

UNITED COMPANY RUSAL PLC

ISIN: RU000A1025V3 WKN: - Asset Class: **Stock**

Company

2024/04/24 10:08:16



Price

2.55 HKD

Difference ▼ -0.78% (-0.02)



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Company Profile

United Co. RUSAL International PJSC engages in the production and sale of aluminum, alloys and value-added products. It operates through the following segments: Aluminum, Alumina, Energy, and Mining and Metals. The Aluminum segment is involved in the production and sale of primary aluminum and related products. The Alumina segment is associated in the mining and refining of bauxite into alumina and the sale of alumina. The Energy segment refers to the group companies and projects engaged in the mining and sale of coal and the generation and transmission of electricity produced from various sources. The Mining and Metals segment operates through the equity investment in Norilsk Nickel. The company was founded on June 26, 1996, and is headquartered in Moscow, Russia.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	710,014,800,000		738,395,000,000		632,752,725,000	
Common stock capital		13,588,800,000		11,096,000,000		11,400,950,000
Fixed assets	1,245,699,600,000		1,088,065,000,000		955,204,593,000	
Equity capital of a company		984,830,400,000		898,411,000,000		789,365,775,000
Cash and cash equivalents	186,577,800,000		233,308,000,000		148,812,400,000	
Accrued liabilities		24,048,600,000		20,294,000,000		28,352,362,000
Other assets	-		-		-	
Current liabilities		332,478,600,000		335,143,000,000		344,428,700,000
Prepayments and accrued income		-		-		-
Non-current liabilities		638,405,400,000		592,906,000,000		454,162,843,000
Different income		-		-		-
Other liabilities		13,857,000,000		8,614,000,000		8,175,681,000
Total assets	1,955,714,400,000	1,955,714,400,000	1,826,460,000,000	1,826,460,000,000	1,587,957,318,000	1,587,957,318,000

Balance notes

	2023	2022	2021
Accounting standard	-	-	-
Employees	49,493	59,463	57,933
Equity ratio	50.36%	49.19%	49.71%
Debt-equity ratio	98.58%	103.30%	101.17%

Others

	2023	2022	2021
Tax Expense Rate	14.08%	61.05%	22.68%

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Income statement

	2023	2022	2021
Turnover	1,042,029,740,000	977,139,960,000	883,946,354,000
Net income	24,137,702,000	125,376,552,000	237,679,422,000
EBIT	-214,397,576	677,292,110	1,604,096,580
Operating income before taxes	-46,820,294,000	42,724,525,000	135,164,049,000
Cash Flow	121,544,457,000	63,002,941,000	106,347,723,000
Net interest income	-25,592,811,000	-24,334,099,000	-23,657,393,000
Research and development expenses	-	-	-
Income taxes	-6,590,791,000	26,082,238,000	30,658,803,000
Result from investments in subsidiaries, associates and other	64,367,205,000	108,734,266,000	133,174,175,000
Revenues per employee	212,646	165,971	154,107

Operative efficiency

	2023	2022	2021
Cash Flow Margin I	2.32	12.83	26.89
Cross Margin (%)	-4.49	4.37	15.29
Cash Flow Margin I	11.66%	6.45%	12.03%
EBIT Margin	-2.04%	6.86%	17.97%
EBITDA Margin	2.40%	10.46%	22.94%
ROE (Return on Equity)	2.45	13.96	30.11
ROA (Return on Assets)	2.84	8.50	16.66

Growth analysis

	2023	2022	2021
Net income growth	-80.29%	-47.19%	+331.88%
Revenues growth	+6.64%	+10.54%	+42.62%

Board of Directors

Bernard Zonneveld	Chairman of Supervisory Board
Evgeny Arkadievich Shvarts	Member of Supervisory Board
Mikhail Khardikov	Member of Supervisory Board
Vladimir Kolmogorov	Member of Supervisory Board
Anna Vasilenko	Member of Supervisory Board
Chris Burnham	Member of Supervisory Board
Evgeniy Sergeevich Vavilov	Member of Supervisory Board
Evgeny Yurievich Kuryanov	Member of Supervisory Board
Kevin Parker	Member of Supervisory Board
Lyudmila Petrovna Galenskaya	Member of Supervisory Board
Randolph Reynolds	Member of Supervisory Board
Semen Viktorovich Mironov	Member of Supervisory Board

Members of Management Board

Evgeny Nikitin	Chairman of Managing Board
Alexander Popov	Member of Executive Committee