

# APERAM S.A.

ISIN: LU0569974404

WKN: -

Asset Class: **Stock**

## Company

2024/05/21 17:35:12



Price

**26.76**

EUR

Difference

**-0.89% (-0.24)**

## Contact Details

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## Company Profile

Aperam SA engages in the production of steel and value added products. It operates through the following segments: Stainless and Electrical Steel, Services and Solutions, Alloys and Specialties, and Recycling. The Stainless and Electrical Steel segment produces grain and non-grain oriented steel products. The Services and Solutions segment includes the tubes business. The Alloys and Specialties segment is involved in the design, manufacture, and transformation of specialty alloys and certain specific stainless steels. The Recycling segment recycles stainless steel scrap and superalloys. The company was founded on September 9, 2010 and is headquartered in Luxembourg.

## Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	3,299,000,000		3,670,000,000		3,506,000,000	
Common stock capital		409,000,000		419,000,000		419,000,000
Fixed assets	2,915,000,000		2,617,000,000		2,405,000,000	
Equity capital of a company		3,450,000,000		3,392,000,000		2,953,000,000
Cash and cash equivalents	446,000,000		457,000,000		524,000,000	
Accrued liabilities		208,000,000		199,000,000		246,000,000
Other assets	-		-		-	
Current liabilities		1,851,000,000		1,859,000,000		1,853,000,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		913,000,000		1,036,000,000		1,105,000,000
Different income		-		-		-
Other liabilities		16,000,000		9,000,000		8,000,000
Total assets	6,214,000,000	6,214,000,000	6,287,000,000	6,287,000,000	5,911,000,000	5,911,000,000

## Balance notes

	2023	2022	2021
Accounting standard	IFRS	IFRS	IFRS
Employees	11,500	10,700	9,500
Equity ratio	55.65%	54.06%	50.09%
Debt-equity ratio	79.70%	84.97%	99.63%

## Others

	2023	2022	2021
Tax Expense Rate	-73.11%	16.73%	7.09%

**Income statement**

	2023	2022	2021
<b>Turnover</b>	6,592,000,000	8,156,000,000	5,102,000,000
<b>Net income</b>	203,000,000	625,000,000	968,000,000
<b>EBIT</b>	124,000,000	753,000,000	1,048,000,000
<b>Operating income before taxes</b>	119,000,000	753,000,000	1,044,000,000
<b>Cash Flow</b>	471,000,000	642,000,000	550,000,000
<b>Net interest income</b>	-5,000,000	0	-4,000,000
<b>Research and development expenses</b>	24,000,000	21,000,000	18,000,000
<b>Income taxes</b>	-87,000,000	126,000,000	74,000,000
<b>Result from investments in subsidiaries, associates and other</b>	-2,000,000	-1,000,000	-1,000,000
<b>Revenues per employee</b>	573,217	762,243	537,053

**Operative efficiency**

	2023	2022	2021
<b>Cash Flow Margin I</b>	3.08	7.66	18.97
<b>Cross Margin (%)</b>	1.81	9.23	20.46
<b>Cash Flow Margin I</b>	7.15%	7.87%	10.78%
<b>EBIT Margin</b>	1.88%	9.23%	20.54%
<b>EBITDA Margin</b>	4.98%	11.49%	23.40%
<b>ROE (Return on Equity)</b>	5.87	18.39	32.69
<b>ROA (Return on Assets)</b>	3.96	10.29	16.55

**Growth analysis**

	2023	2022	2021
<b>Net income growth</b>	-66.27%	-31.78%	+457.53%
<b>Revenues growth</b>	-19.18%	+59.86%	+40.78%

**Board of Directors**

Lakshmi Niwas Mittal	Chairman of Supervisory Board
Rosalind Rivaz	Member of Supervisory Board
Aditya Mittal	Member of Supervisory Board
Alain Kinsch	Member of Supervisory Board
Bernadette Baudier	Member of Supervisory Board
Roberte Kesteman	Member of Supervisory Board
Sandeep Jalan	Member of Supervisory Board

**Members of Management Board**

Timoteo Di Maulo	Chairman of Managing Board
Bernard Hallems	Member of Executive Committee
Bert Lyssens	Member of Executive Committee
Frederico Ayres Lima	Member of Executive Committee
Frédéric Mattei	Member of Executive Committee
Geert Verbeek	Member of Executive Committee
Nicolas Changeur	Member of Executive Committee
Sudhakar Sivaji	Member of Executive Committee
Vanisha Mittal Bhatia	Member of Executive Committee