

# SANDVIK AB

ISIN: SE0000667891

WKN: 5963108

Asset Class: Stock

## Company

2024/09/02 18:00:00



Price

**216.30**

SEK

Difference

**-0.92%(-2.00)**

## Contact Details

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## Company Profile

Sandvik AB engages in the development, manufacture, and sale of tools, equipment, and tooling systems for the mining and construction industries. It operates through Sandvik Machining Solutions and Sandvik Manufacturing Solutions segments. The Sandvik Machining Solutions segment offers tools, tooling systems, software, and services that optimize machining operations such as turning, milling and drilling as well as tool management solutions. The Sandvik Manufacturing Solutions segment refers to digital manufacturing and software solutions for design and planning automation and industrial metrology. The company was founded by Göran Fredrik Göransson in 1862 and is headquartered in Stockholm, Sweden.

## Financial figures, Fiscal year: from 01.01. to 31.12.

| Financial figures              | 2023            |                        | 2022            |                        | 2021            |                        |
|--------------------------------|-----------------|------------------------|-----------------|------------------------|-----------------|------------------------|
|                                | Assets          | Liabilities and equity | Assets          | Liabilities and equity | Assets          | Liabilities and equity |
| Current assets                 | 72,117,000,000  |                        | 74,992,000,000  |                        | 70,374,000,000  |                        |
| Common stock capital           |                 | 1,505,000,000          |                 | 1,505,000,000          |                 | 1,505,000,000          |
| Fixed assets                   | 103,983,000,000 |                        | 103,353,000,000 |                        | 86,684,000,000  |                        |
| Equity capital of a company    |                 | 87,697,000,000         |                 | 81,270,000,000         |                 | 77,332,000,000         |
| Cash and cash equivalents      | 4,363,000,000   |                        | 10,489,000,000  |                        | 13,585,000,000  |                        |
| Accrued liabilities            |                 | 4,590,000,000          |                 | 3,925,000,000          |                 | 7,887,000,000          |
| Other assets                   | -               |                        | -               |                        | -               |                        |
| Current liabilities            |                 | 43,878,000,000         |                 | 43,226,000,000         |                 | 42,285,000,000         |
| Prepayments and accrued income | -               |                        | -               |                        | -               |                        |
| Non-current liabilities        |                 | 44,525,000,000         |                 | 53,849,000,000         |                 | 37,441,000,000         |
| Different income               |                 | -                      |                 | -                      |                 | -                      |
| Other liabilities              |                 | 1,617,000,000          |                 | 1,892,000,000          |                 | 1,379,000,000          |
| Total assets                   | 176,100,000,000 | 176,100,000,000        | 178,345,000,000 | 178,345,000,000        | 157,058,000,000 | 157,058,000,000        |

## Balance notes

|                     | 2023    | 2022    | 2021    |
|---------------------|---------|---------|---------|
| Accounting standard | IFRS    | IFRS    | IFRS    |
| Employees           | 40,877  | 40,489  | 44,133  |
| Equity ratio        | 49.84%  | 45.59%  | 49.32%  |
| Debt-equity ratio   | 100.65% | 119.33% | 102.75% |

## Others

|                  | 2023   | 2022   | 2021   |
|------------------|--------|--------|--------|
| Tax Expense Rate | 22.72% | 27.54% | 21.48% |

## Income statement

|   | 2023            | 2022            | 2021           |
|---|-----------------|-----------------|----------------|
| Turnover  | 126,503,000,000 | 112,332,000,000 | 99,105,000,000 |
| Net income  | 15,300,000,000  | 12,853,000,000  | 14,471,000,000 |
| EBIT  | 1,933,448,400   | 1,669,660,500   | 1,683,636,600  |
| Operating income before taxes                                 | 19,778,000,000  | 17,732,000,000  | 18,465,000,000 |
| Cash Flow   | 19,320,000,000  | 11,064,000,000  | 13,754,000,000 |
| Net interest income   | -2,218,000,000  | -1,263,000,000  | -689,000,000   |
| Research and development expenses                             | 4,121,000,000   | 3,819,000,000   | 3,682,000,000  |
| Income taxes  | 4,493,000,000   | 4,884,000,000   | 3,967,000,000  |
| Result from investments in subsidiaries, associates and other | 16,000,000      | 6,000,000       | -4,000,000     |
| Revenues per employee   | 272,026         | 243,868         | 197,388        |

## Operative efficiency

|                        | 2023   | 2022   | 2021   |
|------------------------|--------|--------|--------|
| Cash Flow Margin I     | 12.09  | 11.44  | 14.60  |
| Cross Margin (%)       | 15.63  | 15.79  | 18.63  |
| Cash Flow Margin I     | 15.27% | 9.85%  | 13.88% |
| EBIT Margin            | 17.39% | 16.91% | 19.33% |
| EBITDA Margin          | 23.04% | 22.83% | 25.38% |
| ROE (Return on Equity) | 17.43  | 15.81  | 18.68  |
| ROA (Return on Assets) | 10.29  | 8.16   | 9.85   |

## Growth analysis

|                   | 2023    | 2022    | 2021    |
|-------------------|---------|---------|---------|
| Net income growth | +19.02% | -11.10% | +65.66% |
| Revenues growth   | +12.62% | +13.35% | +14.70% |

## Board of Directors

|                      |                               |
|----------------------|-------------------------------|
| Johan Molin          | Chairman of Supervisory Board |
| Andreas Nordbrandt   | Member of Supervisory Board   |
| Claes Gösta Boustedt | Member of Supervisory Board   |
| Fredrik Häf          | Member of Supervisory Board   |
| Helena Stjernholm    | Member of Supervisory Board   |
| Kai Bertil Wärn      | Member of Supervisory Board   |
| Marika Fredriksson   | Member of Supervisory Board   |
| Percy Nils Barnevik  | Member of Supervisory Board   |
| Susanna Schneeberger | Member of Supervisory Board   |
| Thomas Lijja         | Member of Supervisory Board   |

## Members of Management Board

|                 |                               |
|-----------------|-------------------------------|
| Stefan Widing   | Chairman of Managing Board    |
| Björn Roodzant  | Member of Executive Committee |
| Cecilia Felton  | Member of Executive Committee |
| Johan Kerstell  | Member of Executive Committee |
| Mats Eriksson   | Member of Executive Committee |
| Mattias Nilsson | Member of Executive Committee |
| Nadine Crauwels | Member of Executive Committee |
| Richard Harris  | Member of Executive Committee |
| Sofia Sirvell   | Member of Executive Committee |
| Åsa Thunman     | Member of Executive Committee |