

# CATERPILLAR INC

ISIN: US1491231015 WKN: 149123101 Asset Class: Stock



## Company Profile

Caterpillar, Inc. engages in the business of manufacturing construction and mining equipment, off-highway diesel and natural gas engines, industrial gas turbines, and diesel-electric locomotives. It operates through the following segments: Construction Industries, Resource Industries, Energy and Transportation, Financial Products, and All Other. The Construction Industries segment is involved in supporting customers using machinery in infrastructure and building construction applications. The Resource Industries segment offers machinery in mining, heavy construction, quarry, and aggregates. The Energy and Transportation segment focuses on reciprocating engines, turbines, diesel-electric locomotives, and related services across industries serving oil and gas, power generation, industrial, and transportation applications including marine- and rail-related businesses. The Financial Products segment provides financing alternatives to customers and dealers for Caterpillar products and services, as well as financing for power generation facilities. The All Other segment includes activities such as the business strategy, product management, and development, and manufacturing filters and fluids, undercarriage, tires and rims, engaging tools, and fluid transfers. The company was founded on April 15, 1925 and is headquartered in Irving, TX.

## Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
<b>Current assets</b>	46,949,000,000		43,785,000,000		43,455,000,000	
<b>Common stock capital</b>		6,403,000,000		6,560,000,000		6,398,000,000
<b>Fixed assets</b>	40,527,000,000		38,158,000,000		39,338,000,000	
<b>Equity capital of a company</b>		19,503,000,000		15,891,000,000		16,516,000,000
<b>Cash and cash equivalents</b>	6,978,000,000		7,004,000,000		9,254,000,000	
<b>Accrued liabilities</b>		4,098,000,000		4,203,000,000		5,592,000,000
<b>Other assets</b>	-		-		-	
<b>Current liabilities</b>		34,728,000,000		31,531,000,000		29,847,000,000
<b>Prepayments and accrued income</b>	-		-		-	
<b>Non-current liabilities</b>		33,245,000,000		34,521,000,000		36,430,000,000
<b>Different income</b>		-		-		-
<b>Other liabilities</b>		3,794,000,000		3,705,000,000		3,909,000,000
<b>Total assets</b>	87,476,000,000	87,476,000,000	81,943,000,000	81,943,000,000	82,793,000,000	82,793,000,000

## Balance notes

	2023	2022	2021
<b>Accounting standard</b>	US-GAAP	US-GAAP	US-GAAP
<b>Employees</b>	113,200	109,100	107,700
<b>Equity ratio</b>	22.31%	19.42%	19.99%
<b>Debt-equity ratio</b>	348.32%	414.94%	400.32%

## Others

	2023	2022	2021
<b>Tax Expense Rate</b>	21.31%	23.62%	21.23%

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## Income statement

	2023	2022	2021
Turnover	67,060,000,000	59,427,000,000	50,984,000,000
Net income	10,335,000,000	6,705,000,000	6,489,000,000
EBIT	11,755,073,200	8,121,588,800	7,744,656,400
Operating income before taxes	13,050,000,000	8,752,000,000	8,204,000,000
Cash Flow	12,885,000,000	7,766,000,000	7,198,000,000
Net interest income	-17,000,000	-276,000,000	-405,000,000
Research and development expenses	2,108,000,000	1,814,000,000	1,686,000,000
Income taxes	2,781,000,000	2,067,000,000	1,742,000,000
Result from investments in subsidiaries, associates and other	63,000,000	19,000,000	31,000,000
Revenues per employee	532,926	490,014	425,861

## Operative efficiency

	2023	2022	2021
Cash Flow Margin I	15.41	11.28	12.73
Cross Margin (%)	19.46	14.73	16.09
Cash Flow Margin I	19.21%	13.07%	14.12%
EBIT Margin	19.49%	15.19%	16.89%
EBITDA Margin	22.68%	18.93%	21.50%
ROE (Return on Equity)	52.97	42.14	39.21
ROA (Return on Assets)	12.40	8.72	8.42

## Growth analysis

	2023	2022	2021
Net income growth	+59.18%	+6.85%	+116.67%
Revenues growth	+12.84%	+16.56%	+22.13%

## Board of Directors

## Members of Management Board

Susan Schwab	Member of Board of Directors
Daniel Dickinson	Member of Board of Directors
David MacLennan	Member of Board of Directors
Debra Reed-Klages	Member of Board of Directors
Gerald Johnson	Member of Board of Directors
James Fish	Member of Board of Directors
Judith Marks	Member of Board of Directors
Rayford Wilkins	Member of Board of Directors
D. James Umpleby III	Chairman of Managing Board
Andrew Bonfield	Member of Executive Committee
Anthony D. Fassino	Member of Executive Committee
Bob de Lange	Member of Executive Committee
Cheryl H. Johnson	Member of Executive Committee
Denise Johnson	Member of Executive Committee
Joseph E. Creed	Member of Executive Committee