

DOVER CORP

ISIN: US2600031080 WKN: 260003108 Asset Class: Stock

Company

2024/07/17 18:19:42



Price

191.11

USD

Difference

▲ -0.20% (-0.39)



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Company Profile

Dover Corp. operates as a manufacturer and solutions provider delivering innovative equipment and components, consumable supplies, aftermarket parts, software and digital solutions, and support services. It operates through the following segments: Engineered Products, Clean Energy and Fueling, Imaging and Identification, Pumps and Process Solutions, and Climate and Sustainability Technologies. The Engineered Products segment is involved in the equipment, components, software, solutions and services to the vehicle aftermarket, waste handling, industrial automation, aerospace and defense, industrial winch and hoist, and fluid dispensing end-markets. The Clean Energy and Fueling segment focuses on the components, equipment, software, solutions and services enabling safe and reliable storage, transport and dispensing of traditional and clean fuels, cryogenic gases, and other hazardous substances along the supply chain, and safe and efficient operation of convenience retail, retail fueling and vehicle wash establishments, as well as facilities where cryogenic gases are produced, stored or consumed. The Imaging and Identification segment supplies precision marking and coding, product traceability, brand protection and digital textile printing equipment, as well as related consumables, software and services to the global packaged and consumer goods, pharmaceutical, industrial manufacturing, textile and other end-markets. The Pumps and Process Solutions segment consists of specialty pumps and flow meters, highly engineered precision components for rotating and reciprocating machines, fluid connecting solutions and plastics and polymer processing equipment, serving single-use biopharmaceutical production, diversified industrial manufacturing, chemical production, plastics and polymer processing, midstream and downstream oil and gas and other end markets. The Climate and Sustainability Technologies segment refers to innovative and energy-efficient equipment, components and parts for the commercial refrigeration, equipment and systems, heating and cooling, and beverage can-making equipment markets. The company was founded by George L. Ohrstrom in 1947 and is headquartered in Downers Grove, IL.

Financial figures, Fiscal year: from 01.01. to 31.12.

| Financial figures | 2023 | | 2022 | | 2021 | |
|---------------------------------------|----------------|------------------------|----------------|------------------------|----------------|------------------------|
| | Assets | Liabilities and equity | Assets | Liabilities and equity | Assets | Liabilities and equity |
| Current assets | 3,390,235,000 | | 3,423,465,000 | | 3,061,709,000 | |
| Common stock capital | | 259,842,000 | | 259,644,000 | | 259,457,000 |
| Fixed assets | 7,958,278,000 | | 7,473,054,000 | | 7,341,918,000 | |
| Equity capital of a company | | 5,106,605,000 | | 4,286,366,000 | | 4,189,528,000 |
| Cash and cash equivalents | 398,561,000 | | 380,868,000 | | 385,504,000 | |
| Accrued liabilities | | 120,174,000 | | 127,867,000 | | 175,415,000 |
| Other assets | - | | - | | - | |
| Current liabilities | | 2,413,770,000 | | 2,773,274,000 | | 2,250,341,000 |
| Prepayments and accrued income | - | | - | | - | |
| Non-current liabilities | | 3,828,138,000 | | 3,836,879,000 | | 3,963,758,000 |
| Different income | | - | | - | | - |
| Other liabilities | | 163,635,000 | | 185,058,000 | | 184,540,000 |
| Total assets | 11,348,513,000 | 11,348,513,000 | 10,896,519,000 | 10,896,519,000 | 10,403,627,000 | 10,403,627,000 |

Balance notes

| | 2023 | 2022 | 2021 |
|----------------------------|---------|---------|---------|
| Accounting standard | US-GAAP | US-GAAP | US-GAAP |
| Employees | 25,000 | 25,000 | 25,000 |
| Equity ratio | 45.00% | 39.34% | 40.27% |
| Debt-equity ratio | 122.23% | 154.21% | 148.32% |

Others

| | 2023 | 2022 | 2021 |
|-------------------------|-------------|-------------|-------------|
| Tax Expense Rate | 16.79% | 17.25% | 19.77% |

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Income statement

| | 2023 | 2022 | 2021 |
|---|---------------|---------------|---------------|
| Turnover | 8,438,134,000 | 8,508,088,000 | 7,907,081,000 |
| Net income | 1,056,828,000 | 1,065,376,000 | 1,123,818,000 |
| EBIT | 1,274,846,859 | 1,285,609,177 | 1,380,383,894 |
| Operating income before taxes | 1,270,006,000 | 1,287,505,000 | 1,400,826,000 |
| Cash Flow | 1,336,345,000 | 805,724,000 | 1,115,865,000 |
| Net interest income | -117,809,000 | -112,026,000 | -101,878,000 |
| Research and development expenses | 153,111,000 | 163,300,000 | 157,826,000 |
| Income taxes | 213,178,000 | 222,129,000 | 277,008,000 |
| Result from investments in subsidiaries, associates and other | 0 | 0 | 0 |
| Revenues per employee | 310,051 | 312,621 | 290,538 |

Operative efficiency

| | 2023 | 2022 | 2021 |
|------------------------|--------|--------|--------|
| Cash Flow Margin I | 12.52 | 12.52 | 14.21 |
| Cross Margin (%) | 15.05 | 15.13 | 17.72 |
| Cash Flow Margin I | 15.84% | 9.47% | 14.11% |
| EBIT Margin | 16.45% | 16.45% | 19.00% |
| EBITDA Margin | 20.21% | 20.06% | 22.67% |
| ROE (Return on Equity) | 20.70 | 24.85 | 26.82 |
| ROA (Return on Assets) | 10.47 | 10.85 | 11.82 |

Growth analysis

| | 2023 | 2022 | 2021 |
|-------------------|--------|--------|---------|
| Net income growth | +1.35% | -4.13% | +64.68% |
| Revenues growth | -0.82% | +7.60% | +18.30% |

Board of Directors

Members of Management Board

| | |
|---------------------|-------------------------------|
| Danita Ostling | Member of Board of Directors |
| Deborah DeHaas | Member of Board of Directors |
| Eric Spiegel | Member of Board of Directors |
| H. Gilbertson | Member of Board of Directors |
| Keith Wandell | Member of Board of Directors |
| Kristiane Graham | Member of Board of Directors |
| Marc Howze | Member of Board of Directors |
| Michael Johnston | Member of Board of Directors |
| Michael Mark Manley | Member of Board of Directors |
| Richard J. Tobin | Chairman of Managing Board |
| Brad M. Cerepak | Member of Executive Committee |
| Girish Juneja | Member of Executive Committee |
| Kimberly Bors | Member of Executive Committee |