## AMERIPRISE FINANCIAL INC. ISIN: US03076C1062 WKN: 03076C106

550.00 2024/10/18 22:00:02 Company 500.00 Price 523.16 Ameripris 450.00 USD Financia Difference 0.34%(1.75) 400.00 350.00 **Contact Details** AMERIPRISE FINANCIAL 300.00 Tel: +1-612-671-3131 INC. Fax: +1-612-671-7345 11.2023 01.2024 03.2024 05.2024 07.2024 09.2024 Web: 1099 Ameriprise Financial Center http://www.ameriprise.com 55474 Minneapolis E-mail: -

Asset Class: Stock

### **Company Profile**

Ameriprise Financial, Inc. operates as a holding company. The firm provides financial planning, asset management and insurance services to individuals, businesses and institutions. It operates through the following business segments: Advice & Wealth Management, Asset Management, Retirement & Protection Solutions, and Corporate & Other. The Advice & Wealth Management segment provides financial planning and advice, as well as full-service brokerage and banking services, primarily to retail clients through the company's financial advisors. The Asset Management segment provides investment advice and investment products to retail and institutional clients. It also provides products and services on a global scale through two complementary asset management businesses: Columbia Management and Threadneedle. The Columbia Management business primarily provides U.S. domestic products and services and services and Threadneedle primarily provides international investment products and services. Its international retail products are primarily provided through third-party financial institutions. The segments retail products include mutual funds and variable product funds underlying insurance and annuity separate accounts. The Retirement & Protection Solutions segment offers a variety of protection products to address the protection and risk management needs of the company's retail clients, including life, DI, and property-casualty insurance. The Corporate & Other segment consists of net investment income on corporate level assets, including excess capital held in the company's subsidiaries and other unallocated equity and other revenues from various investments as well as unallocated corporate expenses. The company was founded by John Tappan in 1894 and is headquartered in Minneapolis, MN.

## Financial figures, Fiscal year: from 01.01. to 31.12.

|                                | 20                            | 23              | 20                            | 22              | 202                           | 21              |
|--------------------------------|-------------------------------|-----------------|-------------------------------|-----------------|-------------------------------|-----------------|
| Financial figures              | Assets Liabilities and equity |                 | Assets Liabilities and equity |                 | Assets Liabilities and equity |                 |
| Current assets                 | -                             |                 | -                             |                 | -                             |                 |
| Common stock capital           |                               | 3,000,000       |                               | 3,000,000       |                               | 3,000,000       |
| Fixed assets                   | -                             |                 | -                             |                 | -                             |                 |
| Equity capital of a company    |                               | 4,729,000,000   |                               | 3,613,000,000   |                               | 5,685,000,000   |
| Cash and cash equivalents      | 7,564,000,000                 |                 | 7,097,000,000                 |                 | 7,248,000,000                 |                 |
| Accrued liabilities            |                               | 0               |                               | 0               |                               | 0               |
| Other assets                   | -                             |                 | -                             |                 | -                             |                 |
| Current liabilities            |                               | -               |                               | -               |                               | -               |
| Prepayments and accrued income | -                             |                 | -                             |                 | -                             |                 |
| Non-current liabilities        |                               | -               |                               | -               |                               | -               |
| Different income               |                               | -               |                               | -               |                               | -               |
| Other liabilities              |                               | 126,227,000,000 |                               | 116,530,000,000 |                               | 142,889,000,000 |
| Total assets                   | 175,191,000,000               | 175,191,000,000 | 158,468,000,000               | 158,468,000,000 | 175,979,000,000               | 175,979,000,000 |

#### **Balance notes**

|                     | 2023      | 2022      | 2021      |
|---------------------|-----------|-----------|-----------|
| Accounting standard | US-GAAP   | US-GAAP   | US-GAAP   |
| Employees           | 13,800    | 13,500    | 12,000    |
| Equity ratio        | 2.70%     | 2.28%     | 3.23%     |
| Debt-equity ratio   | 3,604.61% | 4,286.05% | 2,995.50% |

| Others           |        |        |        |
|------------------|--------|--------|--------|
|                  | 2023   | 2022   | 2021   |
| Tax Expense Rate | 20.96% | 19.58% | 17.61% |

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|--------------------|------|-----------|--------------|-------|
|--------------------|------|-----------|--------------|-------|

## Income statement

|  | 2023           | 2022           | 2021           |
|--|----------------|----------------|----------------|
| Turneyar   |                |                |                |
| Turnover   | 16,120,000,000 | 14,395,000,000 | 13,540,000,000 |
| Net income   | 2,556,000,000  | 2,559,000,000  | 2,760,000,000  |
| EBIT   | 319,552,300    | 1,709,190,400  | 1,694,456,000  |
| Operating income before taxes                                | 3,234,000,000  | 3,182,000,000  | 3,350,000,000  |
| Cash Flow  | 6,098,000,000  | 4,522,000,000  | 4,000,000,000  |
| Net interest income  | 2,887,000,000  | 1,326,000,000  | 1,510,000,000  |
| Research and development expenses                            | -              | -              | -              |
| Income taxes   | 678,000,000    | 623,000,000    | 590,000,000    |
| Result from investments in subsidaries, associates and other | -              | -              | -              |
| Revenues per employee  | 1,075,718      | 981,952        | 1,039,082      |

### **Board of Directors**

## Members of Management Board

| Amy DiGeso              | Member of Board of Directors  |
|-------------------------|-------------------------------|
| Armando Pimentel        | Member of Board of Directors  |
| Brian Shea              | Member of Board of Directors  |
|                         |                               |
| Christopher Williams    | Member of Board of Directors  |
| Dianne Neal-Blixt       | Member of Board of Directors  |
| Robert Sharpe           | Member of Board of Directors  |
| W. Walter               | Member of Board of Directors  |
| James M. Cracchiolo     | Chairman of Managing Board    |
| Bill Williams           | Member of Executive Committee |
| Deirdre D. McGraw       | Member of Executive Committee |
| Joseph E. Sweeney       | Member of Executive Committee |
| Kelli Hunter Petruzillo | Member of Executive Committee |
| Pat O'Connell           | Member of Executive Committee |
| Walter S. Berman        | Member of Executive Committee |
| William F. Truscott     | Member of Executive Committee |