

RALPH LAUREN CORP

ISIN: US7512121010 WKN: 751212101 Asset Class: Stock

Company

2024/05/17 22:00:02

Price

167.88

USD

Difference

1.08%(1.79)

RALPH LAUREN



Contact Details

RALPH LAUREN CORP.

Tel: +1-212-318-7000

- -

Fax: +

650 Madison Avenue

Web: <http://corporate.ralphlauren.com>

10022 New York

E-mail: customerssistance@ralphlauren.com

Company Profile

Ralph Lauren Corp. engages in the design, marketing, and distribution of luxury lifestyle products, including apparel, footwear and accessories, home, fragrances, and hospitality categories. The firm offers products under the brands of Ralph Lauren, Ralph Lauren Collection, Ralph Lauren Purple Label, Polo Ralph Lauren, Double RL, Lauren Ralph Lauren, Polo Ralph Lauren Children, and Chaps. It operates through the following segments: North America, Europe, and Asia. The North America segment offers Ralph Lauren branded apparel, accessories, home furnishings, and related products made through the retail and wholesale businesses in the U.S. and Canada. The Europe segment includes Ralph Lauren branded products made through the retail and wholesale businesses in Europe and emerging markets. The Asia segment consists of Ralph Lauren branded products made through the retail and wholesale businesses in Asia, Australia, and New Zealand. The company was founded by Ralph Lauren in 1967 and is headquartered in New York, NY.

Financial figures, Fiscal year: from 02.04. to 01.04.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	3,324,100,000		4,217,300,000		4,208,000,000	
Common stock capital		1,300,000		1,300,000		1,300,000
Fixed assets	3,465,400,000		3,507,400,000		3,679,500,000	
Equity capital of a company		2,430,500,000		2,536,000,000		2,604,400,000
Cash and cash equivalents	1,530,800,000		1,865,400,000		2,580,500,000	
Accrued liabilities		12,400,000		12,000,000		26,000,000
Other assets	-		-		-	
Current liabilities		1,493,500,000		2,255,700,000		1,584,800,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		2,865,500,000		2,933,000,000		3,698,300,000
Different income		-		-		-
Other liabilities		157,200,000		206,300,000		272,300,000
Total assets	6,789,500,000	6,789,500,000	7,724,700,000	7,724,700,000	7,887,500,000	7,887,500,000

Balance notes

	2023	2022	2021
Accounting standard	US-GAAP	US-GAAP	US-GAAP
Employees	23,300	22,200	20,300
Equity ratio	35.80%	32.83%	33.02%
Debt-equity ratio	179.35%	204.60%	202.85%

Others

	2023	2022	2021
Tax Expense Rate	24.45%	20.47%	-61.90%

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Income statement

	2023	2022	2021
Turnover	6,443,600,000	6,218,500,000	4,400,800,000
Net income	522,700,000	600,100,000	-121,100,000
EBIT	654,911,040	748,496,000	-22,684,480
Operating income before taxes	691,900,000	754,600,000	-74,800,000
Cash Flow	411,000,000	715,900,000	380,900,000
Net interest income	-21,200,000	-60,400,000	-50,100,000
Research and development expenses	0	0	0
Income taxes	169,200,000	154,500,000	46,300,000
Result from investments in subsidiaries, associates and other	-	-	-
Revenues per employee	253,983	257,255	199,098

Operative efficiency

	2023	2022	2021
Cash Flow Margin I	8.11	9.65	-2.75
Cross Margin (%)	10.74	12.13	-1.70
Cash Flow Margin I	6.38%	11.51%	8.66%
EBIT Margin	11.07%	13.11%	-0.56%
EBITDA Margin	14.49%	16.80%	5.06%
ROE (Return on Equity)	21.51	23.66	-4.65
ROA (Return on Assets)	8.49	8.62	-0.78

Growth analysis

	2023	2022	2021
Net income growth	-6.21%	-	-
Revenues growth	+3.62%	+41.30%	-28.56%

Board of Directors

Members of Management Board

Ralph Lauren	Chairman of Board of Directors
Angela Ahrendts	Member of Board of Directors
Darren Walker	Member of Board of Directors
David Lauren	Member of Board of Directors
Debra Cupp	Member of Board of Directors
Frank Bennack	Member of Board of Directors
Hubert Joly	Member of Board of Directors
John Alchin	Member of Board of Directors
Linda Kozlowski	Member of Board of Directors
Michael George	Member of Board of Directors
Valerie Jarrett	Member of Board of Directors
Wei Zhang	Member of Board of Directors
Patrice Louvet	Chairman of Managing Board
Ashley Potter	Member of Executive Committee
Avery Fischer	Member of Executive Committee
Bob Ranftl	Member of Executive Committee
David Lauren	Member of Executive Committee
Federic Dechnik	Member of Executive Committee
Guillaume Tardy	Member of Executive Committee
Halide Alagöz	Member of Executive Committee
Jane Nielsen	Member of Executive Committee
Jay Kimpton	Member of Executive Committee
Katie Ioanilli	Member of Executive Committee
Ralph Lauren	Member of Executive Committee
Roseann Lynch	Member of Executive Committee