

CHINA MENGNIU DAIRY CORP LTD.

ISIN: KYG210961051 WKN: - Asset Class: **Stock**

Company

2024/06/28 10:08:42



Price

14.00

HKD

Difference

-2.23% (-0.32)



Contact Details

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LTD.

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Company Profile

China Mengniu Dairy Co., Ltd. is an investment holding company, which engages in the manufacture and distribution of dairy products. It operates through the following segments: Liquid Milk Products, Ice Cream Products, Milk Powder Products, and Others. The Liquid Milk Products segment produces and distributes ultra-high temperature milk, milk beverages, and yogurt. The Ice Cream Products segment offers its products under the Deluxe, Mood for Green, Ice+, and Suibian brands. The Milk Powder Products segment includes infant milk formula brand products such as Milex, Meimengyi, Ruipuen Oushi Series, Yashily Super a-Golden, Yashili Golden Ambery, Arla Merla, Arla Baby & Me, and Dumex Series. The Others segment comprises of cheese products, plant-based nutrition product, and trading business. The company was founded on February 16, 2004 and is headquartered in Hong Kong.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	37,575,398,000		41,291,083,000		37,945,627,000	
Common stock capital		394,317,000		404,127,000		440,099,000
Fixed assets	89,282,381,000		90,982,486,000		82,058,374,000	
Equity capital of a company		55,767,803,000		56,195,143,000		51,376,461,000
Cash and cash equivalents	8,233,838,000		6,711,340,000		10,146,861,000	
Accrued liabilities		0		0		0
Other assets	-		-		-	
Current liabilities		35,886,231,000		37,222,474,000		35,562,837,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		34,503,291,000		38,213,596,000		32,480,186,000
Different income		-		-		-
Other liabilities		4,911,000		107,409,000		1,624,950,000
Total assets	126,857,780,000	126,857,780,000	132,273,569,000	132,273,569,000	120,004,002,000	120,004,002,000

Balance notes

	2023	2022	2021
Accounting standard	IFRS	IFRS	IFRS
Employees	46,064	47,329	44,629
Equity ratio	49.46%	50.93%	48.09%
Debt-equity ratio	102.20%	96.34%	107.96%

Others

	2023	2022	2021
Tax Expense Rate	22.91%	21.62%	17.48%

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Income statement

	2023	2022	2021
Turnover	108,979,367,000	107,674,755,000	106,229,071,000
Net income	5,314,153,000	6,166,710,000	6,056,832,000
EBIT	808,011,490	811,294,217	704,934,340
Operating income before taxes	6,873,381,000	7,085,886,000	6,236,767,000
Cash Flow	10,728,332,000	10,982,806,000	10,695,942,000
Net interest income	117,432,000	302,490,000	342,667,000
Research and development expenses	547,534,000	478,695,000	428,460,000
Income taxes	1,574,856,000	1,532,149,000	1,090,125,000
Result from investments in subsidiaries, associates and other	101,572,000	475,557,000	835,612,000
Revenues per employee	282,953	272,093	284,680

Board of Directors

Li Jun Qing	Chairman of Supervisory Board
Han Kin Li	Member of Supervisory Board
Jun Ge	Member of Supervisory Board
Lai-Tak Yih	Member of Supervisory Board
Min Fang Lu	Member of Supervisory Board
Simon Stevens	Member of Supervisory Board
Xi Wang	Member of Supervisory Board
Yan Wang	Member of Supervisory Board

Members of Management Board

Fei Gao	Chairman of Managing Board
Chris Wai Cheong Kwok	Member of Executive Committee
Jianjun Han	Member of Executive Committee
Jiejun Zhao	Member of Executive Committee
Lijun Liu	Member of Executive Committee
Pengcheng Li	Member of Executive Committee
Ping Zhang	Member of Executive Committee
Yan Luo	Member of Executive Committee
Yan Wang	Member of Executive Committee
Yiyi Chen	Member of Executive Committee
Yongping Wen	Member of Executive Committee
Zhigang Yang	Member of Executive Committee
Zhiyuan Yan	Member of Executive Committee