

AAON INC.

ISIN: US0003602069

WKN: 000360206

Asset Class: Stock

Company



2024/04/09 22:00:00

Price

89.58

USD

Difference

**-3.55% (-3.30)**

Contact Details

AAON INC.

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Company Profile

AAON, Inc. engages in the engineering, manufacturing, marketing and sale of air conditioning and heating equipment. It operates through the following segments: Units, Parts-External, Parts-Internal, and Other. Its products include air handling units, self contained units, packaged rooftop units, geothermal heat units, controls, and coils. The company was founded by Norman H. Asbjornson on August 18, 1987 and is headquartered in Tulsa, OK.

Financial figures, Fiscal year: from 01.01. to 31.12.

| Financial figures | 2023 | | 2022 | | 2021 | |
|--------------------------------|-------------|------------------------|-------------|------------------------|-------------|------------------------|
| | Assets | Liabilities and equity | Assets | Liabilities and equity | Assets | Liabilities and equity |
| Current assets | 408,954,000 | | 349,116,000 | | 218,080,000 | |
| Common stock capital | | 326,000 | | 214,000 | | 210,000 |
| Fixed assets | 574,843,000 | | 496,166,000 | | 449,486,000 | |
| Equity capital of a company | | 735,224,000 | | 560,714,000 | | 466,170,000 |
| Cash and cash equivalents | 9,023,000 | | 5,949,000 | | 3,487,000 | |
| Accrued liabilities | | 6,082,000 | | 0 | | 0 |
| Other assets | - | | - | | - | |
| Current liabilities | | 126,749,000 | | 145,567,000 | | 86,768,000 |
| Prepayments and accrued income | - | | - | | - | |
| Non-current liabilities | | 121,824,000 | | 139,001,000 | | 114,628,000 |
| Different income | | - | | - | | - |
| Other liabilities | | 524,000 | | 5,515,000 | | 3,376,000 |
| Total assets | 983,797,000 | 983,797,000 | 845,282,000 | 845,282,000 | 667,566,000 | 667,566,000 |

Balance notes

| | 2023 | 2022 | 2021 |
|---------------------|---------|---------|---------|
| Accounting standard | US-GAAP | US-GAAP | US-GAAP |
| Employees | 3,856 | 3,666 | 2,881 |
| Equity ratio | 74.73% | 66.33% | 69.83% |
| Debt-equity ratio | 33.81% | 50.75% | 43.20% |

Others

| | 2023 | 2022 | 2021 |
|------------------|--------|--------|--------|
| Tax Expense Rate | 20.40% | 19.40% | 15.07% |

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Income statement

| | 2023 | 2022 | 2021 |
|---|---------------|-------------|-------------|
| Turnover | 1,168,518,000 | 888,788,000 | 534,517,000 |
| Net income | 177,623,000 | 100,376,000 | 58,758,000 |
| EBIT | 210,532,430 | 117,419,544 | 64,004,548 |
| Operating income before taxes | 223,154,000 | 124,533,000 | 69,182,000 |
| Cash Flow | 158,497,000 | 61,318,000 | 61,183,000 |
| Net interest income | -4,843,000 | -2,627,000 | -132,000 |
| Research and development expenses | 43,700,000 | 46,800,000 | 16,600,000 |
| Income taxes | 45,531,000 | 24,157,000 | 10,424,000 |
| Result from investments in subsidiaries, associates and other | 0 | 0 | 0 |
| Revenues per employee | 279,826 | 223,870 | 171,320 |

Operative efficiency

| | 2023 | 2022 | 2021 |
|------------------------|--------|--------|--------|
| Cash Flow Margin I | 15.20 | 11.29 | 10.99 |
| Cross Margin (%) | 19.10 | 14.01 | 12.94 |
| Cash Flow Margin I | 13.56% | 6.90% | 11.45% |
| EBIT Margin | 19.51% | 14.31% | 12.97% |
| EBITDA Margin | 23.52% | 18.29% | 18.66% |
| ROE (Return on Equity) | 24.16 | 17.90 | 12.60 |
| ROA (Return on Assets) | 18.55 | 12.19 | 8.82 |

Growth analysis

| | 2023 | 2022 | 2021 |
|-------------------|---------|---------|---------|
| Net income growth | +71.77% | +70.63% | -26.84% |
| Revenues growth | +31.47% | +66.28% | +3.88% |

Board of Directors

Members of Management Board

| | |
|----------------------|--------------------------------|
| Arthur McElroy | Chairman of Board of Directors |
| Angela Kouplen | Member of Board of Directors |
| Bruce Ware | Member of Board of Directors |
| Caron Lawhorn | Member of Board of Directors |
| David Stewart | Member of Board of Directors |
| Norman Asbjornson | Member of Board of Directors |
| Stephen LeClair | Member of Board of Directors |
| Gary D. Fields | Chairman of Managing Board |
| Christopher D. Eason | Member of Executive Committee |
| Rebecca A. Thompson | Member of Executive Committee |