

# PFNONWOWENS A.S.

ISIN: LU0275164910 WKN: - Asset Class: **Stock**

<b>Company</b>	2020/01/24 12:02:16
<b>Price</b>	<b>700.00</b>
	CZK
<b>Difference</b>	<span style="color: red;">-0.57% (-4.00)</span>



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## Company Profile

PFNonwovens a.s. (hereinafter the Company) and its subsidiaries (hereinafter the Group) are one of the leading producers of spunmelt nonwovens in the EMEA region. The Group currently operates nine production lines in the Czech Republic and one production line in Egypt which commenced its commercial operation in 2013. The total production capacity is currently up to 100 thousand tonnes of nonwoven fabric per annum in the Czech Republic and up to 20 thousand tonnes in Egypt.

## Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2017		2016		2015	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
<b>Current assets</b>	165,500,000		107,900,000		122,300,000	
<b>Common stock capital</b>		10,867,000		11,444,000		11,444,000
<b>Fixed assets</b>	289,700,000		277,200,000		269,500,000	
<b>Equity capital of a company</b>		161,300,000		158,700,000		156,700,000
<b>Cash and cash equivalents</b>	59,300,000		24,200,000		28,100,000	
<b>Accrued liabilities</b>		-		-		-
<b>Other assets</b>	-		-		-	
<b>Current liabilities</b>		120,100,000		21,300,000		32,800,000
<b>Prepayments and accrued income</b>	-		-		-	
<b>Non-current liabilities</b>		173,800,000		205,100,000		202,200,000
<b>Different income</b>		-		-		-
<b>Other liabilities</b>		-		-		-
<b>Total assets</b>	455,200,000	455,200,000	385,100,000	385,100,000	391,800,000	391,800,000

## Balance notes

	2017	2016	2015
<b>Accounting standard</b>	IFRS	IFRS	IFRS
<b>Employees</b>	590	578	580
<b>Equity ratio</b>	35.43%	41.21%	39.99%
<b>Debt-equity ratio</b>	182.21%	142.66%	150.03%

## Others

	2017	2016	2015
<b>Tax Expense Rate</b>	32.00%	29.85%	13.79%

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## Income statement

	2017	2016	2015
Turnover	220,800,000	206,400,000	229,200,000
Net income	8,400,000	14,100,000	25,000,000
EBIT	19,770,000	27,410,000	36,960,000
Operating income before taxes	12,500,000	20,100,000	29,000,000
Cash Flow	19,100,000	43,000,000	18,000,000
Net interest income	-7,270,000	-7,310,000	-7,960,000
Research and development expenses	0	2,900,000	2,300,000
Income taxes	4,000,000	6,000,000	4,000,000
Result from investments in subsidiaries, associates and other	-	-	-
Revenues per employee	374,237	357,093	395,172

## Operative efficiency

	2017	2016	2015
Cash Flow Margin I	3.80	6.83	10.91
Cross Margin (%)	5.66	9.74	12.65
Cash Flow Margin I	8.65%	20.83%	7.85%
EBIT Margin	8.95%	13.28%	16.13%
EBITDA Margin	16.83%	21.08%	23.15%
ROE (Return on Equity)	5.21	8.88	15.95
ROA (Return on Assets)	3.45	5.58	8.42

## Growth analysis

	2017	2016	2015
Net income growth	-40.37%	-41.24%	-6.80%
Revenues growth	+6.98%	-9.95%	-0.56%

## Board of Directors

Allen Bodford	Chairman of Supervisory Board
Michal Smrek	Member of Supervisory Board
Marian Rašik	Member of Supervisory Board
Jakub Dyba	Member of Supervisory Board
František Klačka	Member of Supervisory Board

## Members of Management Board

Allen Bodford	Chairman of Managing Board
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