

HENGAN INTERNATIONAL GROUP CO LTD

ISIN: KYG4402L1510 WKN: - Asset Class: Stock

Company	2024/04/19 10:08:35
	Price 24.50 HKD
	Difference -2.58% (-0.65)



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Company Profile

Hengan International Group Co., Ltd. is an investment holding company, which engages in trading of personal hygienic products. It operates through the following segments: Sanitary Napkins Products, Disposable Diapers Products, Tissue Paper Products, and Others. The company was founded in 1985 and is headquartered in Jinjiang, China.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	29,722,219,000		31,722,011,000		33,566,071,000	
Common stock capital		135,803,000		138,484,000		150,883,000
Fixed assets	14,555,702,000		15,811,693,000		18,169,193,000	
Equity capital of a company		22,713,575,000		22,203,006,000		23,585,111,000
Cash and cash equivalents	8,832,326,000		6,836,255,000		15,095,243,000	
Accrued liabilities		0		0		0
Other assets	-		-		-	
Current liabilities		21,153,979,000		23,029,922,000		27,189,412,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		410,365,000		2,300,776,000		960,740,000
Different income		-		-		-
Other liabilities		0		0		0
Total assets	44,277,921,000	44,277,921,000	47,533,704,000	47,533,704,000	51,735,265,000	51,735,265,000

Balance notes

	2023	2022	2021
Accounting standard	IFRS	IFRS	IFRS
Employees	23,000	23,000	23,000
Equity ratio	51.88%	47.31%	46.16%
Debt-equity ratio	92.75%	111.39%	116.62%

Others

	2023	2022	2021
Tax Expense Rate	22.14%	31.05%	23.77%

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Income statement

	2023	2022	2021
Turnover	26,263,521,000	26,299,511,000	25,056,509,000
Net income	3,094,583,000	2,238,830,000	3,945,379,000
EBIT	437,943,514	343,658,930	562,454,928
Operating income before taxes	3,983,191,000	3,310,551,000	5,270,011,000
Cash Flow	4,795,254,000	4,717,951,000	6,107,786,000
Net interest income	339,734,000	451,492,000	590,685,000
Research and development expenses	375,518,000	410,825,000	424,240,000
Income taxes	881,788,000	1,027,968,000	1,252,650,000
Result from investments in subsidiaries, associates and other	772,000	-15,784,000	-51,971,000
Revenues per employee	137,255	137,444	130,947

Operative efficiency

	2023	2022	2021
Cash Flow Margin I	11.78	8.51	15.75
Cross Margin (%)	15.17	12.59	21.03
Cash Flow Margin I	18.26%	17.94%	24.38%
EBIT Margin	13.87%	10.87%	18.68%
EBITDA Margin	17.63%	14.77%	22.83%
ROE (Return on Equity)	13.47	9.96	16.52
ROA (Return on Assets)	8.64	5.88	8.72

Growth analysis

	2023	2022	2021
Net income growth	+38.49%	-42.61%	-22.67%
Revenues growth	-0.14%	+4.96%	-0.34%

Board of Directors

Man Bok Sze	Chairman of Supervisory Board
Chu Ang Chen	Member of Supervisory Board
Paul Theil	Member of Supervisory Board
Ching Chi Hui	Member of Supervisory Board
Da Zuo Xu	Member of Supervisory Board
Kwai Ching Ho	Member of Supervisory Board
Lin Chit Hui	Member of Supervisory Board
Wai Leung Li	Member of Supervisory Board
Wen Mo Xu	Member of Supervisory Board
Wong Kim Sze	Member of Supervisory Board
Ying Kay Wong	Member of Supervisory Board

Members of Management Board

Ching Lau Hui	Chairman of Managing Board
Ching Chi Hui	Member of Executive Committee
Da Zuo Xu	Member of Executive Committee
Lin Chit Hui	Member of Executive Committee
Man Bok Sze	Member of Executive Committee
Wai Leung Li	Member of Executive Committee
Wen Mo Xu	Member of Executive Committee
Wong Kim Sze	Member of Executive Committee