



THE NAVIGATOR COMPANY SA

ISIN: PTPTI0AM0006 WKN: - Asset Class: Stock

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|--|--|
| Company | 2024/07/12 17:35:19 |
|  | Price 3.85 EUR |
| | Difference  -0.47% (-0.02) |



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|------------------------------------|--|
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Company Profile

The Navigator Co. SA engages in production and sale of paper, pulp, and related products. It operates through the following business segments: Market Pulp, UWF Paper, Tissue Paper, Energy, and Support. The Market Pulp segment includes BEKP eucalyptus pulp for sale on the market. The UWF Paper segment produces uncoated printing and writing paper. The Tissue Paper segment focuses on the production and sale of paper for domestic use. the Energy segment consists of cogeneration plants and the two independent thermoelectric plants. The Support segment is involved in the corporate center. The company was founded by Manuel Santos Mendonca in 1953 and is headquartered in Lisbon, Portugal.

Financial figures, Fiscal year: from 01.01. to 31.12.

| Financial figures | 2023 | | 2022 | | 2021 | |
|---------------------------------------|---------------|------------------------|---------------|------------------------|---------------|------------------------|
| | Assets | Liabilities and equity | Assets | Liabilities and equity | Assets | Liabilities and equity |
| Current assets | 899,081,000 | | 1,157,172,000 | | 744,723,000 | |
| Common stock capital | | 500,000,000 | | 500,000,000 | | 500,000,000 |
| Fixed assets | 1,910,070,000 | | 1,754,855,000 | | 1,782,588,000 | |
| Equity capital of a company | | 1,315,572,000 | | 1,259,707,000 | | 1,045,114,000 |
| Cash and cash equivalents | 169,464,000 | | 343,083,000 | | 239,171,000 | |
| Accrued liabilities | | 27,837,000 | | 31,268,000 | | 32,426,000 |
| Other assets | - | | - | | - | |
| Current liabilities | | 632,281,000 | | 789,789,000 | | 558,184,000 |
| Prepayments and accrued income | - | | - | | - | |
| Non-current liabilities | | 748,748,000 | | 831,985,000 | | 895,553,000 |
| Different income | | - | | - | | - |
| Other liabilities | | 2,121,000 | | 4,306,000 | | 8,554,000 |
| Total assets | 2,809,152,000 | 2,809,152,000 | 2,912,028,000 | 2,912,028,000 | 2,527,311,000 | 2,527,311,000 |

Balance notes

| | 2023 | 2022 | 2021 |
|----------------------------|---------|---------|---------|
| Accounting standard | IFRS | IFRS | IFRS |
| Employees | 3,467 | 3,246 | 3,150 |
| Equity ratio | 46.84% | 43.27% | 41.36% |
| Debt-equity ratio | 113.48% | 131.11% | 141.76% |

Others

| | 2023 | 2022 | 2021 |
|-------------------------|--------|--------|--------|
| Tax Expense Rate | 20.77% | 24.00% | 19.06% |

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Income statement

| | 2023 | 2022 | 2021 |
|---|---------------|---------------|---------------|
| Turnover | 1,953,242,000 | 2,464,624,000 | 1,595,870,000 |
| Net income | 274,923,000 | 392,537,000 | 171,411,000 |
| EBIT | 372,534,431 | 533,485,098 | 227,132,014 |
| Operating income before taxes | 347,035,000 | 516,476,000 | 211,796,000 |
| Cash Flow | 364,278,000 | 592,796,000 | 344,901,000 |
| Net interest income | -25,499,000 | -17,008,000 | -15,335,000 |
| Research and development expenses | 5,234,000 | 6,037,000 | 4,475,000 |
| Income taxes | 72,086,000 | 123,937,000 | 40,378,000 |
| Result from investments in subsidiaries, associates and other | 0 | 0 | 0 |
| Revenues per employee | 563,381 | 759,281 | 506,626 |

Operative efficiency

| | 2023 | 2022 | 2021 |
|------------------------|--------|--------|--------|
| Cash Flow Margin I | 14.08 | 15.93 | 10.74 |
| Cross Margin (%) | 17.77 | 20.96 | 13.27 |
| Cash Flow Margin I | 18.65% | 24.05% | 21.61% |
| EBIT Margin | 19.07% | 21.65% | 14.23% |
| EBITDA Margin | 19.07% | 21.65% | 14.23% |
| ROE (Return on Equity) | 20.89 | 31.15 | 16.40 |
| ROA (Return on Assets) | 10.84 | 14.10 | 7.42 |

Growth analysis

| | 2023 | 2022 | 2021 |
|-------------------|---------|----------|---------|
| Net income growth | -29.89% | +129.05% | +56.49% |
| Revenues growth | -20.75% | +54.44% | +15.20% |

Board of Directors

| | |
|---|-------------------------------|
| Ricardo Miguel dos Santos Pacheco Pires | Chairman of Supervisory Board |
| Vitor Paulo Paranhos Pereira | Member of Supervisory Board |
| Ana Teresa Cunha de Pinho Tavares Lehmann | Member of Supervisory Board |
| Hugo Alexandre Lopes Pinto | Member of Supervisory Board |
| Joao Paulo Cabete Gonçalves Lé | Member of Supervisory Board |
| José Fernando Morais Carreira de Araújo | Member of Supervisory Board |
| João Paulo Araújo Oliveira | Member of Supervisory Board |
| Maria Isabel da Silva Marques | Member of Supervisory Board |
| Maria Teresa Aliu Presas | Member of Supervisory Board |
| Mariana Rita A. M. dos Santos B. da Costa | Member of Supervisory Board |
| Martins Dorival de Almeida | Member of Supervisory Board |
| Nuno Miguel Moreira de Araújo dos Santos | Member of Supervisory Board |
| Sandra Maria Soares Santos | Member of Supervisory Board |

Members of Management Board

| | |
|---|-------------------------------|
| António José Pereira Redondo | Chairman of Managing Board |
| Antonio Quirino Soares | Member of Executive Committee |
| Dorival Martins de Almeida | Member of Executive Committee |
| Joao Paulo Cabete Gonçalves Lé | Member of Executive Committee |
| José Fernando Morais Carreira de Araújo | Member of Executive Committee |
| Nuno Miguel Moreira de Araujo Santos | Member of Executive Committee |