

ILLINOIS TOOL WORKS INC.

ISIN: US4523081093 WKN: 452308109 Asset Class: Stock

Company

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Price
246.65
USD

Difference ▲
0.33%(0.81)



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Company Profile

Illinois Tool Works, Inc. engages in the manufacture of industrial products and equipment. It operates through the following segments: Automotive OEM, Test and Measurement and Electronics, Food Equipment, Polymers and Fluids, Welding, Construction Products, and Specialty Products. The Automotive OEM segment produces components and fasteners for automotive-related applications. The Test and Measurement and Electronics segment manufactures equipment, consumables, and related software for testing and measuring of materials, structures, gases and fluids. The Food Equipment segment supplies commercial food equipment and provides related services. The Polymers and Fluids segment provides adhesives, sealants, lubrication and cutting fluids, janitorial and hygiene products, and fluids and polymers for auto aftermarket maintenance and appearance. The Welding segment furnishes arc welding equipment, consumables and accessories for a wide array of industrial and commercial applications. The Construction Products segment makes construction fastening systems and truss products. The Specialty Products segment manufactures beverage packaging equipment and consumables, product coding and marking equipment and consumables, and appliance components and fasteners. The company was founded by Byron L. Smith in 1912 and is headquartered in Glenview, IL.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	6,235,000,000		6,270,000,000		6,374,000,000	
Common stock capital		6,000,000		6,000,000		6,000,000
Fixed assets	9,283,000,000		9,152,000,000		9,703,000,000	
Equity capital of a company		3,013,000,000		3,089,000,000		3,626,000,000
Cash and cash equivalents	1,065,000,000		708,000,000		1,527,000,000	
Accrued liabilities		312,000,000		306,000,000		383,000,000
Other assets	-		-		-	
Current liabilities		4,675,000,000		4,460,000,000		3,470,000,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		7,830,000,000		7,873,000,000		8,981,000,000
Different income		-		-		-
Other liabilities		705,000,000		779,000,000		902,000,000
Total assets	15,518,000,000	15,518,000,000	15,422,000,000	15,422,000,000	16,077,000,000	16,077,000,000

Balance notes

	2023	2022	2021
Accounting standard	US-GAAP	US-GAAP	US-GAAP
Employees	45,000	46,000	45,000
Equity ratio	19.42%	20.04%	22.56%
Debt-equity ratio	414.86%	399.09%	343.26%

Others

	2023	2022	2021
Tax Expense Rate	22.65%	21.03%	19.00%

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Income statement

	2023	2022	2021
Turnover	16,107,000,000	15,932,000,000	14,455,000,000
Net income	2,957,000,000	3,034,000,000	2,694,000,000
EBIT	3,627,153,200	3,607,381,800	3,133,766,900
Operating income before taxes	3,823,000,000	3,842,000,000	3,326,000,000
Cash Flow	3,539,000,000	2,348,000,000	2,557,000,000
Net interest income	-213,000,000	-172,000,000	-161,000,000
Research and development expenses	284,000,000	269,000,000	239,000,000
Income taxes	866,000,000	808,000,000	632,000,000
Result from investments in subsidiaries, associates and other	0	0	0
Revenues per employee	321,675	311,263	288,682

Operative efficiency

	2023	2022	2021
Cash Flow Margin I	18.36	19.04	18.64
Cross Margin (%)	23.74	24.11	23.01
Cash Flow Margin I	21.97%	14.74%	17.69%
EBIT Margin	25.06%	25.19%	24.12%
EBITDA Margin	27.51%	27.77%	26.96%
ROE (Return on Equity)	98.11	98.19	74.28
ROA (Return on Assets)	20.77	20.99	18.01

Growth analysis

	2023	2022	2021
Net income growth	-0.31%	+14.81%	+28.36%
Revenues growth	+1.10%	+10.22%	+14.96%

Board of Directors

Members of Management Board

Ernest Santi	Chairman of Board of Directors
Daniel Brutto	Member of Board of Directors
Darrell Ford	Member of Board of Directors
David Smith	Member of Board of Directors
Jaime Irick	Member of Board of Directors
James Griffith	Member of Board of Directors
Jay Henderson	Member of Board of Directors
Kelly Grier	Member of Board of Directors
Pamela Strobel	Member of Board of Directors
Richard Lenny	Member of Board of Directors
Susan Crown	Member of Board of Directors
Christopher A. O'Herlihy	Chairman of Managing Board
Axel Beck	Member of Executive Committee
E. Scott Santi	Member of Executive Committee
Guilherme Silva	Member of Executive Committee
Jennifer Kaplan Schott	Member of Executive Committee
Kenneth Escoe	Member of Executive Committee
Mary K. Lawler	Member of Executive Committee
Michael M. Larsen	Member of Executive Committee
Michael R. Zimmermann	Member of Executive Committee
Patricia Hartzell	Member of Executive Committee
Sharon Szafranski	Member of Executive Committee
Xavier Gracia	Member of Executive Committee