

# THE NAVIGATOR COMPANY SA

ISIN: PTPTI0AM0006 WKN: - Asset Class: Stock



## Company Profile

The Navigator Co. SA engages in production and sale of paper, pulp, and related products. It operates through the following business segments: Market Pulp, UWF Paper, Tissue Paper, Energy, and Support. The Market Pulp segment includes BEKP eucalyptus pulp for sale on the market. The UWF Paper segment produces uncoated printing and writing paper. The Tissue Paper segment focuses on the production and sale of paper for domestic use. the Energy segment consists of cogeneration plants and the two independent thermoelectric plants. The Support segment is involved in the corporate center. The company was founded by Manuel Santos Mendonca in 1953 and is headquartered in Lisbon, Portugal.

## Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
<b>Current assets</b>	899,081,000		1,157,172,000		744,723,000	
<b>Common stock capital</b>		500,000,000		500,000,000		500,000,000
<b>Fixed assets</b>	1,910,070,000		1,754,855,000		1,782,588,000	
<b>Equity capital of a company</b>		1,315,572,000		1,259,707,000		1,045,114,000
<b>Cash and cash equivalents</b>	169,464,000		343,083,000		239,171,000	
<b>Accrued liabilities</b>		27,837,000		31,268,000		32,426,000
<b>Other assets</b>	-		-		-	
<b>Current liabilities</b>		632,281,000		789,789,000		558,184,000
<b>Prepayments and accrued income</b>	-		-		-	
<b>Non-current liabilities</b>		748,748,000		831,985,000		895,553,000
<b>Different income</b>		-		-		-
<b>Other liabilities</b>		2,121,000		4,306,000		8,554,000
<b>Total assets</b>	2,809,152,000	2,809,152,000	2,912,028,000	2,912,028,000	2,527,311,000	2,527,311,000

## Balance notes

	2023	2022	2021
<b>Accounting standard</b>	IFRS	IFRS	IFRS
<b>Employees</b>	3,467	3,246	3,150
<b>Equity ratio</b>	46.84%	43.27%	41.36%
<b>Debt-equity ratio</b>	113.48%	131.11%	141.76%

## Others

	2023	2022	2021
<b>Tax Expense Rate</b>	20.77%	24.00%	19.06%

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## Income statement

	2023	2022	2021
Turnover	1,953,242,000	2,464,624,000	1,595,870,000
Net income	274,923,000	392,537,000	171,411,000
EBIT	372,534,431	533,485,098	227,132,014
Operating income before taxes	347,035,000	516,476,000	211,796,000
Cash Flow	364,278,000	592,796,000	344,901,000
Net interest income	-25,499,000	-17,008,000	-15,335,000
Research and development expenses	5,234,000	6,037,000	4,475,000
Income taxes	72,086,000	123,937,000	40,378,000
Result from investments in subsidiaries, associates and other	0	0	0
Revenues per employee	563,381	759,281	506,626

## Operative efficiency

	2023	2022	2021
Cash Flow Margin I	14.08	15.93	10.74
Cross Margin (%)	17.77	20.96	13.27
Cash Flow Margin I	18.65%	24.05%	21.61%
EBIT Margin	19.07%	21.65%	14.23%
EBITDA Margin	19.07%	21.65%	14.23%
ROE (Return on Equity)	20.89	31.15	16.40
ROA (Return on Assets)	10.84	14.10	7.42

## Growth analysis

	2023	2022	2021
Net income growth	-29.89%	+129.05%	+56.49%
Revenues growth	-20.75%	+54.44%	+15.20%

## Board of Directors

Ricardo Miguel dos Santos Pacheco Pires	Chairman of Supervisory Board
Vitor Paulo Paranhos Pereira	Member of Supervisory Board
Ana Teresa Cunha de Pinho Tavares Lehmann	Member of Supervisory Board
António Quirino Soares	Member of Supervisory Board
Hugo Alexandre Lopes Pinto	Member of Supervisory Board
Joao Paulo Cabete Gonçalves Lé	Member of Supervisory Board
José Fernando Morais Carreira de Araújo	Member of Supervisory Board
Maria Isabel da Silva Marques	Member of Supervisory Board
Maria Teresa Aliu Presas	Member of Supervisory Board
Mariana Rita A. M. dos Santos B. da Costa	Member of Supervisory Board
Martins Dorival de Almeida	Member of Supervisory Board
Nuno Miguel Moreira de Araújo dos Santos	Member of Supervisory Board
Sandra Maria Soares Santos	Member of Supervisory Board

## Members of Management Board

António José Pereira Redondo	Chairman of Managing Board
Antonio Quirino Soares	Member of Executive Committee
Dorival Martins de Almeida	Member of Executive Committee
Joao Paulo Cabete Goncalves Lé	Member of Executive Committee
José Fernando Morais Carreira de Araújo	Member of Executive Committee
Nuno Miguel Moreira de Araujo Santos	Member of Executive Committee