

# JPMORGAN CHASE & CO

ISIN: US46625H1005 WKN: 46625H100 Asset Class: **Stock**

|                |                     |        |
|----------------|---------------------|--------|
| <b>Company</b> | 2024/05/03 22:00:02 | 200.00 |
|                | <b>Price</b>        | 187.50 |
|                | <b>190.51</b>       | 175.00 |
|                | USD                 | 162.50 |
|                | <b>Difference</b>   | 150.00 |
|                | -0.60%(-1.15)       | 137.50 |

JPMORGAN CHASE & CO.



|                        |  |
|------------------------|--|
| <b>Contact Details</b> |  |
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| --                     | Fax: +   |
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## Company Profile

JPMorgan Chase & Co. is a financial holding company, which engages in the provision of financial and investment banking services. The firm offers a range of investment banking products and services in all capital markets, including advising on corporate strategy and structure, capital raising in equity and debt markets, risk management, market making in cash securities and derivative instruments, and brokerage and research. It operates through the following business segments: Consumer and Community Banking (CCB), Corporate and Investment Bank (CIB), Commercial Banking (CB), Asset and Wealth Management (AWM), and Corporate. The CCB segment serves consumers and businesses through personal service at bank branches and through automated teller machines, online, mobile, and telephone banking. The CIB segment offers a suite of investment banking, market-making, prime brokerage, lending, and treasury and securities products and services to a global client base of corporations, investors, financial institutions, merchants, governments, and municipal entities. The CB segment provides comprehensive financial solutions, including lending, wholesale payments, investment banking and asset management products for middle market banking, corporate client banking, and commercial real estate banking. The AWM segment provides investment and wealth management services. The Corporate segment consists of treasury, chief investment office, and other corporate. The company was founded in 1968 and is headquartered in New York, NY.

## Financial figures, Fiscal year: from 01.01. to 31.12.

| Financial figures                     | 2023              |                        | 2022              |                        | 2021              |                        |
|---------------------------------------|-------------------|------------------------|-------------------|------------------------|-------------------|------------------------|
|                                       | Assets            | Liabilities and equity | Assets            | Liabilities and equity | Assets            | Liabilities and equity |
| Cash and cash equivalents             | 47,266,000,000    |                        | 53,097,000,000    |                        | 44,838,000,000    |                        |
| Bonds                                 | 2,189,658,000,000 |                        | 2,121,132,000,000 |                        | 2,293,452,000,000 |                        |
| Receivables                           | -                 |                        | -                 |                        | -                 |                        |
| Accrued liabilities                   |                   | 23,514,000,000         |                   | 21,327,000,000         |                   | 24,907,000,000         |
| Liabilities                           |                   | 3,555,277,000,000      |                   | 3,373,411,000,000      |                   | 3,449,440,000,000      |
| Liabilities to financial institutions |                   | -                      |                   | -                      |                   | -                      |
| Common stock capital                  |                   | 4,105,000,000          |                   | 4,105,000,000          |                   | 4,105,000,000          |
| Equity capital of a company           |                   | 327,878,000,000        |                   | 292,332,000,000        |                   | 294,127,000,000        |
| Total assets                          | 3,883,155,000,000 | 3,883,155,000,000      | 3,665,743,000,000 | 3,665,743,000,000      | 3,743,567,000,000 | 3,743,567,000,000      |

## Balance notes

|                     | 2023      | 2022      | 2021      |
|---------------------|-----------|-----------|-----------|
| Accounting standard | US-GAAP   | US-GAAP   | US-GAAP   |
| Employees           | 309,926   | 293,723   | 271,025   |
| Equity ratio        | 8.44%     | 7.97%     | 7.86%     |
| Debt-equity ratio   | 1,084.33% | 1,153.97% | 1,172.77% |

## Others

|                  | 2023   | 2022   | 2021   |
|------------------|--------|--------|--------|
| Tax Expense Rate | 19.57% | 18.39% | 18.85% |

## Income statement

|  | 2023           | 2022           | 2021           |
|--|----------------|----------------|----------------|
| <b>Net income</b>  | 49,261,000,000 | 37,487,000,000 | 48,103,000,000 |
| <b>Net commission surplus</b>  | 24,620,000,000 | 26,308,000,000 | 30,161,000,000 |
| <b>Net trading</b>   | -              | -              | -              |
| <b>Operating income before taxes</b>                                 | 61,612,000,000 | 46,166,000,000 | 59,562,000,000 |
| <b>Risk provision</b>  | -              | -              | -              |
| <b>Administrative expenses</b>                                       | -              | -              | -              |
| <b>Income taxes</b>  | 12,060,000,000 | 8,490,000,000  | 11,228,000,000 |
| <b>Result from investments in subsidiaries, associates and other</b> | 0              | 0              | 0              |

## Board of Directors

## Members of Management Board

|                      |                               |
|----------------------|-------------------------------|
| Alex Gorsky          | Member of Board of Directors  |
| Alicia Boler-Davis   | Member of Board of Directors  |
| Linda Bammann        | Member of Board of Directors  |
| Mark Weinberger      | Member of Board of Directors  |
| Melody Hobson        | Member of Board of Directors  |
| Michael Neal         | Member of Board of Directors  |
| Phebe Novakovic      | Member of Board of Directors  |
| Stephen Burke        | Member of Board of Directors  |
| Timothy Flynn        | Member of Board of Directors  |
| Todd Combs           | Member of Board of Directors  |
| Virginia Rometty     | Member of Board of Directors  |
| James Dimon          | Chairman of Managing Board    |
| Ashley Bacon         | Member of Executive Committee |
| Daniel E. Pinto      | Member of Executive Committee |
| Douglas B. Petno     | Member of Executive Committee |
| Jeremy Barnum        | Member of Executive Committee |
| Lori A. Beer         | Member of Executive Committee |
| Marc Badrichani      | Member of Executive Committee |
| Marianne Lake        | Member of Executive Committee |
| Mary Callahan Erdoes | Member of Executive Committee |
| Peter L. Scher       | Member of Executive Committee |
| Robin Leopold        | Member of Executive Committee |
| Stacey Friedman      | Member of Executive Committee |