

# CATERPILLAR INC

ISIN: US1491231015 WKN: 149123101 Asset Class: Stock

## Company

2024/04/26 22:00:02



Price  
**343.38**  
USD

Difference ▲  
1.59%(5.38)



## Contact Details

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## Company Profile

Caterpillar, Inc. engages in the business of manufacturing construction and mining equipment, off-highway diesel and natural gas engines, industrial gas turbines, and diesel-electric locomotives. It operates through the following segments: Construction Industries, Resource Industries, Energy and Transportation, Financial Products, and All Other. The Construction Industries segment is involved in supporting customers using machinery in infrastructure and building construction applications. The Resource Industries segment offers machinery in mining, heavy construction, quarry, and aggregates. The Energy and Transportation segment focuses on reciprocating engines, turbines, diesel-electric locomotives, and related services across industries serving oil and gas, power generation, industrial, and transportation applications including marine- and rail-related businesses. The Financial Products segment provides financing alternatives to customers and dealers for Caterpillar products and services, as well as financing for power generation facilities. The All Other segment includes activities such as the business strategy, product management, and development, and manufacturing filters and fluids, undercarriage, tires and rims, engaging tools, and fluid transfers. The company was founded on April 15, 1925 and is headquartered in Irving, TX.

## Financial figures, Fiscal year: from 01.01. to 31.12.

| Financial figures                     | 2023           |                        | 2022           |                        | 2021           |                        |
|---------------------------------------|----------------|------------------------|----------------|------------------------|----------------|------------------------|
|                                       | Assets         | Liabilities and equity | Assets         | Liabilities and equity | Assets         | Liabilities and equity |
| <b>Current assets</b>                 | 46,949,000,000 |                        | 43,785,000,000 |                        | 43,455,000,000 |                        |
| <b>Common stock capital</b>           |                | 6,403,000,000          |                | 6,560,000,000          |                | 6,398,000,000          |
| <b>Fixed assets</b>                   | 40,527,000,000 |                        | 38,158,000,000 |                        | 39,338,000,000 |                        |
| <b>Equity capital of a company</b>    |                | 19,503,000,000         |                | 15,891,000,000         |                | 16,516,000,000         |
| <b>Cash and cash equivalents</b>      | 6,978,000,000  |                        | 7,004,000,000  |                        | 9,254,000,000  |                        |
| <b>Accrued liabilities</b>            |                | 4,098,000,000          |                | 4,203,000,000          |                | 5,592,000,000          |
| <b>Other assets</b>                   | -              |                        | -              |                        | -              |                        |
| <b>Current liabilities</b>            |                | 34,728,000,000         |                | 31,531,000,000         |                | 29,847,000,000         |
| <b>Prepayments and accrued income</b> | -              |                        | -              |                        | -              |                        |
| <b>Non-current liabilities</b>        |                | 33,245,000,000         |                | 34,521,000,000         |                | 36,430,000,000         |
| <b>Different income</b>               |                | -                      |                | -                      |                | -                      |
| <b>Other liabilities</b>              |                | 3,794,000,000          |                | 3,705,000,000          |                | 3,909,000,000          |
| <b>Total assets</b>                   | 87,476,000,000 | 87,476,000,000         | 81,943,000,000 | 81,943,000,000         | 82,793,000,000 | 82,793,000,000         |

## Balance notes

|                            | 2023    | 2022    | 2021    |
|----------------------------|---------|---------|---------|
| <b>Accounting standard</b> | US-GAAP | US-GAAP | US-GAAP |
| <b>Employees</b>           | 113,200 | 109,100 | 107,700 |
| <b>Equity ratio</b>        | 22.31%  | 19.42%  | 19.99%  |
| <b>Debt-equity ratio</b>   | 348.32% | 414.94% | 400.32% |

## Others

|                         | 2023   | 2022   | 2021   |
|-------------------------|--------|--------|--------|
| <b>Tax Expense Rate</b> | 21.31% | 23.62% | 21.23% |

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## Income statement

|   | 2023           | 2022           | 2021           |
|---|----------------|----------------|----------------|
| Turnover  | 67,060,000,000 | 59,427,000,000 | 50,984,000,000 |
| Net income  | 10,335,000,000 | 6,705,000,000  | 6,489,000,000  |
| EBIT  | 12,212,418,200 | 8,437,568,800  | 8,045,971,400  |
| Operating income before taxes                                 | 13,050,000,000 | 8,752,000,000  | 8,204,000,000  |
| Cash Flow   | 12,885,000,000 | 7,766,000,000  | 7,198,000,000  |
| Net interest income   | -17,000,000    | -276,000,000   | -405,000,000   |
| Research and development expenses                             | 2,108,000,000  | 1,814,000,000  | 1,686,000,000  |
| Income taxes  | 2,781,000,000  | 2,067,000,000  | 1,742,000,000  |
| Result from investments in subsidiaries, associates and other | 63,000,000     | 19,000,000     | 31,000,000     |
| Revenues per employee   | 553,660        | 509,079        | 442,429        |

## Operative efficiency

|                        | 2023   | 2022   | 2021   |
|------------------------|--------|--------|--------|
| Cash Flow Margin I     | 15.41  | 11.28  | 12.73  |
| Cross Margin (%)       | 19.46  | 14.73  | 16.09  |
| Cash Flow Margin I     | 19.21% | 13.07% | 14.12% |
| EBIT Margin            | 19.49% | 15.19% | 16.89% |
| EBITDA Margin          | 22.68% | 18.93% | 21.50% |
| ROE (Return on Equity) | 52.97  | 42.14  | 39.21  |
| ROA (Return on Assets) | 12.40  | 8.72   | 8.42   |

## Growth analysis

|                   | 2023    | 2022    | 2021     |
|-------------------|---------|---------|----------|
| Net income growth | +59.18% | +6.85%  | +116.67% |
| Revenues growth   | +12.84% | +16.56% | +22.13%  |

## Board of Directors

## Members of Management Board

|                      |                               |
|----------------------|-------------------------------|
| Susan Schwab         | Member of Board of Directors  |
| Daniel Dickinson     | Member of Board of Directors  |
| David Calhoun        | Member of Board of Directors  |
| David MacLennan      | Member of Board of Directors  |
| Debra Reed-Klages    | Member of Board of Directors  |
| Gerald Johnson       | Member of Board of Directors  |
| James Fish           | Member of Board of Directors  |
| Judith Marks         | Member of Board of Directors  |
| Rayford Wilkins      | Member of Board of Directors  |
| D. James Umpleby III | Chairman of Managing Board    |
| Andrew Bonfield      | Member of Executive Committee |
| Anthony D. Fassino   | Member of Executive Committee |
| Bob de Lange         | Member of Executive Committee |
| Cheryl H. Johnson    | Member of Executive Committee |
| Denise Johnson       | Member of Executive Committee |
| Joseph E. Creed      | Member of Executive Committee |