

CHINA MENGNIU DAIRY CORP LTD.

ISIN: KYG210961051 WKN: - Asset Class: **Stock**

Company

2024/05/30 10:08:25



Price

14.84

HKD

Difference

-2.62% (-0.40)



Contact Details

CHINA MENGNIU DAIRY CO. LTD.

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Company Profile

China Mengniu Dairy Co., Ltd. is an investment holding company, which engages in the manufacture and distribution of dairy products. It operates through the following segments: Liquid Milk Products, Ice Cream Products, Milk Powder Products, and Others. The Liquid Milk Products segment produces and distributes ultra-high temperature milk, milk beverages, and yogurt. The Ice Cream Products segment offers its products under the Deluxe, Mood for Green, Ice+, and Suibian brands. The Milk Powder Products segment includes infant milk formula brand products such as Milex, Meimengyi, Ruipuen Oushi Series, Yashily Super a-Golden, Yashili Golden Ambery, Arla Merla, Arla Baby & Me, and Dumex Series. The Others segment comprises of cheese products, plant-based nutrition product, and trading business. The company was founded on February 16, 2004 and is headquartered in Hong Kong.

Financial figures, Fiscal year: from 01.01. to 31.12.

| Financial figures | 2023 | | 2022 | | 2021 | |
|---------------------------------------|-----------------|------------------------|-----------------|------------------------|-----------------|------------------------|
| | Assets | Liabilities and equity | Assets | Liabilities and equity | Assets | Liabilities and equity |
| Current assets | 37,575,398,000 | | 41,291,083,000 | | 37,945,627,000 | |
| Common stock capital | | 394,317,000 | | 404,127,000 | | 440,099,000 |
| Fixed assets | 89,282,381,000 | | 90,982,486,000 | | 82,058,374,000 | |
| Equity capital of a company | | 55,767,803,000 | | 56,195,143,000 | | 51,376,461,000 |
| Cash and cash equivalents | 8,233,838,000 | | 6,711,340,000 | | 10,146,861,000 | |
| Accrued liabilities | | 0 | | 0 | | 0 |
| Other assets | - | | - | | - | |
| Current liabilities | | 35,886,231,000 | | 37,222,474,000 | | 35,562,837,000 |
| Prepayments and accrued income | - | | - | | - | |
| Non-current liabilities | | 34,503,291,000 | | 38,213,596,000 | | 32,480,186,000 |
| Different income | | - | | - | | - |
| Other liabilities | | 4,911,000 | | 107,409,000 | | 1,624,950,000 |
| Total assets | 126,857,780,000 | 126,857,780,000 | 132,273,569,000 | 132,273,569,000 | 120,004,002,000 | 120,004,002,000 |

Balance notes

| | 2023 | 2022 | 2021 |
|----------------------------|---------|--------|---------|
| Accounting standard | IFRS | IFRS | IFRS |
| Employees | 46,064 | 47,329 | 44,629 |
| Equity ratio | 49.46% | 50.93% | 48.09% |
| Debt-equity ratio | 102.20% | 96.34% | 107.96% |

Others

| | 2023 | 2022 | 2021 |
|-------------------------|--------|--------|--------|
| Tax Expense Rate | 22.91% | 21.62% | 17.48% |

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Income statement

| | 2023 | 2022 | 2021 |
|---|-----------------|-----------------|-----------------|
| Turnover | 108,979,367,000 | 107,674,755,000 | 106,229,071,000 |
| Net income | 5,314,153,000 | 6,166,710,000 | 6,056,832,000 |
| EBIT | 797,201,972 | 800,440,782 | 695,503,780 |
| Operating income before taxes | 6,873,381,000 | 7,085,886,000 | 6,236,767,000 |
| Cash Flow | 10,728,332,000 | 10,982,806,000 | 10,695,942,000 |
| Net interest income | 117,432,000 | 302,490,000 | 342,667,000 |
| Research and development expenses | 547,534,000 | 478,695,000 | 428,460,000 |
| Income taxes | 1,574,856,000 | 1,532,149,000 | 1,090,125,000 |
| Result from investments in subsidiaries, associates and other | 101,572,000 | 475,557,000 | 835,612,000 |
| Revenues per employee | 279,167 | 268,453 | 280,872 |

Board of Directors

| | |
|---------------|-------------------------------|
| Li Jun Qing | Chairman of Supervisory Board |
| Han Kin Li | Member of Supervisory Board |
| Jun Ge | Member of Supervisory Board |
| Lai-Tak Yih | Member of Supervisory Board |
| Min Fang Lu | Member of Supervisory Board |
| Simon Stevens | Member of Supervisory Board |
| Xi Wang | Member of Supervisory Board |
| Yan Wang | Member of Supervisory Board |
| Yiyi Chen | Member of Supervisory Board |

Members of Management Board

| | |
|-----------------------|-------------------------------|
| Fei Gao | Chairman of Managing Board |
| Chris Wai Cheong Kwok | Member of Executive Committee |
| Jianjun Han | Member of Executive Committee |
| Jiejun Zhao | Member of Executive Committee |
| Lijun Liu | Member of Executive Committee |
| Pengcheng Li | Member of Executive Committee |
| Ping Zhang | Member of Executive Committee |
| Yan Luo | Member of Executive Committee |
| Yan Wang | Member of Executive Committee |
| Yiyi Chen | Member of Executive Committee |
| Yongping Wen | Member of Executive Committee |
| Zhigang Yang | Member of Executive Committee |
| Zhiyuan Yan | Member of Executive Committee |