

# ALTRI SGPS SA

ISIN: PTALT0AE0002 WKN: - Asset Class: **Stock**

## Company

2024/06/04 17:35:15

Price

**4.99** EUR

Difference ▼ -0.48% (-0.02)



## Contact Details

ALTRI SGPS SA

Tel: +351-228-346-502

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Fax: +351-228-346-503

Rua Manuel Pinto de Azevedo, 818

Web: <http://www.altri.pt>

4100-320 Porto

E-mail: [sede@altri.pt](mailto:sede@altri.pt)

## Company Profile

Altri SGPS SA engages in the production of cellulosic fibers and sustainable forest management. It produces cellulosic fibers for various applications, from printing and writing paper, to domestic papers and the textile sector. The firm is also a reference player in the forest-based renewable energy sector, since its forestry strategy is based on the full use of all components made available by the forest. The company was founded by Paulo Jorge dos Santos Fernandes, João Manuel Matos Borges de Oliveira, and Domingos Jose Vieira de Matos on February 1, 2005 and is headquartered in Porto, Portugal.

## Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
<b>Current assets</b>	504,891,000		514,023,000		451,827,000	
<b>Common stock capital</b>		25,641,000		25,641,000		25,641,000
<b>Fixed assets</b>	810,058,000		984,340,000		1,838,235,000	
<b>Equity capital of a company</b>		412,357,000		609,872,000		723,539,000
<b>Cash and cash equivalents</b>	253,703,000		233,607,000		238,937,000	
<b>Accrued liabilities</b>		1,949,000		5,524,000		7,353,000
<b>Other assets</b>	-		-		-	
<b>Current liabilities</b>		276,501,000		315,292,000		347,262,000
<b>Prepayments and accrued income</b>	-		-		-	
<b>Non-current liabilities</b>		612,533,000		569,805,000		1,212,536,000
<b>Different income</b>		-		-		-
<b>Other liabilities</b>		14,221,000		0		649,665,000
<b>Total assets</b>	1,314,950,000	1,314,950,000	1,498,363,000	1,498,363,000	2,290,063,000	2,290,063,000

## Balance notes

	2023	2022	2021
<b>Accounting standard</b>	IFRS	IFRS	IFRS
<b>Employees</b>	-	-	-
<b>Equity ratio</b>	31.73%	40.85%	39.51%
<b>Debt-equity ratio</b>	215.11%	144.81%	153.10%

## Others

	2023	2022	2021
<b>Tax Expense Rate</b>	10.56%	26.54%	17.71%

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## Income statement

	2023	2022	2021
Turnover	752,426,000	1,051,902,000	785,217,000
Net income	42,786,000	152,534,000	131,107,000
EBIT	76,104,226	220,995,516	165,872,936
Operating income before taxes	46,935,000	206,986,000	150,287,000
Cash Flow	82,670,000	167,210,000	238,141,000
Net interest income	-29,168,000	-14,009,000	-15,584,000
Research and development expenses	-	-	-
Income taxes	4,955,000	54,943,000	26,613,000
Result from investments in subsidiaries, associates and other	12,000	60,000	3,000
Revenues per employee	-	-	-

## Operative efficiency

	2023	2022	2021
Cash Flow Margin I	5.69	14.50	16.70
Cross Margin (%)	6.24	19.68	19.14
Cash Flow Margin I	10.99%	15.90%	30.33%
EBIT Margin	10.11%	21.01%	21.12%
EBITDA Margin	10.11%	21.01%	21.12%
ROE (Return on Equity)	10.25	24.92	14.49
ROA (Return on Assets)	5.71	11.15	6.41

## Growth analysis

	2023	2022	2021
Net income growth	-89.90%	+235.48%	+264.71%
Revenues growth	-28.47%	+33.96%	+29.02%

## Board of Directors

Alberto João Coraceiro de Castro	Chairman of Supervisory Board
Maria D. Guedes Antunes de Oliveira	Member of Supervisory Board
Ana R. de C. Menêres de Mendonça	Member of Supervisory Board
Domingos José Vieira de Matos	Member of Supervisory Board
Joao Carlos Ribeiro Pereira	Member of Supervisory Board
João Manuel Matos Borges de Oliveira	Member of Supervisory Board
Laurentina da Silva Martins	Member of Supervisory Board
Miguel Allegro Palha de Sousa da Silveira	Member of Supervisory Board
Paula S. D. P. Freixo Matos Chaves	Member of Supervisory Board
Paulo Jorge dos Santos Fernandes	Member of Supervisory Board
Pedro Miguel Matos Borges de Oliveira	Member of Supervisory Board
Sofia Isabel Henriques Reis Jorge	Member of Supervisory Board
Vitor Miguel Martins Jorge da Silva	Member of Supervisory Board

## Members of Management Board

José Armindo Farinha Soares de Pina	Chairman of Managing Board
Carlos Alberto Sousa Van Zeller e Silva	Member of Executive Committee
Joao Carlos Ribeiro Pereira	Member of Executive Committee
Miguel Allegro Garces Palha de Sousa da Silveira	Member of Executive Committee
Sofia Isabel Henriques Reis Jorge	Member of Executive Committee
Vitor Miguel Martins Jorge da Silva	Member of Executive Committee