

RALPH LAUREN CORP

ISIN: US7512121010 WKN: 751212101 Asset Class: Stock

Company	2024/10/18 22:00:02
Price	206.24
	USD
Difference	1.63%(3.30)

RALPH LAUREN



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Company Profile

Ralph Lauren Corp. engages in the design, marketing, and distribution of luxury lifestyle products, including apparel, footwear and accessories, home, fragrances, and hospitality categories. The firm offers products under the brands of Ralph Lauren, Ralph Lauren Luxury, Lauren Ralph Lauren, Polo Ralph Lauren, Lauren Ralph Lauren, Chaps and Hospitality. It operates through the following segments: North America, Europe, and Asia. The North America segment offers Ralph Lauren branded apparel, accessories, home furnishings, and related products made through the retail and wholesale businesses in the U.S. and Canada. The Europe segment includes Ralph Lauren branded products made through the retail and wholesale businesses in Europe and emerging markets. The Asia segment consists of Ralph Lauren branded products made through the retail and wholesale businesses in Asia, Australia, and New Zealand. The company was founded by Ralph Lauren in 1967 and is headquartered in New York, NY.

Financial figures, Fiscal year: from 31.03. to 30.03.

Financial figures	2024		2023		2022	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	3,359,800,000		3,324,100,000		4,217,300,000	
Common stock capital		1,300,000		1,300,000		1,300,000
Fixed assets	3,242,800,000		3,465,400,000		3,507,400,000	
Equity capital of a company		2,450,300,000		2,430,500,000		2,536,000,000
Cash and cash equivalents	1,665,000,000		1,530,800,000		1,865,400,000	
Accrued liabilities		55,300,000		12,400,000		12,000,000
Other assets	-		-		-	
Current liabilities		1,467,200,000		1,493,500,000		2,255,700,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		2,685,100,000		2,865,500,000		2,933,000,000
Different income		-		-		-
Other liabilities		93,500,000		157,200,000		206,300,000
Total assets	6,602,600,000	6,602,600,000	6,789,500,000	6,789,500,000	7,724,700,000	7,724,700,000

Balance notes

	2024	2023	2022
Accounting standard	US-GAAP	US-GAAP	US-GAAP
Employees	23,400	23,300	22,200
Equity ratio	37.11%	35.80%	32.83%
Debt-equity ratio	169.46%	179.35%	204.60%

Others

	2024	2023	2022
Tax Expense Rate	16.86%	24.45%	20.47%

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Income statement

	2024	2023	2022
Turnover	6,631,400,000	6,443,600,000	6,218,500,000
Net income	646,300,000	522,700,000	600,100,000
EBIT	699,055,190	656,693,790	750,533,500
Operating income before taxes	777,400,000	691,900,000	754,600,000
Cash Flow	1,069,700,000	411,000,000	715,900,000
Net interest income	18,300,000	-21,200,000	-60,400,000
Research and development expenses	0	0	0
Income taxes	131,100,000	169,200,000	154,500,000
Result from investments in subsidiaries, associates and other	-	-	-
Revenues per employee	260,977	254,674	257,956

Operative efficiency

	2024	2023	2022
Cash Flow Margin I	9.75	8.11	9.65
Cross Margin (%)	11.72	10.74	12.13
Cash Flow Margin I	16.13%	6.38%	11.51%
EBIT Margin	11.45%	11.07%	13.11%
EBITDA Margin	14.90%	14.49%	16.80%
ROE (Return on Equity)	26.38	21.51	23.66
ROA (Return on Assets)	10.62	8.49	8.62

Growth analysis

	2024	2023	2022
Net income growth	+28.29%	-6.21%	-
Revenues growth	+2.91%	+3.62%	+41.30%

Board of Directors

Members of Management Board

Ralph Lauren	Chairman of Board of Directors
Angela Ahrendts	Member of Board of Directors
David Lauren	Member of Board of Directors
Debra Cupp	Member of Board of Directors
Frank Bennack	Member of Board of Directors
Hubert Joly	Member of Board of Directors
Linda Kozlowski	Member of Board of Directors
Michael George	Member of Board of Directors
Valerie Jarrett	Member of Board of Directors
Wei Zhang	Member of Board of Directors
Patrice Louvet	Chairman of Managing Board
Ashley Potter	Member of Executive Committee
Avery Fischer	Member of Executive Committee
Bob Ranftl	Member of Executive Committee
David Lauren	Member of Executive Committee
Federic Dechnik	Member of Executive Committee
Guillaume Tardy	Member of Executive Committee
Halide Alagöz	Member of Executive Committee
Iris Langlois-Meurinne	Member of Executive Committee
Jane Nielsen	Member of Executive Committee
Janet Sherlock	Member of Executive Committee
Jay Kimpton	Member of Executive Committee
Katie Ioanilli	Member of Executive Committee
Ralph Lauren	Member of Executive Committee
Roseann Lynch	Member of Executive Committee