#### JPMORGAN CHASE & CO

ISIN: US46625H1005 WKN: 46625H100 Asset Class: Stock



#### **Company Profile**

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JPMorgan Chase & Co. is a financial holding company, which engages in the provision of financial and investment banking services. The firm offers a range of investment banking products and services in all capital markets, including advising on corporate strategy and structure, capital raising in equity and debt markets, risk management, market making in cash securities and derivative instruments, and brokerage and research. It operates through the following business segments: Consumer and Community Banking (CCB), Corporate and Investment Bank (CIB), Commercial Banking (CB), Asset and Wealth Management (AWM), and Corporate. The CCB segment serves consumers and businesses through personal service at bank branches and through automated teller machines, online, mobile, and telephone banking. The CIB segment offers a suite of investment banking, market-making, prime brokerage, lending, and treasury and securities products and services to a global client base of corporations, investors, financial institutions, merchants, governments, and municipal entities. The CB segment provides comprehensive financial solutions, including lending, wholesale payments, investment banking and asset management products for middle market banking, corporate client banking, and commercial real estate banking. The AWM segment provides investment and wealth management services. The Corporate segment consists of treasury, chief investment office, and other corporate. The company was founded in 1968 and is headquartered in New York, NY.

## Financial figures, Fiscal year: from 01.01. to 31.12.

	2023		2022		2021	
Financial figures	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Cash and cash equivalents	47,266,000,000		53,097,000,000		44,838,000,000	
Bonds	2,189,658,000,000		2,121,132,000,000		2,293,452,000,000	
Receivables	-		-		-	
Accrued liabilities		23,514,000,000		21,327,000,000		24,907,000,000
Liabilities		3,555,277,000,000		3,373,411,000,000		3,449,440,000,000
Liabilities to financial institutions		-		-		-
Common stock capital		4,105,000,000		4,105,000,000		4,105,000,000
Equity capital of a company		327,878,000,000		292,332,000,000		294,127,000,000
Total assets	3,883,155,000,000	3,883,155,000,000	3,665,743,000,000	3,665,743,000,000	3,743,567,000,000	3,743,567,000,000

Dalance notes			
	2023	2022	2021
Accounting standard	US-GAAP	US-GAAP	US-GAAP
Employees	309,926	293,723	271,025
Equity ratio	8.44%	7.97%	7.86%
Debt-equity ratio	1,084.33%	1,153.97%	1,172.77%

Others			
	2023	2022	2021
Tax Expense Rate	19.57%	18.39%	18.85%

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Income statement			
	2023	2022	2021
Net income	49,261,000,000	37,487,000,000	48,103,000,000
Net commission surplus	24,620,000,000	26,308,000,000	30,161,000,000
Net trading	-	-	-
Operating income before taxes	61,612,000,000	46,166,000,000	59,562,000,000
Risk provision	-	-	-
Administrative expenses	-	-	-
Income taxes	12,060,000,000	8,490,000,000	11,228,000,000
Result from investments in subsidaries, associates and other	0	0	0

## **Board of Directors**

Members of Management Board		
Alex Gorsky	Member of Board of Directors	
Alicia Boler-Davis	Member of Board of Directors	
Linda Bammann	Member of Board of Directors	
Mark Weinberger	Member of Board of Directors	
Mellody Hobson	Member of Board of Directors	
Michael Neal	Member of Board of Directors	
Phebe Novakovic	Member of Board of Directors	
Stephen Burke	Member of Board of Directors	
Timothy Flynn	Member of Board of Directors	
Todd Combs	Member of Board of Directors	
Virginia Rometty	Member of Board of Directors	
James Dimon	Chairman of Managing Board	
Ashley Bacon	Member of Executive Committee	
Daniel E. Pinto	Member of Executive Committee	
Douglas B. Petno	Member of Executive Committee	
Jeremy Barnum	Member of Executive Committee	
Lori A. Beer	Member of Executive Committee	
Marc Badrichani	Member of Executive Committee	
Marianne Lake	Member of Executive Committee	
Mary Callahan Erdoes	Member of Executive Committee	
Peter L. Scher	Member of Executive Committee	
Robin Leopold	Member of Executive Committee	
Stacey Friedman	Member of Executive Committee	