

# SEMAPA - SOCIEDADE DE INVESTIMENTO E GESTAO SGPS S.A.

ISIN: PTSEM0AM0004 WKN: - Asset Class: **Stock**

## Company

2024/05/20 17:35:17



Price

**16.30**

EUR

Difference



0.62%(0.10)



## Contact Details

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## Company Profile

Semapa Sociedade de Investimento e Gestão SGPS SA is a holding company, which engages in the production and sale of pulp and paper products. It operates through the following segments: Pulp and Paper, Cement, Environment, and Holdings. The Pulp and Paper segment includes production and sale of writing and printing thin paper and domestic consumption paper. The Cement segment sells ready-mixed concrete, aggregates, mortars, and precast concrete. The Environment segment offers services associated with the cumulative recovery of animal by-products and food products containing animal origin substances, and the sale of the products resulting from this recovery for incorporation in the production of fertilizers, animal feed, and biodiesel. The Holdings segment refers to the services rendered by Semapa to its subsidiaries in various areas such as strategic planning, legal, financial, accounting, tax, and talent management, while incurring in payroll expenses and the contracting of specialized services. The company was founded on June 21, 1991 and is headquartered in Lisbon, Portugal.

## Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
<b>Current assets</b>	1,294,633,000		1,653,653,000		1,086,199,000	
<b>Common stock capital</b>		81,270,000		81,270,000		81,270,000
<b>Fixed assets</b>	3,380,298,000		2,904,754,000		2,784,492,000	
<b>Equity capital of a company</b>		1,806,457,000		1,633,625,000		1,345,427,000
<b>Cash and cash equivalents</b>	281,156,000		593,396,000		382,287,000	
<b>Accrued liabilities</b>		62,541,000		58,902,000		59,361,000
<b>Other assets</b>	-		-		-	
<b>Current liabilities</b>		1,195,582,000		1,454,476,000		996,386,000
<b>Prepayments and accrued income</b>	-		-		-	
<b>Non-current liabilities</b>		1,543,338,000		1,439,760,000		1,500,417,000
<b>Different income</b>		-		-		-
<b>Other liabilities</b>		42,049,000		7,106,000		8,554,000
<b>Total assets</b>	4,674,931,000	4,674,931,000	4,558,407,000	4,558,407,000	3,870,691,000	3,870,691,000

## Balance notes

	2023	2022	2021
<b>Accounting standard</b>	IFRS	IFRS	IFRS
<b>Employees</b>	6,549	5,986	5,823
<b>Equity ratio</b>	45.81%	42.64%	41.30%
<b>Debt-equity ratio</b>	118.30%	134.50%	142.14%

## Others

	2023	2022	2021
<b>Tax Expense Rate</b>	17.02%	24.64%	6.77%

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## Income statement

	2023	2022	2021
Turnover	2,706,323,000	3,122,019,000	2,131,384,000
Net income	244,507,000	307,089,000	198,128,000
EBIT	457,505,083	590,840,927	306,803,970
Operating income before taxes	395,468,000	550,100,000	265,842,000
Cash Flow	508,555,000	675,232,000	453,376,000
Net interest income	-62,036,000	-40,740,000	-40,961,000
Research and development expenses	-	-	-
Income taxes	67,314,000	135,564,000	17,989,000
Result from investments in subsidiaries, associates and other	7,785,000	7,526,000	2,101,000
Revenues per employee	413,242	521,554	366,029

## Operative efficiency

	2023	2022	2021
Cash Flow Margin I	9.03	9.84	9.30
Cross Margin (%)	14.61	17.62	12.47
Cash Flow Margin I	18.79%	21.63%	21.27%
EBIT Margin	16.91%	18.92%	14.39%
EBITDA Margin	16.91%	18.92%	14.39%
ROE (Return on Equity)	11.42	15.80	12.39
ROA (Return on Assets)	6.80	7.76	6.23

## Growth analysis

	2023	2022	2021
Net income growth	-20.39%	+54.98%	+86.12%
Revenues growth	-13.31%	+46.48%	+14.14%

## Board of Directors

José Antonio do Prado Fay	Chairman of Supervisory Board
Vitor Paulo Paranhos Pereira	Member of Supervisory Board
António Pedro de Carvalho Viana-Baptista	Member of Supervisory Board
Filipa Mendes de Almeida de Queiroz Pereira	Member of Supervisory Board
Lua Monica Mendes de Almeida de Queiroz Pereira	Member of Supervisory Board
Mafalda Mendes de Almeida de Queiroz Pereira	Member of Supervisory Board
Paulo José Lameiras Martins	Member of Supervisory Board

## Members of Management Board

Ricardo Pires	Chairman of Managing Board
Vitor Paulo Paranhos Pereira	Member of Executive Committee