

# MITSUBISHI HEAVY INDUSTRIES LTD.

ISIN: JP3900000005 WKN: 7011 Asset Class: Stock



## Company Profile

Mitsubishi Heavy Industries, Ltd. engages in the manufacture and sale of ships, industrial machinery, and aircraft. It operates through the following segments: Energy, Plants and Infrastructure Systems, Logistics, Thermal and Drive Systems, and Aircraft, Defense and Space. The Energy segment handles clean gas and steam power systems, nuclear power systems, compressors, and marine machinery. The Plants and Infrastructure Systems segment deals with commercial ships, engineering, environmental systems, machine tools, and machinery systems. The Logistics, Thermal and Drive Systems segment provides material handling systems, engines, turbo chargers, HVAC systems, and automotive air-conditioners. The Aircraft, Defense and Space segment covers commercial aircraft, defense aircraft, missile systems, naval ships, special vehicles, maritime systems, and space systems. The company was founded by Yataro Iwasaki on July 7, 1884 and is headquartered in Tokyo, Japan.

## Financial figures, Fiscal year: from 01.04. to 31.03.

Financial figures	2024		2023		2022	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
<b>Current assets</b>	3,419,942,000,000		3,042,302,000,000		2,803,126,000,000	
<b>Common stock capital</b>		265,608,000,000		265,608,000,000		265,608,000,000
<b>Fixed assets</b>	2,836,317,000,000		2,432,510,000,000		2,313,214,000,000	
<b>Equity capital of a company</b>		2,360,654,000,000		1,833,984,000,000		1,662,529,000,000
<b>Cash and cash equivalents</b>	431,287,000,000		347,663,000,000		314,257,000,000	
<b>Accrued liabilities</b>		152,912,000,000		136,963,000,000		139,042,000,000
<b>Other assets</b>	-		-		-	
<b>Current liabilities</b>		2,940,518,000,000		2,624,163,000,000		2,480,720,000,000
<b>Prepayments and accrued income</b>	-		-		-	
<b>Non-current liabilities</b>		955,082,000,000		1,016,661,000,000		973,088,000,000
<b>Different income</b>		-		-		-
<b>Other liabilities</b>		28,429,000,000		25,874,000,000		156,589,000,000
<b>Total assets</b>	6,256,259,000,000	6,256,259,000,000	5,474,812,000,000	5,474,812,000,000	5,116,340,000,000	5,116,340,000,000

## Balance notes

	2024	2023	2022
<b>Accounting standard</b>	IFRS	IFRS	IFRS
<b>Employees</b>	-	76,859	77,991
<b>Equity ratio</b>	39.59%	35.20%	34.17%
<b>Debt-equity ratio</b>	152.61%	184.11%	192.62%

## Others

	2024	2023	2022
<b>Tax Expense Rate</b>	22.88%	25.23%	30.63%

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## Income statement

	2024	2023	2022
Turnover	4,657,147,000,000	4,202,797,000,000	3,860,283,000,000
Net income	222,023,000,000	130,451,000,000	113,541,000,000
EBIT	1,654,306,900	1,137,555,400	979,016,500
Operating income before taxes	313,038,000,000	177,624,000,000	156,823,000,000
Cash Flow	331,186,000,000	80,888,000,000	285,563,000,000
Net interest income	32,647,000,000	-15,182,000,000	-9,112,000,000
Research and development expenses	-	75,290,000,000	72,066,000,000
Income taxes	71,622,000,000	44,818,000,000	48,029,000,000
Result from investments in subsidiaries, associates and other	2,149,000,000	13,502,000,000	16,861,000,000
Revenues per employee	-	322,623	292,029

## Operative efficiency

	2024	2023	2022
Cash Flow Margin I	4.77	3.10	2.94
Cross Margin (%)	6.72	4.23	4.06
Cash Flow Margin I	7.11%	1.92%	7.40%
EBIT Margin	6.02%	4.59%	4.30%
EBITDA Margin	9.37%	8.12%	7.82%
ROE (Return on Equity)	8.96	6.77	6.49
ROA (Return on Assets)	3.83	2.85	2.51

## Growth analysis

	2024	2023	2022
Net income growth	+70.09%	+14.84%	+179.72%
Revenues growth	+10.81%	+8.87%	+4.33%

## Board of Directors

Shunichi Miyanaga	Chairman of Supervisory Board
Masako Ii	Member of Supervisory Board
Hiroo Unoura	Member of Supervisory Board
Hisato Kozawa	Member of Supervisory Board
Hitoshi Kaguchi	Member of Supervisory Board
Ken Kobayashi	Member of Supervisory Board
Naoyuki Shinohara	Member of Supervisory Board
Nobuyuki Hirano	Member of Supervisory Board
Noriko Morikawa	Member of Supervisory Board
Ryutaro Takayanagi	Member of Supervisory Board
Setsuo Tokunaga	Member of Supervisory Board

## Members of Management Board

Seiji Izumisawa	Chairman of Managing Board
Chibumi Kimura	Member of Executive Committee
Eisaku Ito	Member of Executive Committee
Hisato Kozawa	Member of Executive Committee
Hitoshi Kaguchi	Member of Executive Committee
Junichiro Kakiyama	Member of Executive Committee
Masayuki Suematsu	Member of Executive Committee
Naoaki Ikeda	Member of Executive Committee
Takajiro Ishikawa	Member of Executive Committee
Toshiyuki Hashi	Member of Executive Committee