

# IBERSOL SGPS S.A.

ISIN: PTIBS0AM0008 WKN: - Asset Class: **Stock**

## Company

2024/05/17 17:35:25

Price

**7.46** EUR

Difference ▼ -0.27% (-0.02)

## Contact Details

IBERSOL SGPS SA

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Edifício Peninsula, Praça do Bom Sucesso 105 a 159 - 9

4150-146 Porto

Tel:  
+351-226-089-700

Fax:  
+351-226-064-009

Web:  
<http://www.ibersol.pt>

E-mail:  
[grupo@ibersol.com](mailto:grupo@ibersol.com)



## Company Profile

Ibersol SGPS SA engages in the operation of restaurant chain franchises. It operates through the following segments: Restaurants, Counters, and Concessions and Catering. The Restaurants segment provides full-service restaurant and delivery through the brands Pizza Hut, Pasta Caffè, Pizza Móvil, FresCo, and Ribs Sta Maria. The Counters segment includes over-the-counter sales, which is composed of KFC, O'Kilo, Miit, Pans & Co., Quiosques, and Taco Bell. The Concessions and Catering segment consists of Sol (SA), concessions, catering, convenience stores, and travel. The company was founded on December 30, 1985 and is headquartered in Porto, Portugal.

## Financial figures, Fiscal year: from 01.01. to 31.12.

| Financial figures              | 2023        |                        | 2022        |                        | 2021        |                        |
|--------------------------------|-------------|------------------------|-------------|------------------------|-------------|------------------------|
|                                | Assets      | Liabilities and equity | Assets      | Liabilities and equity | Assets      | Liabilities and equity |
| Current assets                 | 234,948,000 |                        | 306,738,000 |                        | 140,832,000 |                        |
| Common stock capital           |             | 42,359,000             |             | 46,000,000             |             | 46,000,000             |
| Fixed assets                   | 477,435,000 |                        | 345,903,000 |                        | 491,521,000 |                        |
| Equity capital of a company    |             | 354,924,000            |             | 383,693,000            |             | 228,663,000            |
| Cash and cash equivalents      | 188,538,000 |                        | 237,132,000 |                        | 96,968,000  |                        |
| Accrued liabilities            |             | 2,542,000              |             | 2,530,000              |             | 2,428,000              |
| Other assets                   | -           |                        | -           |                        | -           |                        |
| Current liabilities            |             | 148,800,000            |             | 143,842,000            |             | 136,001,000            |
| Prepayments and accrued income |             | -                      |             | -                      |             | -                      |
| Non-current liabilities        |             | 208,658,000            |             | 125,105,000            |             | 267,689,000            |
| Differer income                |             | -                      |             | -                      |             | -                      |
| Other liabilities              |             | 1,836,000              |             | 1,923,000              |             | 23,000                 |
| Total assets                   | 712,383,000 | 712,383,000            | 652,641,000 | 652,641,000            | 632,354,000 | 632,354,000            |

## Balance notes

| Accounting standard | 2023    | 2022   | 2021    |
|---------------------|---------|--------|---------|
|                     | IFRS    | IFRS   | IFRS    |
| Employees           | -       | -      | -       |
| Equity ratio        | 49.83%  | 58.78% | 36.17%  |
| Debt-equity ratio   | 100.70% | 70.13% | 176.43% |

## Others

| Tax Expense Rate | 2023   | 2022    | 2021   |
|------------------|--------|---------|--------|
|                  | -9.33% | -14.82% | 11.05% |

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## Income statement

|  | 2023        | 2022        | 2021        |
|--|-------------|-------------|-------------|
| <b>Turnover</b>  | 418,184,000 | 355,596,000 | 357,335,000 |
| <b>Net income</b>  | 14,731,000  | 16,696,000  | 31,379,000  |
| <b>EBIT</b>  | 23,415,124  | 22,284,682  | 52,424,798  |
| <b>Operating income before taxes</b>                                 | 13,143,000  | 14,452,000  | 35,297,000  |
| <b>Cash Flow</b>   | 73,255,000  | 109,047,000 | 76,801,000  |
| <b>Net interest income</b>   | -10,272,000 | -7,832,000  | -17,127,000 |
| <b>Research and development expenses</b>                             | -           | -           | -           |
| <b>Income taxes</b>  | -1,226,000  | -2,141,000  | 3,901,000   |
| <b>Result from investments in subsidiaries, associates and other</b> | 239,000     | 100,000     | -59,000     |
| <b>Revenues per employee</b>   | -           | -           | -           |

## Board of Directors

|   |                               |
|---|-------------------------------|
| António Alberto Guerra Leal Teixeira      | Chairman of Supervisory Board |
| Antonio Carlos Vaz Pinto de Sousa         | Member of Supervisory Board   |
| Juan Carlos Vázquez-Dodero de Bonifaz     | Member of Supervisory Board   |
| Maria do Carmo Guedes Antunes de Oliveira | Member of Supervisory Board   |
| Maria Deolinda Fidalgo do Couto           | Member of Supervisory Board   |

## Members of Management Board

|  |                               |
|--|-------------------------------|
| Herminio Antonio Afonso                | Member of Executive Committee |
| Carlos Alberto Alves Lourenco          | Member of Executive Committee |
| Maria Jose Martins Lourenco da Fonseca | Member of Executive Committee |