#### AMERIPRISE FINANCIAL INC.

ISIN: **US03076C1062** WKN: 03076C106 Asset Class: Stock

450.00 2024/05/10 22:00:01 Company 425.00 **Price** 433.55 400.00 **Ameripris** USD 375.00 **Difference** 0.82%(3.52) 350.00 325.00 **Contact Details** 300.00 AMERIPRISE FINANCIAL Tel: +1-612-671-3131 INC. Fax: +1-612-671-7345 06.2023 08.2023 10.2023 12.2023 02.2024 04.2024

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#### **Company Profile**

Ameriprise Financial, Inc. operates as a holding company. The firm provides financial planning, asset management and insurance services to individuals, businesses and institutions. It operates through the following business segments: Advice & Wealth Management, Asset Management, Retirement & Protection Solutions, and Corporate & Other. The Advice & Wealth Management segment provides financial planning and advice, as well as full-service brokerage and banking services, primarily to retail clients through the company's financial advisors. The Asset Management segment provides investment advice and investment products to retail and institutional clients. It also provides products and services on a global scale through two complementary asset management businesses: Columbia Management and Threadneedle. The Columbia Management business primarily provides U.S. domestic products and services and Threadneedle primarily provides international investment products and services. Its international retail products are primarily provided through third-party financial institutions. The segments retail products include mutual funds and variable product funds underlying insurance and annuity separate accounts. The Retirement & Protection Solutions segment offers a variety of protection products to address the protection and risk management needs of the company's retail clients, including life, DI, and property-casualty insurance. The Corporate & Other segment consists of net investment income on corporate level assets, including excess capital held in the company's subsidiaries and other unallocated equity and other revenues from various investments as well as unallocated corporate expenses. The company was founded by John Tappan in 1894 and is headquartered in Minneapolis,

# Financial figures, Fiscal year: from 01.01. to 31.12.

	2023		2022		2021	
Financial figures	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	-		-		-	
Common stock capital		3,000,000		3,000,000		3,000,000
Fixed assets	-		-		-	
Equity capital of a company		4,729,000,000		3,613,000,000		5,685,000,000
Cash and cash equivalents	7,564,000,000		7,097,000,000		7,248,000,000	
Accrued liabilities		0		0		0
Other assets	-		-		-	
Current liabilities		-		-		-
Prepayments and accrued income	-		-		-	
Non-current liabilities		-		-		-
Different income		-		-		-
Other liabilities		126,227,000,000		116,530,000,000		142,889,000,000
Total assets	175,191,000,000	175,191,000,000	158,468,000,000	158,468,000,000	175,979,000,000	175,979,000,000

#### **Balance notes**

	2023	2022	2021
Accounting standard	US-GAAP	US-GAAP	US-GAAP
Employees	13,800	13,500	12,000
Equity ratio	2.70%	2.28%	3.23%
Debt-equity ratio	3,604.61%	4,286.05%	2,995.50%

Others			
	2023	2022	2021
Tax Expense Rate	20.96%	19.58%	17.61%

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Income statement			
	2023	2022	2021
Turnover	16,120,000,000	14,395,000,000	13,540,000,000
Net income	2,556,000,000	2,559,000,000	2,760,000,000
EBIT	322,883,500	1,727,008,000	1,712,120,000
Operating income before taxes	3,234,000,000	3,182,000,000	3,350,000,000
Cash Flow	6,098,000,000	4,522,000,000	4,000,000,000
Net interest income	2,887,000,000	1,326,000,000	1,510,000,000
Research and development expenses	-	-	-
Income taxes	678,000,000	623,000,000	590,000,000
Result from investments in subsidaries, associates and other	-	-	-
Revenues per employee	1,086,932	992,189	1,049,914

### **Board of Directors**

Members of Management Board		
Amy DiGeso	Member of Board of Directors	
Armando Pimentel	Member of Board of Directors	
Brian Shea	Member of Board of Directors	
Christopher Williams	Member of Board of Directors	
Dianne Neal-Blixt	Member of Board of Directors	
Robert Sharpe	Member of Board of Directors	
W. Walter	Member of Board of Directors	
James M. Cracchiolo	Chairman of Managing Board	
Bill Williams	Member of Executive Committee	
Deirdre D. McGraw	Member of Executive Committee	
Joseph E. Sweeney	Member of Executive Committee	
Kelli Hunter Petruzillo	Member of Executive Committee	
Pat O'Connell	Member of Executive Committee	
Walter S. Berman	Member of Executive Committee	
William F. Truscott	Member of Executive Committee	