

PARKER-HANNIFIN CORP

ISIN: US7010941042 WKN: 701094104 Asset Class: Stock

Company



2024/08/16 22:00:02

Price

583.40

USD

Difference

-1.26% (-7.44)



Contact Details

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Company Profile

Parker-Hannifin Corp. engages in the manufacture of motion and control technologies and systems. It operates through Diversified Industrial and Aerospace Systems segments. The Diversified Industrial segment sells products to both original equipment manufacturers and distributors who serve the replacement markets in manufacturing, packaging, processing, transportation, mobile construction, refrigeration and air conditioning, agricultural and military machinery, and equipment industries. The Aerospace Systems segment offers products primarily in the commercial and military aerospace markets to both OEMs and to end users for spares, maintenance, repair, and overhaul. The company was founded by Arthur L. Parker in 1918 and is headquartered in Cleveland, OH.

Financial figures, Fiscal year: from 01.07. to 30.06.

| Financial figures | 2024 | | 2023 | | 2022 | |
|--------------------------------|----------------|------------------------|----------------|------------------------|----------------|------------------------|
| | Assets | Liabilities and equity | Assets | Liabilities and equity | Assets | Liabilities and equity |
| Current assets | 6,798,624,000 | | 6,834,229,000 | | 12,046,644,000 | |
| Common stock capital | | - | | 90,523,000 | | 90,523,000 |
| Fixed assets | 22,499,218,000 | | 23,130,243,000 | | 13,897,299,000 | |
| Equity capital of a company | | 12,080,893,000 | | 10,338,279,000 | | 8,859,920,000 |
| Cash and cash equivalents | 422,027,000 | | 475,182,000 | | 6,647,799,000 | |
| Accrued liabilities | | 437,490,000 | | 551,510,000 | | 639,939,000 |
| Other assets | - | | - | | - | |
| Current liabilities | | 7,313,309,000 | | 7,735,370,000 | | 5,859,318,000 |
| Prepayments and accrued income | - | | - | | - | |
| Non-current liabilities | | 9,903,640,000 | | 11,890,823,000 | | 11,224,705,000 |
| Different income | | - | | - | | - |
| Other liabilities | | 725,193,000 | | 705,910,000 | | 421,560,000 |
| Total assets | 29,297,842,000 | 29,297,842,000 | 29,964,472,000 | 29,964,472,000 | 25,943,943,000 | 25,943,943,000 |

Balance notes

| | 2024 | 2023 | 2022 |
|---------------------|---------|---------|---------|
| Accounting standard | US-GAAP | US-GAAP | US-GAAP |
| Employees | - | 62,730 | 55,090 |
| Equity ratio | 41.27% | 34.54% | 34.20% |
| Debt-equity ratio | 142.33% | 189.52% | 192.43% |

Others

| | 2024 | 2023 | 2022 |
|------------------|--------|--------|--------|
| Tax Expense Rate | 20.86% | 22.25% | 18.46% |

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Income statement

| | 2024 | 2023 | 2022 |
|---|----------------|----------------|----------------|
| Turnover | 19,929,606,000 | 19,065,194,000 | 15,861,608,000 |
| Net income | 2,844,215,000 | 2,082,936,000 | 1,315,605,000 |
| EBIT | 3,264,618,445 | 2,913,104,176 | 1,697,859,920 |
| Operating income before taxes | 3,594,603,000 | 2,679,664,000 | 1,614,226,000 |
| Cash Flow | 3,390,037,000 | 2,979,930,000 | 2,441,730,000 |
| Net interest income | - | -527,894,000 | -255,252,000 |
| Research and development expenses | - | 258,000,000 | 191,000,000 |
| Income taxes | 749,667,000 | 596,128,000 | 298,040,000 |
| Result from investments in subsidiaries, associates and other | - | - | - |
| Revenues per employee | - | 276,024 | 261,491 |

Operative efficiency

| | 2024 | 2023 | 2022 |
|------------------------|--------|--------|--------|
| Cash Flow Margin I | 14.27 | 10.93 | 8.29 |
| Cross Margin (%) | 18.04 | 14.06 | 10.18 |
| Cash Flow Margin I | 17.01% | 15.63% | 15.39% |
| EBIT Margin | 18.04% | 16.82% | 11.79% |
| EBITDA Margin | 22.69% | 21.12% | 15.39% |
| ROE (Return on Equity) | 23.53 | 20.13 | 14.83 |
| ROA (Return on Assets) | 11.44 | 8.87 | 6.05 |

Growth analysis

| | 2024 | 2023 | 2022 |
|-------------------|---------|---------|---------|
| Net income growth | +36.16% | +58.97% | -24.42% |
| Revenues growth | +4.53% | +20.20% | +10.55% |

Board of Directors

Members of Management Board

| | |
|------------------------|-------------------------------|
| Denise Fleming | Member of Board of Directors |
| E. Savage | Member of Board of Directors |
| James Verrier | Member of Board of Directors |
| James Wainscott | Member of Board of Directors |
| Jillian Evanko | Member of Board of Directors |
| Joseph Scaminace | Member of Board of Directors |
| Kevin Lobo | Member of Board of Directors |
| Lance Fritz | Member of Board of Directors |
| Laura Thompson | Member of Board of Directors |
| Linda Hart | Member of Board of Directors |
| Ake Svensson | Member of Board of Directors |
| Jennifer A. Parmentier | Chairman of Managing Board |
| Andrew D. Ross | Member of Executive Committee |
| Dinu J. Parel | Member of Executive Committee |
| Lee C. Banks | Member of Executive Committee |
| Mark J. Hart | Member of Executive Committee |
| Mark T. Czaja | Member of Executive Committee |
| Thomas L. Williams | Member of Executive Committee |
| Todd M. Leombruno | Member of Executive Committee |