NUCOR CORP

ISIN: US6703461052 WKN: 670346105 Asset Class: Stock



Company Profile

Nucor Corp. engages in the manufacture of steel products, and ferrous and non-ferrous materials. It operates through the following segments: Steel Mills, Steel Products, and Raw Materials. The Steel Mills segment consists of producing sheet, plate, structural, and bar steel. The Steel Products segment includes steel joists and joist girders, deck, fabricated concrete reinforcing, cold finished, fasteners, metal building systems, grating, tubular, piling products businesses, and wire mesh. The Raw Materials segment consists of direct reduced iron, and ferrous and nonferrous metals. The company was founded by Ransom E. Olds in 1905 and is headquartered in Charlotte, NC.

Financial figures, Fiscal year: from 01.01. to 31.12.						
Financial figures	2023 Assets Liabilities and equity		2022 Assets Liabilities and equity		2021 Assets Liabilities and equity	
Current assets	16,385,858,000		14,691,684,000		12,799,557,000	
Common stock capital		152,061,000		152,061,000		152,061,000
Fixed assets	18,954,641,000		17,787,526,000		13,023,515,000	
Equity capital of a company		22,123,754,000		19,569,906,000		14,603,794,000
Cash and cash equivalents	6,383,298,000		4,280,852,000		2,364,858,000	
Accrued liabilities		33,200,000		25,600,000		40,600,000
Other assets	-		-		-	
Current liabilities		4,594,509,000		4,329,744,000		5,157,413,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		8,622,236,000		8,579,560,000		6,061,865,000
Different income		-		-		-
Other liabilities		279 194 000		432 430 000		290 205 000

Non-current liabilities		8,622,236,000		8,579,560,000		6,061,865,000
Different income		-		-		-
Other liabilities		378,184,000		432,430,000		280,295,000
Total assets	35,340,499,000	35,340,499,000	32,479,210,000	32,479,210,000	25,823,072,000	25,823,072,000
Balance notes						
				2023	2022	2021
Accounting standard				US-GAAP	US-GAAP	US-GAAP
Employees				32,000	31,400	28,800
Equity ratio				65.95%	63.81%	58.83%
Debt-equity ratio				51.63%	56.71%	69.99%
Others						
				2023	2022	2021
Tax Expense Rate				21.68%	21.13%	22.59%

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Income statement			
	2023	2022	2021
Turnover	34,713,501,000	41,512,467,000	36,483,939,000
Net income	4,507,855,000	7,576,165,000	6,795,150,000
EBIT	5,756,161,250	9,602,685,320	8,629,654,464
Operating income before taxes	6,272,757,000	10,244,844,000	9,200,858,000
Cash Flow	7,111,931,000	10,072,054,000	6,230,776,000
Net interest income	29,632,000	-170,216,000	-158,854,000
Research and development expenses	-	-	-
Income taxes	1,359,966,000	2,165,204,000	2,078,488,000
Result from investments in subsidaries, associates and other	-	-	-
Revenues per employee	1,000,183	1,218,933	1,167,993

Operative efficiency			
	2023	2022	2021
Cash Flow Margin I	12.99	18.25	18.63
Cross Margin (%)	18.07	24.68	25.22
Cash Flow Margin I	20.49%	24.26%	17.08%
EBIT Margin	17.98%	25.09%	25.65%
EBITDA Margin	21.35%	27.65%	28.02%
ROE (Return on Equity)	19.34	36.56	44.73
ROA (Return on Assets)	13.45	24.00	26.95

Growth analysis			
	2023	2022	2021
Net income growth	-37.48%	+24.31%	+881.36%
Revenues growth	-16.38%	+13.78%	+81.15%

Board of Directors

Members of Management Board		
Nadja West	Member of Board of Directors	
Christopher Kearney	Member of Board of Directors	
Laurette Koellner	Member of Board of Directors	
Michael Lamach	Member of Board of Directors	
Nicholas Gangestad	Member of Board of Directors	
Norma Clayton	Member of Board of Directors	
Patrick Dempsey	Member of Board of Directors	
Leon J. Topalian	Chairman of Managing Board	
D. Chad Utermark	Member of Executive Committee	
Daniel R. Needham	Member of Executive Committee	
David A. Sumoski	Member of Executive Committee	
Douglas J. Jellison	Member of Executive Committee	
Gregory J. Murphy	Member of Executive Committee	
K. Rex Query	Member of Executive Committee	
Stephen D. Laxton	Member of Executive Committee	