CHURCHILL DOWNS INC.

ISIN: **US1714841087** WKN: 171484108 Asset Class: Stock

2024/07/17 22:00:00 Company **Price** 143.04

CHURCHILL DOWNS

USD **Difference** -0.82%(-1.18) 140.00 130.00 120.00 110.00

08.2023 10.2023 12.2023 02.2024 04.2024 06.2024

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Company Profile

Churchill Downs, Inc. operates as a provider of pari-mutuel horse racing, online account wagering on horse racing and casino gaming. It operates through the following business segments: Racing, Casino, Online Wagering, Corporate, and Other Investments. The Racing segment includes Churchill Downs Racetrack, Arlington Park Racecourse, Calder Race Course, and Fair Grounds Race Course. The Casinos segment includes Oxford Casino, Riverwalk Casino Hotel, Harlow's Casino Resort and Spa, Calder Casino, Fair Grounds Slots, Video Services and equity investment. The Online Wagering segment offers simulcasting and interactive wagering hub. The Corporate segment includes miscellaneous and other revenue, compensation expense, professional fees and other general and administrative expenses not allocated to other operating segments. The Other Investments and Corporate segment consists of United Tote Company and United Tote Canada, Capital View Casino and Resort, Bluff Media, and minor investments. The company was founded in 1875 and is headquartered in Louisville, KY.

Financial figures, Fiscal year: from 01.01. to 31.12.

	2023		2022		2021	
Financial figures	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity_
Current assets	400,800,000		344,500,000		501,500,000	
Common stock capital		-		-		0
Fixed assets	6,649,600,000		5,916,500,000		2,512,600,000	
Equity capital of a company		893,600,000		551,500,000		306,800,000
Cash and cash equivalents	221,800,000		204,700,000		355,600,000	
Accrued liabilities		0		0		0
Other assets	-		-		-	
Current liabilities		755,800,000		621,600,000		395,000,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		5,401,000,000		5,087,900,000		2,312,300,000
Different income		-		-		-
Other liabilities		92,800,000		93,000,000		33,600,000
Total assets	7,050,400,000	7,050,400,000	6,261,000,000	6,261,000,000	3,014,100,000	3,014,100,000

Balance notes

	2023	2022	2021
Accounting standard	US-GAAP	US-GAAP	US-GAAP
Employees	7,970	7,000	5,000
Equity ratio	12.67%	8.81%	10.18%
Debt-equity ratio	688.99%	1,035.27%	882.43%

Others

	2023	2022	2021
Tax Expense Rate	25.72%	27.83%	27.50%

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Income statement			
	2023	2022	2021
Turnover	2,461,700,000	1,809,800,000	1,597,200,000
Net income	417,300,000	439,400,000	249,100,000
EBIT	762,621,720	694,553,460	393,436,380
Operating income before taxes	561,800,000	608,800,000	343,600,000
Cash Flow	605,800,000	536,800,000	335,500,000
Net interest income	-268,400,000	-147,300,000	-84,700,000
Research and development expenses	-	-	-
Income taxes	144,500,000	169,400,000	94,500,000
Result from investments in subsidaries, associates and other	-	-	-
Revenues per employee	283,729	237,497	293,438

Board of Directors

Members of Management Board		
R. Rankin	Chairman of Board of Directors	
Andréa Carter	Member of Board of Directors	
Carl Pollard		
	Member of Board of Directors	
Catesby Clay	Member of Board of Directors	
Charles Bidwill	Member of Board of Directors	
Craig Duchossois	Member of Board of Directors	
Daniel Harrington	Member of Board of Directors	
Darrell Wells	Member of Board of Directors	
Douglas Grissom	Member of Board of Directors	
G. Humphrey	Member of Board of Directors	
J. Grissom	Member of Board of Directors	
James McDonald	Member of Board of Directors	
Karole Lloyd	Member of Board of Directors	
Paul Varga	Member of Board of Directors	
Robert Fealy	Member of Board of Directors	
Thomas Meeker	Member of Board of Directors	
Ulysses Bridgeman	Member of Board of Directors	
William Carstanjen	Chairman of Managing Board	
Anthony Petrillo	Member of Executive Committee	
Benjamin Murr	Member of Executive Committee	
Betsy Janes	Member of Executive Committee	
Bradley Blackwell	Member of Executive Committee	
Jason Sauer	Member of Executive Committee	
Jon Rauch	Member of Executive Committee	
Katherine Armstrong	Member of Executive Committee	