ILLINOIS TOOL WORKS INC.

ISIN: **US4523081093** WKN: 452308109 Asset Class: Stock

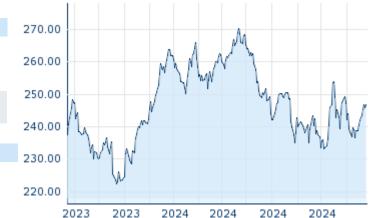
Company

2024/08/23 18:46:52

Price 246.65 USD

Difference

0.33%(0.81)



Contact Details

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Company Profile

Illinois Tool Works, Inc. engages in the manufacture of industrial products and equipment. It operates through the following segments: Automotive OEM, Test and Measurement and Electronics, Food Equipment, Polymers and Fluids, Welding, Construction Products, and Specialty Products. The Automotive OEM segment produces components and fasteners for automotive-related applications. The Test and Measurement and Electronics segment manufactures equipment, consumables, and related software for testing and measuring of materials, structures, gases and fluids. The Food Equipment segment supplies commercial food equipment and provides related services. The Polymers and Fluids segment provides adhesives, sealants, lubrication and cutting fluids, janitorial and hygiene products, and fluids and polymers for auto aftermarket maintenance and appearance. The Welding segment furnishes arc welding equipment, consumables and accessories for a wide array of industrial and commercial applications. The Construction Products segment makes construction fastening systems and truss products. The Specialty Products segment manufactures beverage packaging equipment and consumables, product coding and marking equipment and consumables, and appliance components and fasteners. The company was founded by Byron L. Smith in 1912 and is headquartered in Glenview, IL.

Financial figures, Fiscal year: from 01.01. to 31.12.

	20	23	20	22	202	21
Financial figures	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	6,235,000,000		6,270,000,000		6,374,000,000	
Common stock capital		6,000,000		6,000,000		6,000,000
Fixed assets	9,283,000,000		9,152,000,000		9,703,000,000	
Equity capital of a company		3,013,000,000		3,089,000,000		3,626,000,000
Cash and cash equivalents	1,065,000,000		708,000,000		1,527,000,000	
Accrued liabilities		312,000,000		306,000,000		383,000,000
Other assets	-		-		-	
Current liabilities		4,675,000,000		4,460,000,000		3,470,000,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		7,830,000,000		7,873,000,000		8,981,000,000
Different income		-		-		-
Other liabilities		705,000,000		779,000,000		902,000,000
Total assets	15,518,000,000	15,518,000,000	15,422,000,000	15,422,000,000	16,077,000,000	16,077,000,000

Balance notes

	2023	2022	2021
Accounting standard	US-GAAP	US-GAAP	US-GAAP
Employees	45,000	46,000	45,000
Equity ratio	19.42%	20.04%	22.56%
Debt-equity ratio	414.86%	399.09%	343.26%

Others

	2023	2022	2021
Tax Expense Rate	22.65%	21.03%	19.00%

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2023	2022	2021
16,107,000,000	15,932,000,000	14,455,000,000
2,957,000,000	3,034,000,000	2,694,000,000
3,627,153,200	3,607,381,800	3,133,766,900
3,823,000,000	3,842,000,000	3,326,000,000
3,539,000,000	2,348,000,000	2,557,000,000
-213,000,000	-172,000,000	-161,000,000
284,000,000	269,000,000	239,000,000
866,000,000	808,000,000	632,000,000
0	0	0
321,675	311,263	288,682
	16,107,000,000 2,957,000,000 3,627,153,200 3,823,000,000 3,539,000,000 -213,000,000 284,000,000 866,000,000	16,107,000,000 15,932,000,000 2,957,000,000 3,034,000,000 3,627,153,200 3,607,381,800 3,823,000,000 2,348,000,000 -213,000,000 -172,000,000 284,000,000 269,000,000 866,000,000 0 0

Operative efficiency			
	2023	2022	2021
Cash Flow Margin I	18.36	19.04	18.64
Cross Margin (%)	23.74	24.11	23.01
Cash Flow Margin I	21.97%	14.74%	17.69%
EBIT Margin	25.06%	25.19%	24.12%
EBITDA Margin	27.51%	27.77%	26.96%
ROE (Return on Equity)	98.11	98.19	74.28
ROA (Return on Assets)	20.77	20.99	18.01

Growth analysis			
	2023	2022	2021
Net income growth	-0.31%	+14.81%	+28.36%
Revenues growth	+1.10%	+10.22%	+14.96%

Board of Directors

Members of Management Board		
Ernest Santi	Chairman of Board of Directors	
Daniel Brutto	Member of Board of Directors	
Darrell Ford	Member of Board of Directors	
David Smith	Member of Board of Directors	
Jaime Irick	Member of Board of Directors	
James Griffith	Member of Board of Directors	
Jay Henderson	Member of Board of Directors	
Kelly Grier	Member of Board of Directors	
Pamela Strobel	Member of Board of Directors	
Richard Lenny	Member of Board of Directors	
Susan Crown	Member of Board of Directors	
Christopher A. O'Herlihy	Chairman of Managing Board	
Axel Beck	Member of Executive Committee	
E. Scott Santi	Member of Executive Committee	
Guilherme Silva	Member of Executive Committee	
Jennifer Kaplan Schott	Member of Executive Committee	
Kenneth Escoe	Member of Executive Committee	
Mary K. Lawler	Member of Executive Committee	
Michael M. Larsen	Member of Executive Committee	
Michael R. Zimmermann	Member of Executive Committee	
Patricia Hartzell	Member of Executive Committee	
Sharon Szafranski	Member of Executive Committee	
Xavier Gracia	Member of Executive Committee	