

DEERE & CO

ISIN: US2441991054

WKN: 244199105

Asset Class: Stock

Company

2024/05/03 22:00:02



Price

400.96

USD

Difference

1.26%(5.00)



Contact Details

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Company Profile

Deere & Co. engages in the manufacture and distribution of equipment used in agriculture, construction, forestry, and turf care. It operates through the following segments: Agriculture and Turf, Construction and Forestry, and Financial Services. The Agriculture and Turf segment focuses on the distribution and manufacture of a full line of agriculture and turf equipment and related service parts. The Construction and Forestry segment offers machines and service parts used in construction, earthmoving, road building, material handling and timber harvesting. The Financial Services segment finances sales and leases by John Deere dealers of new and used agriculture and turf equipment and construction and forestry equipment. The company was founded by John Deere in 1837 and is headquartered in Moline, IL.

Financial figures, Fiscal year: from 30.10. to 29.10.

| Financial figures | 2023 | | 2022 | | 2021 | |
|--------------------------------|-----------------|------------------------|----------------|------------------------|----------------|------------------------|
| | Assets | Liabilities and equity | Assets | Liabilities and equity | Assets | Liabilities and equity |
| Current assets | 51,922,000,000 | | 42,163,000,000 | | 38,608,000,000 | |
| Common stock capital | | 5,303,000,000 | | 5,165,000,000 | | 5,054,000,000 |
| Fixed assets | 52,165,000,000 | | 47,867,000,000 | | 45,506,000,000 | |
| Equity capital of a company | | 21,886,000,000 | | 20,357,000,000 | | 18,434,000,000 |
| Cash and cash equivalents | 7,458,000,000 | | 4,774,000,000 | | 8,017,000,000 | |
| Accrued liabilities | | 0 | | 0 | | 0 |
| Other assets | - | | - | | - | |
| Current liabilities | | 41,064,000,000 | | 33,125,000,000 | | 27,872,000,000 |
| Prepayments and accrued income | - | | - | | - | |
| Non-current liabilities | | 41,137,000,000 | | 36,548,000,000 | | 37,808,000,000 |
| Different income | | - | | - | | - |
| Other liabilities | | 2,140,000,000 | | 2,457,000,000 | | 4,344,000,000 |
| Total assets | 104,087,000,000 | 104,087,000,000 | 90,030,000,000 | 90,030,000,000 | 84,114,000,000 | 84,114,000,000 |

Balance notes

| | 2023 | 2022 | 2021 |
|---------------------|---------|---------|---------|
| Accounting standard | US-GAAP | US-GAAP | US-GAAP |
| Employees | 83,000 | 82,200 | 75,600 |
| Equity ratio | 21.12% | 22.72% | 21.92% |
| Debt-equity ratio | 373.40% | 340.20% | 356.22% |

Others

| | 2023 | 2022 | 2021 |
|------------------|--------|--------|--------|
| Tax Expense Rate | 22.05% | 21.99% | 21.81% |

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Income statement

| | 2023 | 2022 | 2021 |
|---|----------------|----------------|----------------|
| Turnover | 61,221,000,000 | 52,510,000,000 | 43,878,000,000 |
| Net income | 10,166,000,000 | 7,131,000,000 | 5,963,000,000 |
| EBIT | 13,999,299,300 | 8,514,537,500 | 7,767,124,400 |
| Operating income before taxes | 13,019,000,000 | 9,127,000,000 | 7,602,000,000 |
| Cash Flow | 8,589,000,000 | 4,699,000,000 | 7,726,000,000 |
| Net interest income | -1,984,000,000 | 2,000,000 | -722,000,000 |
| Research and development expenses | 2,177,000,000 | 1,912,000,000 | 1,587,000,000 |
| Income taxes | 2,871,000,000 | 2,007,000,000 | 1,658,000,000 |
| Result from investments in subsidiaries, associates and other | 7,000,000 | 10,000,000 | 21,000,000 |
| Revenues per employee | 688,257 | 596,072 | 541,568 |

Operative efficiency

| | 2023 | 2022 | 2021 |
|------------------------|--------|--------|--------|
| Cash Flow Margin I | 16.61 | 13.58 | 13.59 |
| Cross Margin (%) | 21.27 | 17.38 | 17.33 |
| Cash Flow Margin I | 14.03% | 8.95% | 17.61% |
| EBIT Margin | 24.51% | 17.38% | 18.97% |
| EBITDA Margin | 27.78% | 20.99% | 23.64% |
| ROE (Return on Equity) | 46.24 | 34.87 | 32.34 |
| ROA (Return on Assets) | 11.70 | 7.93 | 8.00 |

Growth analysis

| | 2023 | 2022 | 2021 |
|-------------------|---------|---------|----------|
| Net income growth | +48.75% | +22.59% | +118.53% |
| Revenues growth | +16.59% | +19.67% | +23.47% |

Board of Directors

Members of Management Board

| | |
|------------------|-------------------------------|
| Alan Heuberger | Member of Board of Directors |
| Clayton Jones | Member of Board of Directors |
| Dmitri Stockton | Member of Board of Directors |
| Gregory Page | Member of Board of Directors |
| John Reiher | Member of Board of Directors |
| Laurence Hunn | Member of Board of Directors |
| Leanne Caret | Member of Board of Directors |
| Michael Johanns | Member of Board of Directors |
| Sheila Talton | Member of Board of Directors |
| Sherry Smith | Member of Board of Directors |
| Tamra Erwin | Member of Board of Directors |
| John C. May | Chairman of Managing Board |
| Cory J. Reed | Member of Executive Committee |
| Deanna M. Kovar | Member of Executive Committee |
| Felecia Pryor | Member of Executive Committee |
| Jahmy J. Hindman | Member of Executive Committee |
| Joshua A. Jepsen | Member of Executive Committee |
| Justin R. Rose | Member of Executive Committee |
| Mary K.W. Jones | Member of Executive Committee |
| Rajesh Kalathur | Member of Executive Committee |
| Ryan D. Campbell | Member of Executive Committee |