


SKF AB SER. B

ISIN: SE000108227 WKN: 4767066 Asset Class: **Stock**

| | |
|--|--|
| Company | 2024/04/25 10:22:23 |
|  | Price 224.00 |
| | SEK |
| | Difference  -0.22%(-0.50) |



Contact Details

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Company Profile

SKF AB engages in the manufacture of machines and rotating equipment. It operates through the Industrial and Automotive segments. The Industrial segment comprises of Industrial Sales Americas, Industrial Sales Europe and Middle East and Africa, Industrial Sales Asia, Industrial Units, Bearing Operations, and Aerospace. The Automotive segment provides a range of products, solutions, and services to manufacturers of cars, light trucks, heavy trucks, trailers, buses, two-wheelers, and the vehicle aftermarket. The company was founded by Sven Wingquist on February 16, 1907, and is headquartered in Gothenburg, Sweden.

Financial figures, Fiscal year: from 01.01. to 31.12.

| Financial figures | 2023 | | 2022 | | 2021 | |
|---------------------------------------|-----------------|------------------------|-----------------|------------------------|-----------------|------------------------|
| | Assets | Liabilities and equity | Assets | Liabilities and equity | Assets | Liabilities and equity |
| Current assets | 59,917,000,000 | | 59,795,000,000 | | 53,789,000,000 | |
| Common stock capital | | 1,138,000,000 | | 1,138,000,000 | | 1,138,000,000 |
| Fixed assets | 51,986,000,000 | | 53,081,000,000 | | 47,658,000,000 | |
| Equity capital of a company | | 54,956,000,000 | | 54,043,000,000 | | 45,365,000,000 |
| Cash and cash equivalents | 13,311,000,000 | | 10,255,000,000 | | 13,219,000,000 | |
| Accrued liabilities | | 10,136,000,000 | | 9,814,000,000 | | 13,193,000,000 |
| Other assets | - | | - | | - | |
| Current liabilities | | 27,614,000,000 | | 24,440,000,000 | | 24,525,000,000 |
| Prepayments and accrued income | - | | - | | - | |
| Non-current liabilities | | 29,333,000,000 | | 34,393,000,000 | | 31,557,000,000 |
| Different income | | - | | - | | - |
| Other liabilities | | 83,000,000 | | 42,000,000 | | 33,000,000 |
| Total assets | 111,903,000,000 | 111,903,000,000 | 112,876,000,000 | 112,876,000,000 | 101,447,000,000 | 101,447,000,000 |

Balance notes

| | 2023 | 2022 | 2021 |
|----------------------------|--------|---------|---------|
| Accounting standard | IFRS | IFRS | IFRS |
| Employees | 40,396 | 42,641 | 42,602 |
| Equity ratio | 51.09% | 49.75% | 46.41% |
| Debt-equity ratio | 95.74% | 100.99% | 115.46% |

Others

| | 2023 | 2022 | 2021 |
|-------------------------|--------|--------|--------|
| Tax Expense Rate | 26.36% | 33.54% | 24.74% |

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Income statement

| | 2023 | 2022 | 2021 |
|---|-----------------|----------------|----------------|
| Turnover | 103,881,000,000 | 96,933,000,000 | 81,732,000,000 |
| Net income | 6,395,000,000 | 4,469,000,000 | 7,331,000,000 |
| EBIT | 830,537,000 | 665,464,000 | 900,617,600 |
| Operating income before taxes | 9,121,000,000 | 7,269,000,000 | 10,042,000,000 |
| Cash Flow | 13,783,000,000 | 5,641,000,000 | 5,248,000,000 |
| Net interest income | -514,000,000 | -451,000,000 | -406,000,000 |
| Research and development expenses | 3,303,000,000 | 3,177,000,000 | 2,751,000,000 |
| Income taxes | 2,404,000,000 | 2,438,000,000 | 2,484,000,000 |
| Result from investments in subsidiaries, associates and other | 60,000,000 | 24,000,000 | 21,000,000 |
| Revenues per employee | 221,669 | 195,953 | 165,375 |

Operative efficiency

| | 2023 | 2022 | 2021 |
|------------------------|--------|--------|--------|
| Cash Flow Margin I | 6.16 | 4.61 | 8.97 |
| Cross Margin (%) | 8.78 | 7.50 | 12.29 |
| Cash Flow Margin I | 13.27% | 5.82% | 6.42% |
| EBIT Margin | 9.28% | 7.96% | 12.78% |
| EBITDA Margin | 13.26% | 11.72% | 16.77% |
| ROE (Return on Equity) | 11.19 | 7.96 | 15.57 |
| ROA (Return on Assets) | 6.68 | 4.48 | 7.66 |

Growth analysis

| | 2023 | 2022 | 2021 |
|-------------------|---------|---------|---------|
| Net income growth | +43.10% | -39.04% | +70.57% |
| Revenues growth | +7.17% | +18.60% | +9.19% |

Board of Directors

| | |
|-----------------------|-------------------------------|
| Hans Torgny Stråberg | Chairman of Supervisory Board |
| Beth Ferreira | Member of Supervisory Board |
| Geert Follens | Member of Supervisory Board |
| Hock Goh | Member of Supervisory Board |
| Jonny Hilbert | Member of Supervisory Board |
| Kurt Ove Håkan Buskhe | Member of Supervisory Board |
| Niko Pakalén | Member of Supervisory Board |
| Richard Nilsson | Member of Supervisory Board |
| Steve Norrman | Member of Supervisory Board |
| Susanna Schneeberger | Member of Supervisory Board |
| Therese Friberg | Member of Supervisory Board |
| Thomas Eliasson | Member of Supervisory Board |
| Zarko Djurovic | Member of Supervisory Board |

Members of Management Board

| | |
|-------------------|-------------------------------|
| Rickard Gustafson | Chairman of Managing Board |
| Ann-Sofie Zaks | Member of Executive Committee |
| Annika Ölme | Member of Executive Committee |
| David Johansson | Member of Executive Committee |
| Fredrik Hallen | Member of Executive Committee |
| Hans Landin | Member of Executive Committee |
| Henry Wang | Member of Executive Committee |
| Joakim Landholm | Member of Executive Committee |
| Kerstin Enochsson | Member of Executive Committee |
| Manish Bhatnagar | Member of Executive Committee |
| Mathias Lyon | Member of Executive Committee |
| Niclas Rosenlew | Member of Executive Committee |
| Thomas Fröst | Member of Executive Committee |