EMERSON ELECTRIC CO.

ISIN: **US2910111044** WKN: 291011104 Asset Class: Stock

2024/04/10 21:50:10 Company **Price** 113.94 USD **Difference** -0.27%(-0.31)



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Company Profile

Emerson Electric Co. is a global technology and software company, which engages in the provision of solutions. It operates through the following segments: Final Control, Measurement and Analytical, Discrete Automation, Safety and Productivity, Intelligent Devices, and Software and Control. The Final Control segment focuses on providing control, isolation, shutoff, pressure relief, pressure safety valves, actuators, and regulators for process and hybrid industries. The Measurement and Analytical segment involves the instrumentation measuring the physical properties of liquids, gases, pressure, temperature, level, flow, acoustics, corrosion, pH, conductivity, water quality, toxic gases, and flame. The Discrete Automation segment includes solenoid, pneumatic, valve position indicators, pneumatic cylinders and actuators, air preparation equipment, pressure and temperature switches, electric linear motion solutions, programmable automation control systems and software, electrical distribution equipment, and materials joining solutions. The Safety and Productivity segment consists of pipe-working tools: pipe wrenches, pipe cutters, pipe threading and roll grooving equipment, battery hydraulic tools for press connections, drain cleaners, tubing tools and diagnostic systems, including sewer inspection cameras and locating equipment. The Software and Control segment processes by collecting and analyzing information from measurement devices in the plant and using that information to adjust valves, pumps, motors, drives, and other control hardware. The company was founded by Charles Meston and Alexander Meston on September 24, 1890, and is headquartered in St. Louis, MO.

Financial figures, Fiscal year: from 01.10. to 30.09.

	20:	23	20	22	202	21
Financial figures	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets I	Liabilities and equity
Current assets	13,819,000,000		8,506,000,000		8,432,000,000	
Common stock capital		477,000,000		477,000,000		477,000,000
Fixed assets	28,927,000,000		27,166,000,000		16,283,000,000	
Equity capital of a company		26,598,000,000		16,316,000,000		9,923,000,000
Cash and cash equivalents	8,051,000,000		1,804,000,000		2,354,000,000	
Accrued liabilities		608,000,000		467,000,000		676,000,000
Other assets	-		-		-	
Current liabilities		5,032,000,000		7,777,000,000		6,246,000,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		11,116,000,000		11,579,000,000		8,546,000,000
Different income		-		-		-
Other liabilities		535,000,000		785,000,000		953,000,000
Total assets	42,746,000,000	42,746,000,000	35,672,000,000	35,672,000,000	24,715,000,000	24,715,000,000

Balance notes

	2023	2022	2021
Accounting standard	US-GAAP	US-GAAP	US-GAAP
Employees	67,000	85,500	86,700
Equity ratio	76.05%	62.42%	40.31%
Debt-equity ratio	31.50%	60.19%	148.07%

Others

	2023	2022	2021
Tax Expense Rate	21.97%	20.93%	20.09%

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Income statement			
	2023	2022	2021
Turnover	15,168,000,000	19,631,000,000	18,233,000,000
Net income	2,146,000,000	3,231,000,000	2,303,000,000
EBIT	2,510,724,600	3,950,305,200	2,831,144,400
Operating income before taxes	2,726,000,000	4,085,000,000	2,912,000,000
Cash Flow	637,000,000	2,922,000,000	3,575,000,000
Net interest income	7,000,000	-193,000,000	-154,000,000
Research and development expenses	523,000,000	526,000,000	485,000,000
Income taxes	599,000,000	855,000,000	585,000,000
Result from investments in subsidaries, associates and other	-	0	0
Revenues per employee	209,047	212,015	194,191

Operative efficiency			
	2023	2022	2021
Cash Flow Margin I	14.15	16.46	12.63
Cross Margin (%)	17.97	20.81	15.97
Cash Flow Margin I	4.20%	14.88%	19.61%
EBIT Margin	17.93%	21.79%	16.82%
EBITDA Margin	24.85%	27.08%	22.13%
ROE (Return on Equity)	6.60	14.51	23.12
ROA (Return on Assets)	5.63	9.70	9.99

Growth analysis			
	2023	2022	2021
Net income growth	+322.92%	+41.62%	+17.90%
Revenues growth	-22.73%	+7.67%	+8.59%

Board of Directors

Members of Management Board		
James Turley	Chairman of Board of Directors	
Gloria Flach	Member of Board of Directors	
James McKelvey	Member of Board of Directors	
Joshua Bolten	Member of Board of Directors	
Lori Lee	Member of Board of Directors	
Lourenco Leticia Gonçalves	Member of Board of Directors	
Mark Blinn	Member of Board of Directors	
Martin Craighead	Member of Board of Directors	
Matthew Levatich	Member of Board of Directors	
William Easter	Member of Board of Directors	
Lal Karsanbhai	Chairman of Managing Board	
Elizabeth Adefioye	Member of Executive Committee	
Frank J. Dellaquila	Member of Executive Committee	
James Froedge	Member of Executive Committee	
Katherine Button Bell	Member of Executive Committee	
Lisa Flavin	Member of Executive Committee	
Mark Bulanda	Member of Executive Committee	
Michael Train	Member of Executive Committee	
Ram R. Krishnan	Member of Executive Committee	
Sara Yang Bosco	Member of Executive Committee	