

HENGAN INTERNATIONAL GROUP CO. LTD.

ISIN: KYG4402L1510 WKN: - Asset Class: Stock

| | |
|--|---|
| Company | 2024/07/26 10:08:20 |
|  | Price 23.65 HKD |
| | Difference ▲ 0.21%(0.05) |



| Contact Details | |
|-------------------------------------|--|
| HENGAN INTERNATIONAL GROUP CO. LTD. | Tel: +86-59-5570-8888 |
| - - | Fax: + |
| Hengan Industrial City, Anhai Town | Web: http://en.hengan.com |
| 362261 Jinjiang | E-mail: - |

Company Profile

Hengan International Group Co., Ltd. is an investment holding company, which engages in trading of personal hygienic products. It operates through the following segments: Sanitary Napkins Products, Disposable Diapers Products, Tissue Paper Products, and Others. The company was founded in 1985 and is headquartered in Jinjiang, China.

Financial figures, Fiscal year: from 01.01. to 31.12.

| Financial figures | 2023 | | 2022 | | 2021 | |
|---------------------------------------|----------------|------------------------|----------------|------------------------|----------------|------------------------|
| | Assets | Liabilities and equity | Assets | Liabilities and equity | Assets | Liabilities and equity |
| Current assets | 29,722,219,000 | | 31,722,011,000 | | 33,566,071,000 | |
| Common stock capital | | 135,803,000 | | 138,484,000 | | 150,883,000 |
| Fixed assets | 14,555,702,000 | | 15,811,693,000 | | 18,169,193,000 | |
| Equity capital of a company | | 22,713,575,000 | | 22,203,006,000 | | 23,585,111,000 |
| Cash and cash equivalents | 8,832,326,000 | | 6,836,255,000 | | 15,095,243,000 | |
| Accrued liabilities | | 0 | | 0 | | 0 |
| Other assets | - | | - | | - | |
| Current liabilities | | 21,153,979,000 | | 23,029,922,000 | | 27,189,412,000 |
| Prepayments and accrued income | - | | - | | - | |
| Non-current liabilities | | 410,365,000 | | 2,300,776,000 | | 960,740,000 |
| Different income | | - | | - | | - |
| Other liabilities | | 0 | | 0 | | 0 |
| Total assets | 44,277,921,000 | 44,277,921,000 | 47,533,704,000 | 47,533,704,000 | 51,735,265,000 | 51,735,265,000 |

Balance notes

| | 2023 | 2022 | 2021 |
|----------------------------|--------|---------|---------|
| Accounting standard | IFRS | IFRS | IFRS |
| Employees | 23,000 | 23,000 | 23,000 |
| Equity ratio | 51.88% | 47.31% | 46.16% |
| Debt-equity ratio | 92.75% | 111.39% | 116.62% |

Others

| | 2023 | 2022 | 2021 |
|-------------------------|--------|--------|--------|
| Tax Expense Rate | 22.14% | 31.05% | 23.77% |

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Income statement

| | 2023 | 2022 | 2021 |
|---|----------------|----------------|----------------|
| Turnover | 26,263,521,000 | 26,299,511,000 | 25,056,509,000 |
| Net income | 3,094,583,000 | 2,238,830,000 | 3,945,379,000 |
| EBIT | 430,656,600 | 337,940,811 | 553,096,277 |
| Operating income before taxes | 3,983,191,000 | 3,310,551,000 | 5,270,011,000 |
| Cash Flow | 4,795,254,000 | 4,717,951,000 | 6,107,786,000 |
| Net interest income | 339,734,000 | 451,492,000 | 590,685,000 |
| Research and development expenses | 375,518,000 | 410,825,000 | 424,240,000 |
| Income taxes | 881,788,000 | 1,027,968,000 | 1,252,650,000 |
| Result from investments in subsidiaries, associates and other | 772,000 | -15,784,000 | -51,971,000 |
| Revenues per employee | 134,972 | 135,157 | 128,769 |

Operative efficiency

| | 2023 | 2022 | 2021 |
|------------------------|--------|--------|--------|
| Cash Flow Margin I | 11.78 | 8.51 | 15.75 |
| Cross Margin (%) | 15.17 | 12.59 | 21.03 |
| Cash Flow Margin I | 18.26% | 17.94% | 24.38% |
| EBIT Margin | 13.87% | 10.87% | 18.68% |
| EBITDA Margin | 17.63% | 14.77% | 22.83% |
| ROE (Return on Equity) | 13.47 | 9.96 | 16.52 |
| ROA (Return on Assets) | 8.64 | 5.88 | 8.72 |

Growth analysis

| | 2023 | 2022 | 2021 |
|-------------------|---------|---------|---------|
| Net income growth | +38.49% | -42.61% | -22.67% |
| Revenues growth | -0.14% | +4.96% | -0.34% |

Board of Directors

| | |
|---------------|-------------------------------|
| Man Bok Sze | Chairman of Supervisory Board |
| Chu Ang Chen | Member of Supervisory Board |
| Paul Theil | Member of Supervisory Board |
| Ching Chi Hui | Member of Supervisory Board |
| Da Zuo Xu | Member of Supervisory Board |
| Kwai Ching Ho | Member of Supervisory Board |
| Lin Chit Hui | Member of Supervisory Board |
| Wai Leung Li | Member of Supervisory Board |
| Wen Mo Xu | Member of Supervisory Board |
| Wong Kim Sze | Member of Supervisory Board |
| Ying Kay Wong | Member of Supervisory Board |

Members of Management Board

| | |
|---------------|-------------------------------|
| Ching Lau Hui | Chairman of Managing Board |
| Ching Chi Hui | Member of Executive Committee |
| Da Zuo Xu | Member of Executive Committee |
| Lin Chit Hui | Member of Executive Committee |
| Man Bok Sze | Member of Executive Committee |
| Wai Leung Li | Member of Executive Committee |
| Wen Mo Xu | Member of Executive Committee |
| Wong Kim Sze | Member of Executive Committee |