

PFNONWOWENS A.S.

ISIN: LU0275164910 WKN: - Asset Class: **Stock**

Company

2020/02/20 16:03:38

Price

688.00

CZK

Difference

 -0.29% (-2.00)



Contact Details

PFNONWOVENS A.S. Tel: +420-515-262-411
Jan idek Fax: +420-515-262-511
Prámetická 86 Web: <http://www.pfnonwovens.cz/>
- CZ-669 02 Znojmo E-mail: iro@pfnonwovens.cz

Company Profile

PFNonwovens a.s. (hereinafter the Company) and its subsidiaries (hereinafter the Group) are one of the leading producers of spunmelt nonwovens in the EMEA region. The Group currently operates nine production lines in the Czech Republic and one production line in Egypt which commenced its commercial operation in 2013. The total production capacity is currently up to 100 thousand tonnes of nonwoven fabric per annum in the Czech Republic and up to 20 thousand tonnes in Egypt.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2017		2016		2015	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	165,500,000		107,900,000		122,300,000	
Common stock capital		10,867,000		11,444,000		11,444,000
Fixed assets	289,700,000		277,200,000		269,500,000	
Equity capital of a company		161,300,000		158,700,000		156,700,000
Cash and cash equivalents	59,300,000		24,200,000		28,100,000	
Accrued liabilities		-		-		-
Other assets	-		-		-	
Current liabilities		120,100,000		21,300,000		32,800,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		173,800,000		205,100,000		202,200,000
Different income		-		-		-
Other liabilities		-		-		-
Total assets	455,200,000	455,200,000	385,100,000	385,100,000	391,800,000	391,800,000

Balance notes

	2017	2016	2015
Accounting standard	IFRS	IFRS	IFRS
Employees	590	578	580
Equity ratio	35.43%	41.21%	39.99%
Debt-equity ratio	182.21%	142.66%	150.03%

Others

	2017	2016	2015
Tax Expense Rate	32.00%	29.85%	13.79%

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Income statement

	2017	2016	2015
Turnover	220,800,000	206,400,000	229,200,000
Net income	8,400,000	14,100,000	25,000,000
EBIT	19,770,000	27,410,000	36,960,000
Operating income before taxes	12,500,000	20,100,000	29,000,000
Cash Flow	19,100,000	43,000,000	18,000,000
Net interest income	-7,270,000	-7,310,000	-7,960,000
Research and development expenses	0	2,900,000	2,300,000
Income taxes	4,000,000	6,000,000	4,000,000
Result from investments in subsidiaries, associates and other	-	-	-
Revenues per employee	374,237	357,093	395,172

Operative efficiency

	2017	2016	2015
Cash Flow Margin I	3.80	6.83	10.91
Cross Margin (%)	5.66	9.74	12.65
Cash Flow Margin I	8.65%	20.83%	7.85%
EBIT Margin	8.95%	13.28%	16.13%
EBITDA Margin	16.83%	21.08%	23.15%
ROE (Return on Equity)	5.21	8.88	15.95
ROA (Return on Assets)	3.45	5.58	8.42

Growth analysis

	2017	2016	2015
Net income growth	-40.37%	-41.24%	-6.80%
Revenues growth	+6.98%	-9.95%	-0.56%

Board of Directors

Allen Bodford	Chairman of Supervisory Board
Michal Smrek	Member of Supervisory Board
Marian Rašik	Member of Supervisory Board
Jakub Dyba	Member of Supervisory Board
František Klačka	Member of Supervisory Board

Members of Management Board

Allen Bodford	Chairman of Managing Board
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