,000     |
| Result from investments in subsidiaries, associates and other | 0              | 0              | 0              |
| Revenues per employee   | 395,950        | 351,895        | 336,291        |

## Board of Directors

## Members of Management Board

|                  |                                |
|------------------|--------------------------------|
| W. Howley        | Chairman of Board of Directors |
| David Barr       | Member of Board of Directors   |
| Gary McCullough  | Member of Board of Directors   |
| Jane Cronin      | Member of Board of Directors   |
| Jorge Valladares | Member of Board of Directors   |
| Michael Graff    | Member of Board of Directors   |
| Michele Santana  | Member of Board of Directors   |
| Robert Small     | Member of Board of Directors   |
| Sean Hennessy    | Member of Board of Directors   |
| Kevin Stein      | Chairman of Managing Board     |
| Alex Feil        | Member of Executive Committee  |
| Jessica Warren   | Member of Executive Committee  |
| Joel Reiss       | Member of Executive Committee  |
| Kevin McHenry    | Member of Executive Committee  |
| Marko Enderlein  | Member of Executive Committee  |
| Mike Lisman      | Member of Executive Committee  |
| Patrick Murphy   | Member of Executive Committee  |
| Paula Wheeler    | Member of Executive Committee  |
| Peter Palmer     | Member of Executive Committee  |
| Rodrigo Rubiano  | Member of Executive Committee  |
| Sarah Wynne      | Member of Executive Committee  |