

SVENSKA CELLULOSA AB SCA SER. B

ISIN: SE0000112724 WKN: 4865379 Asset Class: Stock

Company



2024/04/25 17:29:49

Price
158.90
SEK

Difference ▲
2.25%(3.50)



Contact Details

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Company Profile

Svenska Cellulosa AB SCA engages in the provision of products from forests. It operates through the following segments: Forest, Wood, Pulp, Containerboard, Renewable Energy, and Other. The Forest segment consists of forest business. The Wood segment includes the solid-wood business with five sawmills in northern Sweden and wood processing and distribution to the building materials trade in Sweden and France. The Pulp segment encompasses the production and sale of bleached softwood kraft pulp and chemi-thermomechanical pulp, which are produced at the Östrand pulp mill and Ortviken site. The Containerboard segment manufactures and sells packaging paper, with production at the integrated paper mills in Obbola and Munksund. The Renewable segment focuses on production and sales of refined and unrefined biofuels as well as liquid biofuels. The company was founded in 1929 and is headquartered in Sundsvall, Sweden.

Financial figures, Fiscal year: from 01.01. to 31.12.

| Financial figures | 2023 | | 2022 | | 2021 | |
|--------------------------------|-----------------|------------------------|-----------------|------------------------|-----------------|------------------------|
| | Assets | Liabilities and equity | Assets | Liabilities and equity | Assets | Liabilities and equity |
| Current assets | 10,165,000,000 | | 10,223,000,000 | | 8,768,000,000 | |
| Common stock capital | | 2,350,000,000 | | 2,350,000,000 | | 2,350,000,000 |
| Fixed assets | 137,787,000,000 | | 127,132,000,000 | | 109,465,000,000 | |
| Equity capital of a company | | 104,284,000,000 | | 96,358,000,000 | | 83,055,000,000 |
| Cash and cash equivalents | 502,000,000 | | 836,000,000 | | 1,056,000,000 | |
| Accrued liabilities | | 383,000,000 | | 293,000,000 | | 480,000,000 |
| Other assets | - | | - | | - | |
| Current liabilities | | 7,370,000,000 | | 7,770,000,000 | | 6,680,000,000 |
| Prepayments and accrued income | | - | | - | | - |
| Non-current liabilities | | 36,298,000,000 | | 33,227,000,000 | | 28,498,000,000 |
| Different income | | - | | - | | - |
| Other liabilities | | 44,000,000 | | 66,000,000 | | 50,000,000 |
| Total assets | 147,952,000,000 | 147,952,000,000 | 137,355,000,000 | 137,355,000,000 | 118,233,000,000 | 118,233,000,000 |

Balance notes

| | 2023 | 2022 | 2021 |
|---------------------|--------|--------|--------|
| Accounting standard | IFRS | IFRS | IFRS |
| Employees | 3,388 | 3,243 | 3,373 |
| Equity ratio | 70.49% | 70.15% | 70.25% |
| Debt-equity ratio | 41.87% | 42.55% | 42.36% |

Others

| | 2023 | 2022 | 2021 |
|------------------|--------|--------|--------|
| Tax Expense Rate | 18.63% | 20.66% | 19.13% |

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Income statement

| | 2023 | 2022 | 2021 |
|---|----------------|----------------|----------------|
| Turnover | 18,081,000,000 | 20,794,000,000 | 18,822,000,000 |
| Net income | 3,675,000,000 | 6,748,000,000 | 6,101,000,000 |
| EBIT | 419,276,800 | 764,594,000 | 659,774,800 |
| Operating income before taxes | 4,390,000,000 | 8,626,000,000 | 7,456,000,000 |
| Cash Flow | 3,894,000,000 | 6,325,000,000 | 5,974,000,000 |
| Net interest income | -474,000,000 | -244,000,000 | -198,000,000 |
| Research and development expenses | 45,000,000 | 13,000,000 | 31,000,000 |
| Income taxes | 818,000,000 | 1,782,000,000 | 1,426,000,000 |
| Result from investments in subsidiaries, associates and other | 53,000,000 | -23,000,000 | 71,000,000 |
| Revenues per employee | 460,030 | 552,711 | 481,013 |

Operative efficiency

| | 2023 | 2022 | 2021 |
|------------------------|--------|--------|--------|
| Cash Flow Margin I | 20.33 | 32.45 | 32.41 |
| Cross Margin (%) | 24.28 | 41.48 | 39.61 |
| Cash Flow Margin I | 21.54% | 30.42% | 31.74% |
| EBIT Margin | 26.90% | 42.66% | 40.67% |
| EBITDA Margin | 37.66% | 50.12% | 48.50% |
| ROE (Return on Equity) | 3.52 | 7.00 | 7.35 |
| ROA (Return on Assets) | 2.85 | 5.11 | 5.34 |

Growth analysis

| | 2023 | 2022 | 2021 |
|-------------------|---------|---------|----------|
| Net income growth | -45.54% | +10.60% | +695.40% |
| Revenues growth | -13.05% | +10.48% | +2.24% |

Board of Directors

| | |
|---------------------------------|-------------------------------|
| Helena Stjernholm | Chairman of Supervisory Board |
| Bo Rydin | Member of Supervisory Board |
| Annemarie Gardshol | Member of Supervisory Board |
| Asa Bergman | Member of Supervisory Board |
| Barbara Rose Milian Thoralfsson | Member of Supervisory Board |
| Carina Håkansson | Member of Supervisory Board |
| Erik Martin Lindqvist | Member of Supervisory Board |
| John Lennart Kaleb Evrell | Member of Supervisory Board |
| Malin Marklund | Member of Supervisory Board |
| Maria Jonsson | Member of Supervisory Board |
| Niclas Andersson | Member of Supervisory Board |
| Per Anders Sundström | Member of Supervisory Board |
| Peter Olsson | Member of Supervisory Board |
| Roger Boström | Member of Supervisory Board |
| Stefan Lundkvist | Member of Supervisory Board |

Members of Management Board

| | |
|------------------|-------------------------------|
| Ulf Larsson | Chairman of Managing Board |
| Anders Edholm | Member of Executive Committee |
| Andreas Ewertz | Member of Executive Committee |
| Jerry Larsson | Member of Executive Committee |
| Jerry Larsson | Member of Executive Committee |
| Jonas Martensson | Member of Executive Committee |
| Kristina Enander | Member of Executive Committee |
| Magnus Svensson | Member of Executive Committee |
| Mats Nordlander | Member of Executive Committee |
| Mikael Källgren | Member of Executive Committee |
| Mikael Källgren | Member of Executive Committee |
| Sofia Haga | Member of Executive Committee |
| Stina Danielsson | Member of Executive Committee |
| Stina Danielsson | Member of Executive Committee |