SEMAPA - SOCIEDADE DE INVESTIMENTO E GESTAO SGPS S.A.

ISIN: **PTSEM0AM0004**   WKN: **-**   Asset Class: **Stock**

Company	2024/05/10 10:59:13
S | Semapa	**Price** **16.08** EUR **Difference** 🔼 0.37%(0.06)

Contact Details

SEMAPA SOCIEDADE DE INVESTIMENTO E GESTÃO SGPS SA

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Company Profile

Semapa Sociedade de Investimento e Gestão SGPS SA is a holding company, which engages in the production and sale of pulp and paper products. It operates through the following segments: Pulp and Paper, Cement, Environment, and Holdings. The Pulp and Paper segment includes production and sale of writing and printing thin paper and domestic consumption paper. The Cement segment sells ready-mixed concrete, aggregates, mortars, and precast concrete. The Environment segment offers services associated with the cumulative recovery of animal by-products and food products containing animal origin substances, and the sale of the products resulting from this recovery for incorporation in the production of fertilizers, animal feed, and biodiesel. The Holdings segment refers to the services rendered by Semapa to its subsidiaries in various areas such as strategic planning, legal, financial, accounting, tax, and talent management, while incurring in payroll expenses and the contracting of specialized services. The company was founded on June 21, 1991 and is headquartered in Lisbon, Portugal.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023 Assets	2023 Liabilities and equity	2022 Assets	2022 Liabilities and equity	2021 Assets	2021 Liabilities and equity
Current assets	1,294,633,000		1,653,653,000		1,086,199,000	
Common stock capital		81,270,000		81,270,000		81,270,000
Fixed assets	3,380,298,000		2,904,754,000		2,784,492,000	
Equity capital of a company		1,806,457,000		1,633,625,000		1,345,427,000
Cash and cash equivalents	281,156,000		593,396,000		382,287,000	
Accrued liabilities		62,541,000		58,902,000		59,361,000
Other assets	-		-		-	
Current liabilities		1,195,582,000		1,454,476,000		996,386,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		1,543,338,000		1,439,760,000		1,500,417,000
Different income		-		-		-
Other liabilities		42,049,000		7,106,000		8,554,000
Total assets	4,674,931,000	4,674,931,000	4,558,407,000	4,558,407,000	3,870,691,000	3,870,691,000

Balance notes

	2023	2022	2021
Accounting standard	IFRS	IFRS	IFRS
Employees	6,549	5,986	5,823
Equity ratio	45.81%	42.64%	41.30%
Debt-equity ratio	118.30%	134.50%	142.14%

Others

	2023	2022	2021
Tax Expense Rate	17.02%	24.64%	6.77%

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Income statement

	2023	2022	2021
Turnover	2,706,323,000	3,122,019,000	2,131,384,000
Net income	244,507,000	307,089,000	198,128,000
EBIT	457,505,083	590,840,927	306,803,970
Operating income before taxes	395,468,000	550,100,000	265,842,000
Cash Flow	508,555,000	675,232,000	453,376,000
Net interest income	-62,036,000	-40,740,000	-40,961,000
Research and development expenses	-	-	-
Income taxes	67,314,000	135,564,000	17,989,000
Result from investments in subsidaries, associates and other	7,785,000	7,526,000	2,101,000
Revenues per employee	413,242	521,554	366,029

Operative efficiency

	2023	2022	2021
Cash Flow Margin I	9.03	9.84	9.30
Cross Margin (%)	14.61	17.62	12.47
Cash Flow Margin I	18.79%	21.63%	21.27%
EBIT Margin	16.91%	18.92%	14.39%
EBITDA Margin	16.91%	18.92%	14.39%
ROE (Return on Equity)	11.42	15.80	12.39
ROA (Return on Assets)	6.80	7.76	6.23

Growth analysis

	2023	2022	2021
Net income growth	-20.39%	+54.98%	+86.12%
Revenues growth	-13.31%	+46.48%	+14.14%

Board of Directors

José Antonio do Prado Fay	Chairman of Supervisory Board
Vítor Paulo Paranhos Pereira	Member of Supervisory Board
António Pedro de Carvalho Viana-Baptista	Member of Supervisory Board
Filipa Mendes de Almeida de Queiroz Pereira	Member of Supervisory Board
Lua Monica Mendes de Almeida de Queiroz Pereira	Member of Supervisory Board
Mafalda Mendes de Almeida de Queiroz Pereira	Member of Supervisory Board
Paulo José Lameiras Martins	Member of Supervisory Board

Members of Management Board

Ricardo Pires	Chairman of Managing Board
Vítor Paulo Paranhos Pereira	Member of Executive Committee