

# CUMMINS INC.

ISIN: US2310211063 WKN: 231021106 Asset Class: Stock

## Company



2024/06/21 22:00:02

Price

**276.94**

USD

Difference

-0.49%(-1.37)



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## Company Profile

Cummins, Inc. engages in the design, manufacture, and distribution of diesel, natural gas, electric and hybrid powertrains and powertrain-related components including filtration, aftertreatment, turbochargers, fuel systems, valvetrain technologies, controls systems, air handling systems, automated transmissions, axles, drivelines, brakes, suspension systems, electric power generation systems, batteries, electrified power systems, hydrogen production technologies, and fuel cell products. It operates through the following segments: Engine, Distribution, Components, Power Systems, and Accelera. The Engine segment manufactures and markets diesel and natural gas-powered engines under the Cummins brand name, for the heavy- and medium-duty truck, bus, recreational vehicle, light-duty automotive, construction, mining, marine, rail, oil and gas, defense, and agricultural markets. The Distribution segment includes power generation systems, high-horsepower engines, heavy-duty and medium-duty engines designed for on- and off-highway use, application engineering services, custom-designed assemblies, retail and wholesale aftermarket parts, and in-shop and field-based repair service. The Components segment supplies products including axles, drivelines, brakes and suspension systems for commercial diesel and natural gas applications, aftertreatment systems, turbochargers, fuel systems, valvetrain technologies, filtration products, automated transmissions, and electronics. The Power Systems segment engages in power generation, industrial, and generator technologies. The Accelera segment designs, manufactures, sells, and supports hydrogen production technologies, as well as electrified power systems, including battery, fuel cell, and electric powertrain technologies. The company was founded by Clessie Lyle Cummins and William Glanton Irwin on February 3, 1919 and is headquartered in Columbus, IN.

## Financial figures, Fiscal year: from 01.01. to 31.12.

| Financial figures                     | 2023           |                        | 2022           |                        | 2021           |                        |
|---------------------------------------|----------------|------------------------|----------------|------------------------|----------------|------------------------|
|                                       | Assets         | Liabilities and equity | Assets         | Liabilities and equity | Assets         | Liabilities and equity |
| <b>Current assets</b>                 | 15,198,000,000 |                        | 14,451,000,000 |                        | 12,309,000,000 |                        |
| <b>Common stock capital</b>           |                | 2,564,000,000          |                | 2,243,000,000          |                | 2,427,000,000          |
| <b>Fixed assets</b>                   | 16,807,000,000 |                        | 15,848,000,000 |                        | 11,401,000,000 |                        |
| <b>Equity capital of a company</b>    |                | 9,904,000,000          |                | 10,225,000,000         |                | 9,401,000,000          |
| <b>Cash and cash equivalents</b>      | 2,179,000,000  |                        | 2,101,000,000  |                        | 2,592,000,000  |                        |
| <b>Accrued liabilities</b>            |                | 1,438,000,000          |                | 1,330,000,000          |                | 1,288,000,000          |
| <b>Other assets</b>                   | -              |                        | -              |                        | -              |                        |
| <b>Current liabilities</b>            |                | 12,903,000,000         |                | 11,421,000,000         |                | 7,084,000,000          |
| <b>Prepayments and accrued income</b> | -              |                        | -              |                        | -              |                        |
| <b>Non-current liabilities</b>        |                | 9,198,000,000          |                | 8,653,000,000          |                | 7,225,000,000          |
| <b>Different income</b>               |                | -                      |                | -                      |                | -                      |
| <b>Other liabilities</b>              |                | 2,054,000,000          |                | 1,808,000,000          |                | 1,629,000,000          |
| <b>Total assets</b>                   | 32,005,000,000 | 32,005,000,000         | 30,299,000,000 | 30,299,000,000         | 23,710,000,000 | 23,710,000,000         |

## Balance notes

|                            | 2023    | 2022    | 2021    |
|----------------------------|---------|---------|---------|
| <b>Accounting standard</b> | US-GAAP | US-GAAP | US-GAAP |
| <b>Employees</b>           | 75,500  | 73,600  | 59,900  |
| <b>Equity ratio</b>        | 34.24%  | 37.87%  | 43.56%  |
| <b>Debt-equity ratio</b>   | 192.07% | 164.04% | 129.57% |

## Others

|                         | 2023   | 2022   | 2021   |
|-------------------------|--------|--------|--------|
| <b>Tax Expense Rate</b> | 48.34% | 22.56% | 21.34% |



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## Income statement

|   | 2023           | 2022           | 2021           |
|---|----------------|----------------|----------------|
| Turnover  | 34,048,000,000 | 28,074,000,000 | 24,021,000,000 |
| Net income  | 735,000,000    | 2,151,000,000  | 2,131,000,000  |
| EBIT  | 1,780,977,000  | 2,767,307,000  | 2,641,689,500  |
| Operating income before taxes                                 | 1,626,000,000  | 2,819,000,000  | 2,751,000,000  |
| Cash Flow   | 3,966,000,000  | 1,962,000,000  | 2,256,000,000  |
| Net interest income   | -288,000,000   | -155,000,000   | -88,000,000    |
| Research and development expenses                             | 1,500,000,000  | 1,278,000,000  | 1,090,000,000  |
| Income taxes  | 786,000,000    | 636,000,000    | 587,000,000    |
| Result from investments in subsidiaries, associates and other | -              | -              | -              |
| Revenues per employee   | 419,625        | 354,930        | 373,148        |

## Operative efficiency

|                        | 2023   | 2022   | 2021   |
|------------------------|--------|--------|--------|
| Cash Flow Margin I     | 2.16   | 7.66   | 8.87   |
| Cross Margin (%)       | 4.78   | 10.04  | 11.45  |
| Cash Flow Margin I     | 11.65% | 6.99%  | 9.39%  |
| EBIT Margin            | 5.62%  | 10.59% | 11.82% |
| EBITDA Margin          | 8.61%  | 13.38% | 14.56% |
| ROE (Return on Equity) | 6.71   | 18.75  | 20.63  |
| ROA (Return on Assets) | 3.49   | 7.77   | 9.46   |

## Growth analysis

|                   | 2023    | 2022    | 2021    |
|-------------------|---------|---------|---------|
| Net income growth | -65.94% | +3.49%  | +21.65% |
| Revenues growth   | +21.28% | +16.87% | +21.25% |

## Board of Directors

## Members of Management Board

|                      |                               |
|----------------------|-------------------------------|
| Robert Bernhard      | Member of Board of Directors  |
| Bruno di Leo Allen   | Member of Board of Directors  |
| Carla Harris         | Member of Board of Directors  |
| Daniel Fisher        | Member of Board of Directors  |
| Gary Belske          | Member of Board of Directors  |
| John Stone           | Member of Board of Directors  |
| Jose Samperio        | Member of Board of Directors  |
| Karen Quintos        | Member of Board of Directors  |
| Kimberly Nelson      | Member of Board of Directors  |
| Thomas Lynch         | Member of Board of Directors  |
| William Miller       | Member of Board of Directors  |
| Jennifer Rumsey      | Chairman of Managing Board    |
| Jonathan Wood        | Member of Executive Committee |
| Mark A. Smith        | Member of Executive Committee |
| Marvin Boakye        | Member of Executive Committee |
| Nicole Lamb-Hale     | Member of Executive Committee |
| Sharon Barner        | Member of Executive Committee |
| Srikanth Padmanabhan | Member of Executive Committee |