SHERWIN-WILLIAMS CORP

ISIN: US8243481061 WKN: 824348106 Asset Class: Stock



Company Profile

The Sherwin-Williams Co. engages in the development, manufacture, distribution, and sale of paint and coatings. It operates through the following segments: America Group, Consumer Brands Group, and Performance Coating Group. The America Group segment manages the exclusive outlets for Sherwin-Williams branded paints, stains, supplies, equipment, and floor coverings. The Consumer Brands Group segment sells portfolios of branded and private-label products and operates a global supply chain for paint and coatings. The Performance Coating Group segment offers coatings and finishes, and sells in the industrial wood, protective and marine, coil, packaging, and automotive markets. The company was founded by Henry Sherwin and Edward Williams in 1866 and is headquartered in Cleveland, OH.

Financial figures, Fiscal year: from 01.	01. to 31.12.					
Financial figures	2023 Assets Liabilities and equity		2022 Assets Liabilities and equity		2021 Assets Liabilities and equity	
Current assets	5,512,900,000		5,907,700,000		5,053,700,000	
Common stock capital		91,800,000		91,200,000		90,800,000
Fixed assets	17,441,500,000		16,686,300,000		15,613,000,000	
Equity capital of a company		3,715,800,000		3,102,100,000		2,437,200,000
Cash and cash equivalents	276,800,000		198,800,000		165,700,000	
Accrued liabilities		429,600,000		379,500,000		653,200,000
Other assets	-		-		-	
Current liabilities		6,626,900,000		5,960,700,000		5,719,500,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		12,611,700,000		13,531,200,000		12,510,000,000
Different income		-		-		-
Other liabilities		1,611,600,000		1,366,200,000		1,027,000,000
Total assets	22 954 400 000	22 954 400 000	22 594 000 000	22 594 000 000	20 666 700 000	20 666 700 000

Other liabilities		1,611,600,000		1,366,200,000		1,027,000,000
Total assets	22,954,400,000	22,954,400,000	22,594,000,000	22,594,000,000	20,666,700,000	20,666,700,000
Balance notes						
				2023	2022	2021
Accounting standard				US-GAAP	US-GAAP	US-GAAP
Employees				64,088	61,000	61,000
Equity ratio				16.19%	13.73%	11.79%
Debt-equity ratio				517.75%	628.35%	747.97%
Others						
				2023	2022	2021
Tax Expense Rate				23.19%	21.49%	17.09%

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Income statement			
	2023	2022	2021
Turnover	23,051,900,000	22,148,900,000	19,944,600,000
Net income	2,388,800,000	2,020,100,000	1,864,400,000
EBIT	3,238,989,480	2,733,323,290	2,383,933,830
Operating income before taxes	3,109,900,000	2,573,100,000	2,248,600,000
Cash Flow	3,521,900,000	1,919,900,000	2,244,600,000
Net interest income	-407,300,000	-395,000,000	-340,100,000
Research and development expenses	196,600,000	119,300,000	115,900,000
Income taxes	721,100,000	553,000,000	384,200,000
Result from investments in subsidaries, associates and other	0	0	0
Revenues per employee	331,240	334,376	301,098

Board of Directors

Members of Management Board		
John Morikis	Chairman of Board of Directors	
Aaron Powell	Member of Board of Directors	
Arthur Anton	Member of Board of Directors	
Christine Poon	Member of Board of Directors	
Jeff Fettig	Member of Board of Directors	
Kerrii Anderson	Member of Board of Directors	
Marta Stewart	Member of Board of Directors	
Matthew Thornton	Member of Board of Directors	
Michael Thaman	Member of Board of Directors	
Thomas Williams	Member of Board of Directors	
Heidi Petz	Chairman of Managing Board	
Allen J. Mistysyn	Member of Executive Committee	
Bryan J. Young	Member of Executive Committee	
Colin M. Davie	Member of Executive Committee	
Gregory P. Sofish	Member of Executive Committee	
James R. Jaye	Member of Executive Committee	
Jane M. Cronin	Member of Executive Committee	
John Morikis	Member of Executive Committee	
Justin T. Binns	Member of Executive Committee	
Karl J. Jorgenrund	Member of Executive Committee	
Mary L. Garceau	Member of Executive Committee	
Todd D. Rea	Member of Executive Committee	