

UNITED COMPANY RUSAL PLC

ISIN: RU000A1025V3 WKN: - Asset Class: Stock

Company



2024/05/10 10:08:22

Price

2.55 HKD

Difference ▼ -0.78% (-0.02)



Contact Details

UNITED CO. RUSAL INTERNATIONAL PJSC
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Company Profile

United Co. RUSAL International PJSC engages in the production and sale of aluminum, alloys and value-added products. It operates through the following segments: Aluminum, Alumina, Energy, and Mining and Metals. The Aluminum segment is involved in the production and sale of primary aluminum and related products. The Alumina segment is associated in the mining and refining of bauxite into alumina and the sale of alumina. The Energy segment refers to the group companies and projects engaged in the mining and sale of coal and the generation and transmission of electricity produced from various sources. The Mining and Metals segment operates through the equity investment in Norilsk Nickel. The company was founded on June 26, 1996, and is headquartered in Moscow, Russia.

Financial figures, Fiscal year: from 01.01. to 31.12.

| Financial figures | 2023 | | 2022 | | 2021 | |
|--------------------------------|-------------------|------------------------|-------------------|------------------------|-------------------|------------------------|
| | Assets | Liabilities and equity | Assets | Liabilities and equity | Assets | Liabilities and equity |
| Current assets | 710,014,800,000 | | 738,395,000,000 | | 632,752,725,000 | |
| Common stock capital | | 13,588,800,000 | | 11,096,000,000 | | 11,400,950,000 |
| Fixed assets | 1,245,699,600,000 | | 1,088,065,000,000 | | 955,204,593,000 | |
| Equity capital of a company | | 984,830,400,000 | | 898,411,000,000 | | 789,365,775,000 |
| Cash and cash equivalents | 186,577,800,000 | | 233,308,000,000 | | 148,812,400,000 | |
| Accrued liabilities | | 24,048,600,000 | | 20,294,000,000 | | 28,352,362,000 |
| Other assets | - | | - | | - | |
| Current liabilities | | 332,478,600,000 | | 335,143,000,000 | | 344,428,700,000 |
| Prepayments and accrued income | | - | | - | | - |
| Non-current liabilities | | 638,405,400,000 | | 592,906,000,000 | | 454,162,843,000 |
| Different income | | - | | - | | - |
| Other liabilities | | 11,175,000,000 | | 8,614,000,000 | | 8,175,681,000 |
| Total assets | 1,955,714,400,000 | 1,955,714,400,000 | 1,826,460,000,000 | 1,826,460,000,000 | 1,587,957,318,000 | 1,587,957,318,000 |

Balance notes

| | 2023 | 2022 | 2021 |
|---------------------|--------|---------|---------|
| Accounting standard | - | - | - |
| Employees | 57,100 | 59,463 | 57,933 |
| Equity ratio | 50.36% | 49.19% | 49.71% |
| Debt-equity ratio | 98.58% | 103.30% | 101.17% |

Others

| | 2023 | 2022 | 2021 |
|------------------|-------|--------|--------|
| Tax Expense Rate | 7.48% | 61.05% | 22.68% |

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Income statement

| | 2023 | 2022 | 2021 |
|---|-------------------|-----------------|-----------------|
| Turnover | 1,045,367,933,000 | 977,139,960,000 | 883,946,354,000 |
| Net income | 24,137,702,000 | 125,376,552,000 | 237,679,422,000 |
| EBIT | -133,579,071 | 683,997,972 | 1,619,978,725 |
| Operating income before taxes | -43,482,101,000 | 42,724,525,000 | 135,164,049,000 |
| Cash Flow | 121,544,457,000 | 63,002,941,000 | 106,347,723,000 |
| Net interest income | -30,386,114,000 | -24,334,099,000 | -23,657,393,000 |
| Research and development expenses | - | - | - |
| Income taxes | -3,252,598,000 | 26,082,238,000 | 30,658,803,000 |
| Result from investments in subsidiaries, associates and other | 64,367,205,000 | 108,734,266,000 | 133,174,175,000 |
| Revenues per employee | 186,738 | 167,614 | 155,632 |

Operative efficiency

| | 2023 | 2022 | 2021 |
|------------------------|--------|--------|--------|
| Cash Flow Margin I | 2.31 | 12.83 | 26.89 |
| Cross Margin (%) | -4.16 | 4.37 | 15.29 |
| Cash Flow Margin I | 11.63% | 6.45% | 12.03% |
| EBIT Margin | -1.25% | 6.86% | 17.97% |
| EBITDA Margin | 3.28% | 10.46% | 22.94% |
| ROE (Return on Equity) | 2.45 | 13.96 | 30.11 |
| ROA (Return on Assets) | 3.09 | 8.50 | 16.66 |

Growth analysis

| | 2023 | 2022 | 2021 |
|-------------------|---------|---------|----------|
| Net income growth | -80.29% | -47.19% | +331.88% |
| Revenues growth | +6.98% | +10.54% | +42.62% |

Board of Directors

| | |
|------------------------------|-------------------------------|
| Bernard Zonneveld | Chairman of Supervisory Board |
| Evgeny Arkadievich Shvarts | Member of Supervisory Board |
| Mikhail Khardikov | Member of Supervisory Board |
| Vladimir Kolmogorov | Member of Supervisory Board |
| Anna Vasilenko | Member of Supervisory Board |
| Chris Burnham | Member of Supervisory Board |
| Evgeniy Sergeevich Vavilov | Member of Supervisory Board |
| Evgeny Yurievich Kuryanov | Member of Supervisory Board |
| Kevin Parker | Member of Supervisory Board |
| Lyudmila Petrovna Galenskaya | Member of Supervisory Board |
| Randolph Reynolds | Member of Supervisory Board |
| Semen Viktorovich Mironov | Member of Supervisory Board |

Members of Management Board

| | |
|-----------------|-------------------------------|
| Evgeny Nikitin | Chairman of Managing Board |
| Alexander Popov | Member of Executive Committee |