

SVENSKA CELLULOSA AB SCA SER. B

ISIN: SE0000112724 WKN: 4865379 Asset Class: Stock



Company Profile

Svenska Cellulosa AB SCA engages in the provision of products from forests. It operates through the following segments: Forest, Wood, Pulp, Containerboard, Renewable Energy, and Other. The Forest segment consists of forest business. The Wood segment includes the solid-wood business with five sawmills in northern Sweden and wood processing and distribution to the building materials trade in Sweden and France. The Pulp segment encompasses the production and sale of bleached softwood kraft pulp and chemi-thermomechanical pulp, which are produced at the Östrand pulp mill and Ortviken site. The Containerboard segment manufactures and sells packaging paper, with production at the integrated paper mills in Obbola and Munksund. The Renewable segment focuses on production and sales of refined and unrefined biofuels as well as liquid biofuels. The company was founded in 1929 and is headquartered in Sundsvall, Sweden.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	10,165,000,000		10,223,000,000		8,768,000,000	
Common stock capital		2,350,000,000		2,350,000,000		2,350,000,000
Fixed assets	137,787,000,000		127,132,000,000		109,465,000,000	
Equity capital of a company		104,284,000,000		96,358,000,000		83,055,000,000
Cash and cash equivalents	502,000,000		836,000,000		1,056,000,000	
Accrued liabilities		383,000,000		293,000,000		480,000,000
Other assets	-		-		-	
Current liabilities		7,370,000,000		7,770,000,000		6,680,000,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		36,298,000,000		33,227,000,000		28,498,000,000
Different income		-		-		-
Other liabilities		44,000,000		66,000,000		50,000,000
Total assets	147,952,000,000	147,952,000,000	137,355,000,000	137,355,000,000	118,233,000,000	118,233,000,000

Balance notes

	2023	2022	2021
Accounting standard	IFRS	IFRS	IFRS
Employees	3,388	3,243	3,373
Equity ratio	70.49%	70.15%	70.25%
Debt-equity ratio	41.87%	42.55%	42.36%

Others

	2023	2022	2021
Tax Expense Rate	18.63%	20.66%	19.13%

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Income statement

	2023	2022	2021
Turnover	18,081,000,000	20,794,000,000	18,822,000,000
Net income	3,675,000,000	6,748,000,000	6,101,000,000
EBIT	422,681,600	770,803,000	665,132,600
Operating income before taxes	4,390,000,000	8,626,000,000	7,456,000,000
Cash Flow	3,894,000,000	6,325,000,000	5,974,000,000
Net interest income	-474,000,000	-244,000,000	-198,000,000
Research and development expenses	45,000,000	13,000,000	31,000,000
Income taxes	818,000,000	1,782,000,000	1,426,000,000
Result from investments in subsidiaries, associates and other	53,000,000	-23,000,000	71,000,000
Revenues per employee	463,766	557,200	484,919

Operative efficiency

	2023	2022	2021
Cash Flow Margin I	20.33	32.45	32.41
Cross Margin (%)	24.28	41.48	39.61
Cash Flow Margin I	21.54%	30.42%	31.74%
EBIT Margin	26.90%	42.66%	40.67%
EBITDA Margin	37.66%	50.12%	48.50%
ROE (Return on Equity)	3.52	7.00	7.35
ROA (Return on Assets)	2.85	5.11	5.34

Growth analysis

	2023	2022	2021
Net income growth	-45.54%	+10.60%	+695.40%
Revenues growth	-13.05%	+10.48%	+2.24%

Board of Directors

Helena Stjernholm	Chairman of Supervisory Board
Bo Rydin	Member of Supervisory Board
Annemarie Gardshol	Member of Supervisory Board
Asa Bergman	Member of Supervisory Board
Barbara Rose Milian Thoralfsson	Member of Supervisory Board
Carina Håkansson	Member of Supervisory Board
Erik Martin Lindqvist	Member of Supervisory Board
John Lennart Kaleb Evrell	Member of Supervisory Board
Malin Marklund	Member of Supervisory Board
Maria Jonsson	Member of Supervisory Board
Niclas Andersson	Member of Supervisory Board
Per Anders Sundström	Member of Supervisory Board
Peter Olsson	Member of Supervisory Board
Roger Boström	Member of Supervisory Board
Stefan Lundkvist	Member of Supervisory Board

Members of Management Board

Ulf Larsson	Chairman of Managing Board
Anders Edholm	Member of Executive Committee
Andreas Ewertz	Member of Executive Committee
Jerry Larsson	Member of Executive Committee
Jerry Larsson	Member of Executive Committee
Jonas Martensson	Member of Executive Committee
Kristina Enander	Member of Executive Committee
Magnus Svensson	Member of Executive Committee
Mats Nordlander	Member of Executive Committee
Mikael Källgren	Member of Executive Committee
Mikael Källgren	Member of Executive Committee
Sofia Haga	Member of Executive Committee
Stina Danielsson	Member of Executive Committee
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